1 General Situation of Service Industries in Japan

(1) General Situation by Industry of Business Activity (Divisions)

<Annual Sales>

The annual sales of the service industry in 2016 was 307.6 trillion yen, an increase of 2.3% from the previous year. Compared to the previous year by industry of business activity, the value increased in seven industries: "Accommodations, eating and drinking services" (6.2% increase), "Scientific research, professional and technical services" (4.4% increase), "Education, learning support" (3.9% increase), "Real estate and goods rental and leasing" (3.7% increase), "Medical, health care and welfare" (3.6% increase), "Services, n.e.c." (2.4% increase), and "Transport and postal activities" (1.8% increase). On the other hand, the value decreased in one industry: "Living-related and personal services and amusement services" (3.7% decrease).

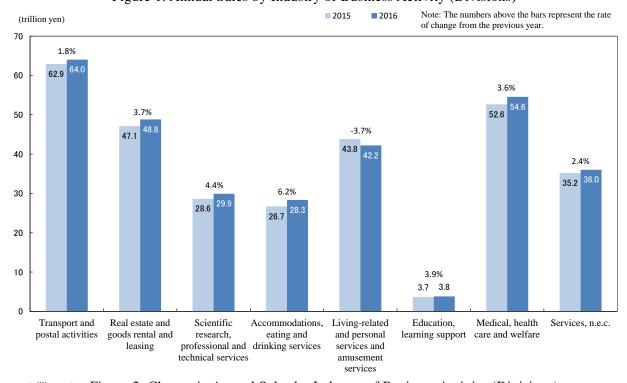
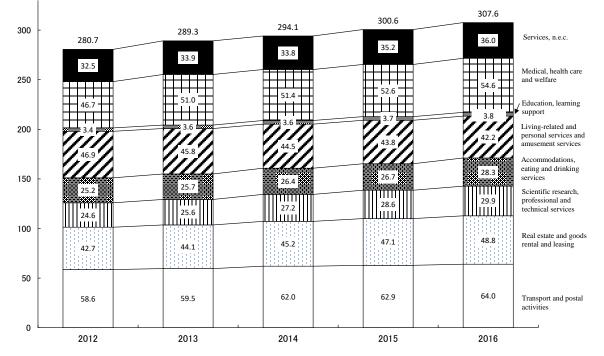


Figure 1: Annual Sales by Industry of Business Activity (Divisions)

(trillion yen) Figure 2: Change in Annual Sales by Industry of Business Activity (Divisions)



< Number of Persons Working at the Location of Establishment >

The number of persons working at the location of establishment in the service industry as of the end of June 2017 was 28.14 million, an increase of 3.0% from the previous year. Compared to the previous year by industry of business activity, the value increased in seven industries: "Accommodations, eating and drinking services (7.0% increase), "Services, n.e.c." (4.1% increase), "Living-related and personal services and amusement services" (4.0% increase), "Medical, health care and welfare" (3.1% increase), "Scientific research, professional and technical services" (2.7% increase), "Real estate and goods rental and leasing" (1.6% increase), "Education, learning support" (1.3% increase). On the other hand, the value decreased in one industries: "Transport and postal activities" (4.2% decrease).

(Figure 3, Figure 4)

Figure 3: Number of Persons Working at the Location of Establishment by Industry of Business Activity (Divisions)

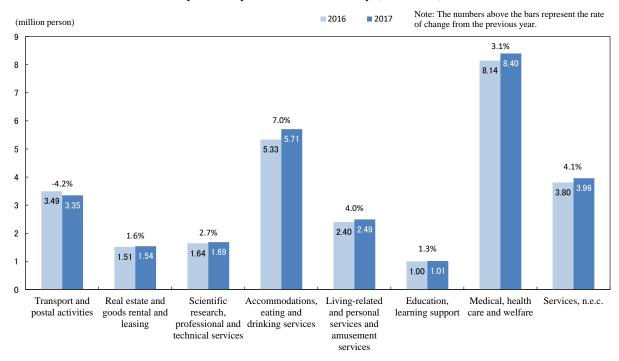
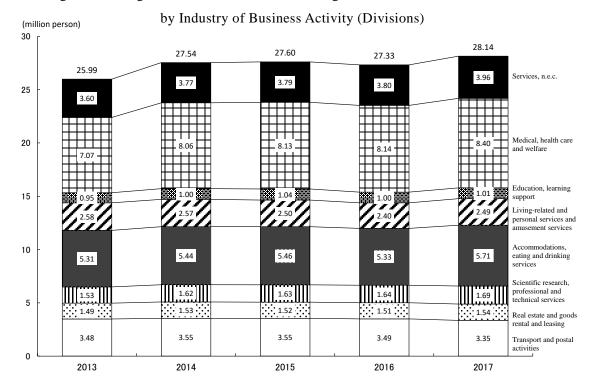


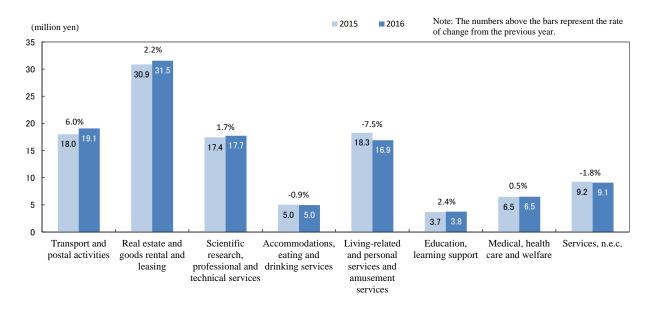
Figure 4: Change in Number of Persons Working at the Location of Establishment



<Annual Sales per Person Working at the Location of Establishment>

The annual sales per person working at the location of establishment in 2016 was 10.91 million yen, a decrease of 0.7% from the previous year. Compared to the previous year by industry of business activity, the value increased in five industries: "Transport and postal activities" (6.0% increase), "Education, learning support" (2.4% increase), "Real estate and goods rental and leasing" (2.2% increase), "Scientific research, professional and technical services" (1.7% increase), and "Medical, health care and welfare" (0.5% increase). On the other hand, the value decreased in three industries: "Living-related and personal services and amusement services" (7.5% decrease), "Services, n.e.c." (1.8% decrease) and "Accommodations, eating and drinking services" (0.9% decrease). (Figure 5)

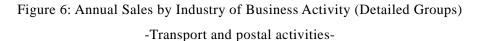
Figure 5: Annual Sales per Person Working at the Location of Establishment by Industry of Business Activity (Divisions)



(2) General Situation by Industry of Business Activity (Detailed Groups)

< Transport and Postal Activities >

Annual sales of "Transport and Postal Activities" in 2016 was 64.0 trillion yen, an increase of 1.8% from the previous year. Compared to the previous year by industry of business activity, the value increased in six industries, including "Services incidental to transport" (21.6% increase), "Warehousing" (17.5% increase), "Common taxicab operators" (11.1% increase), "Miscellaneous road passenger transport" (6.9% increase). On the other hand, the value decreased in two industries: "Air transport, postal activities, including mail delivery" (36.4% decrease) and "Water transport" (14.0% decrease).



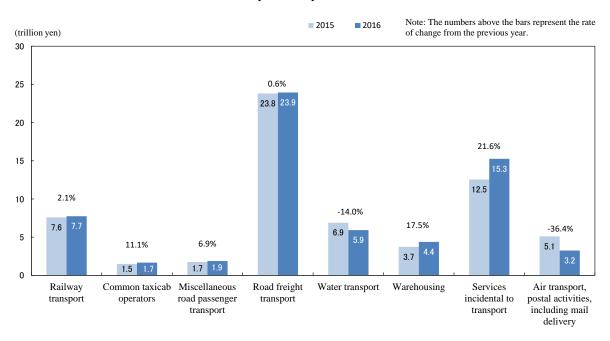
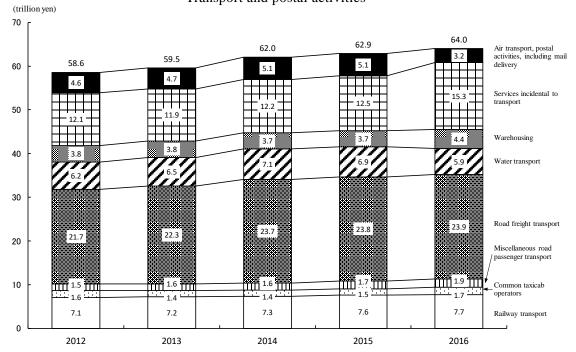


Figure 7: Change in Annual Sales by Industry of Business Activity (Detailed Groups)
-Transport and postal activities-



< Real Estate and Goods Rental and Leasing>

Annual sales of "Real estate and goods rental and leasing" in 2016 was 48.8 trillion yen, an increase of 3.7% from the previous year. Compared to the previous year by industry of business activity, the value increased in all industries, including "Real estate agents and brokers" (14.5% increase), "Automobile parking" (10.6% increase), "Real estate managers" (8.9% increase), "Real estate lessors, except house and room lessors" (3.3% increase). (Figure 8, Figure 9)

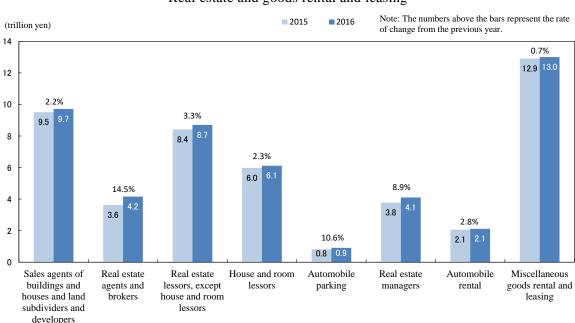
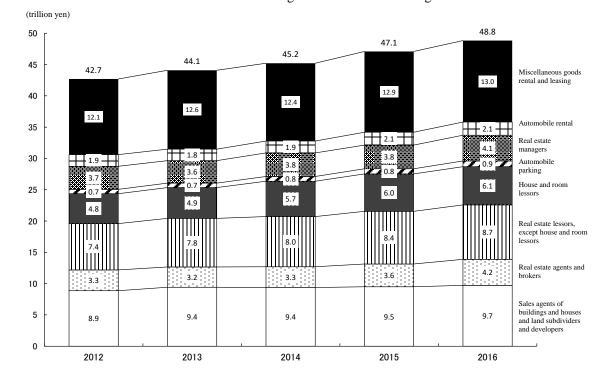


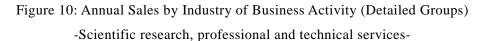
Figure 8: Annual Sales by Industry of Business Activity (Detailed Groups)
-Real estate and goods rental and leasing-

Figure 9: Change in Annual Sales by Industry of Business Activity (Detailed Groups)
-Real estate and goods rental and leasing-



< Scientific Research, Professional and Technical Services >

Annual sales of "Scientific research, professional and technical services" in 2016 was 29.9 trillion yen, an increase of 4.4% from the previous year. Compared to the previous year by industry of business activity, the value increased in twelve industries, including "Business consultants and pure holding companies" (33.1% increase), "Commodity inspection and non-destructive testing services" (31.2% increase), "Photographic studios" (27.6% increase) and "Detective agencies and credit bureaus" (23.4% increase). On the other hand, the value decreased in seven industries, including "Notaries publics, judicial scriveners and land and house surveyors offices" (16.9% decrease), "Miscellaneous professional services" (12.4% decrease), "Surveyor certification" (10.9% decrease) and "Surveying services" (5.2% decrease).



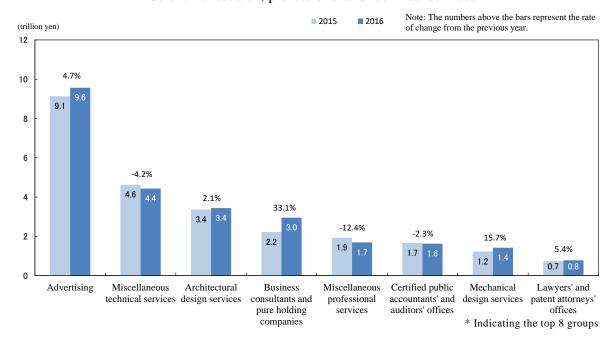
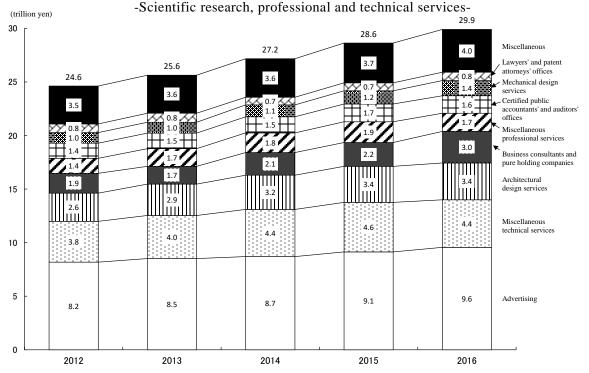


Figure 11: Change in Annual Sales by Industry of Business Activity (Detailed Groups)



st The top 8 groups in 2016 are shown and the others are included in "Miscellaneous".

< Accommodations, Eating and Drinking Services >

Annual sales of "Accommodations, eating and drinking services" in 2016 as 28.3 trillion yen, an increase of 6.2% from the previous year. Compared to the previous year by industry of business activity, the value increased in seven industries, including "Japanese restaurants" (13.7% increase), ""Soba" and "udon" (Japanese noodles) restaurants and "sushi" bars" (12.2% increase), "Miscellaneous eating and drinking places" (9.5% increase) and "Food take out and delivery services" (8.5% increase). On the other hand, the value decreased in one remaining industry: "Miscellaneous specialty restaurants" (1.3% decrease).

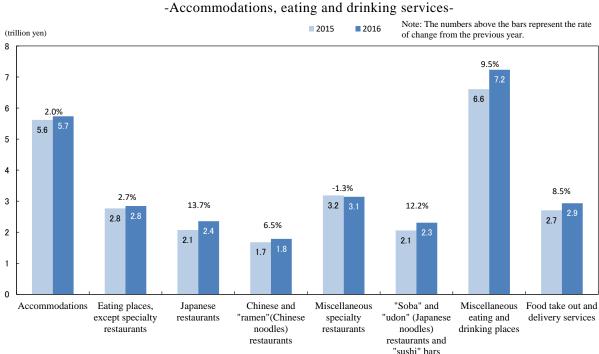
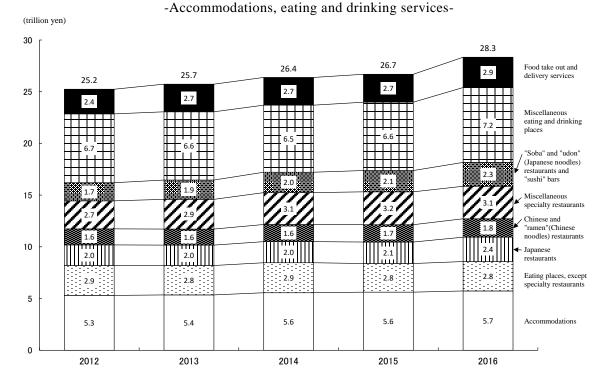


Figure 12: Annual Sales by Industry of Business Activity (Detailed Groups)

Figure 13: Change in Annual Sales by Industry of Business Activity (Detailed Groups)



<Living-Related and Personal Services and Amusement Services>

Annual sales of "Living-related and personal services and amusement services" in 2016 was 42.2 trillion yen, a decrease of 3.7% from the previous year. Compared to the previous year by industry of business activity, the value increased in fourteen industries, including "Barbershops" (16.4% increase), "Performances (except otherwise classified), theatrical companies" (14.5% increase), "Hair-dressing and beauty salon" (13.3% increase) and "Public gardens and amusement parks" (12.0% increase). On the other hand, the value decreased in seven industries, including "Golf driving range operations" (19.2% decrease), ""Pachinko" parlors" (11.8% decrease), "Laundries" (6.5% decrease) and "Bowling alleys" (5.3% decrease).

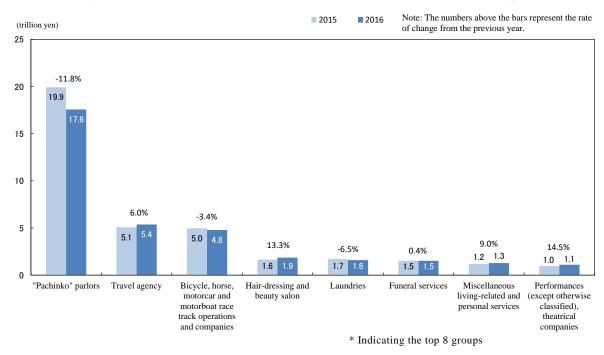
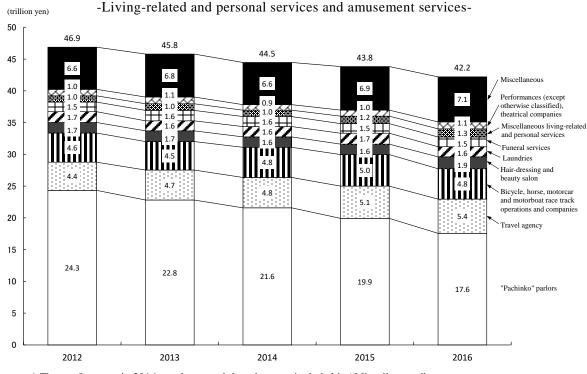


Figure 14: Annual Sales by Industry of Business Activity (Detailed Groups)

Figure 15: Change in Annual Sales by Industry of Business Activity (Detailed Groups)



st The top 8 groups in 2016 are shown and the others are included in "Miscellaneous".

< Education, Learning Support >

Annual sales of "Education, learning support" in 2016 was 3.8 trillion yen, an increase of 3.9% from the previous year. Compared to the previous year by industry of business activity, the value increased in five industries, including "Vocational and educational support facilities" (27.4% increase), "Miscellaneous instruction services for arts, culture and technicals" (17.7% increase), "Foreign language instructions" (7.5% increase) and "Educational and learning support services, n.e.c." (7.2% increase). On the other hand, the value decreased in one remaining industry: "Supplementary tutorial schools" (11.7% decrease).

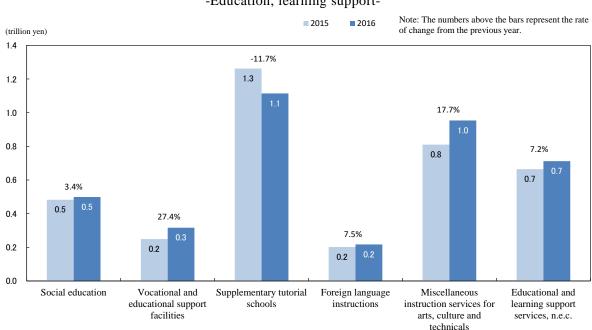
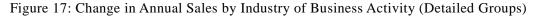
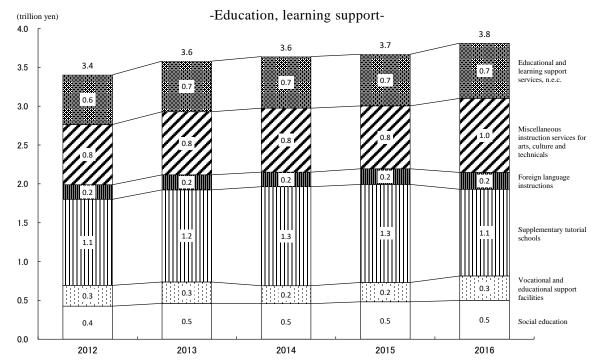


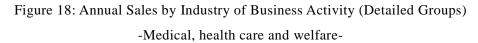
Figure 16: Annual Sales by Industry of Business Activity (Detailed Groups)
-Education, learning support-





< Medical, Health Care and Welfare >

Annual sales of "Medical, health care and welfare" in 2016 was 54.6 trillion yen, an increase of 3.6% from the previous year. Compared to the previous year by industry of business activity, the value increased in seven industries, including "Miscellaneous social insurance, social welfare and care services" (22.8% increase), "Public health and hygiene" (22.6% increase), "Miscellaneous welfare services for the aged and care services" (10.5% increase), and "Day care short stay services for the aged and home-visit care services" (6.9% increase). On the other hand, the value decreased in one remaining industry: "Clinics of medical practitioners" (5.3% decrease). (Figure 18, Figure 19)



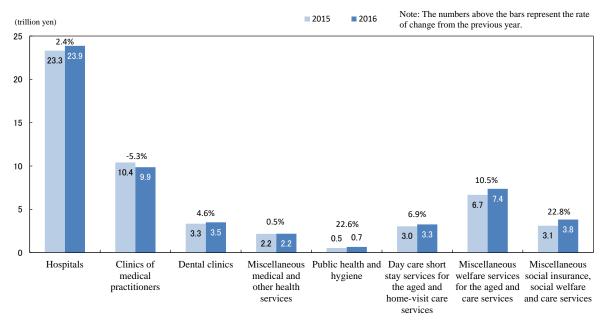
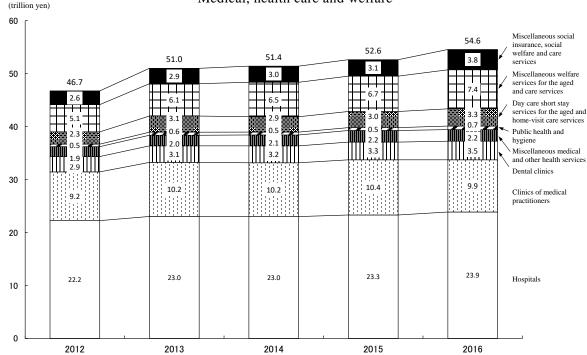


Figure 19: Change in Annual Sales by Industry of Business Activity (Detailed Groups)

-Medical, health care and welfare-



<Services, n.e.c.>

Annual sales of "Services, n.e.c." in 2016 was 36.0 trillion yen, an increase of 2.4% from the previous year. Compared to the previous year by industry of business activity, the value increased in ten industries, including "Meeting halls" (19.2% increase), "Domestic waste disposal business" (10.6% increase), "Miscellaneous repair services, including paper hangers" (10.0% increase), "Machine repair shops, except electrical machinery, apparatus, appliances and supplies" (7.8% increase). On the other hand, the value decreased in four industries: "Slaughterhouses, Services, n.e.c." (15.7% decrease), "Stenographic, entrée document and copy services" (11.2% decrease), "Electrical machinery, apparatus, appliances and supplies repair shop" (7.1% decrease) and "Guard services" (0.4% decrease).

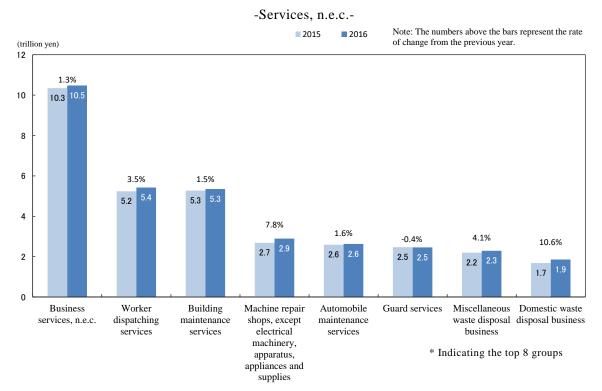
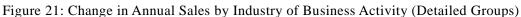
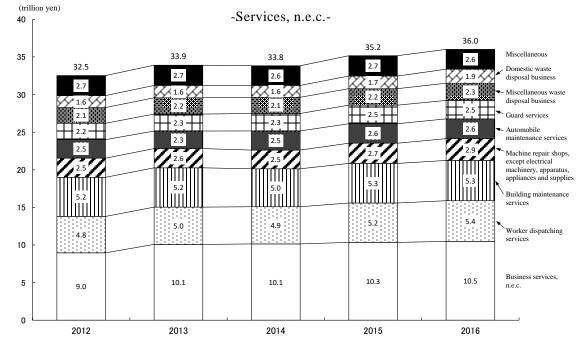


Figure 20: Annual Sales by Industry of Business Activity (Detailed Groups)





^{*} The top 8 groups in 2016 are shown and the others are included in "Miscellaneous".

Table 1: Annual Sales (Top 50)

| Rank | Industry | Annual Sales (million yen) | Change rates from the previous year (%) | Rank (previous year) |
|------|--|-------------------------------|--|----------------------------|
| 1 | Road freight transport | 23,942,610 | | 1 |
| 2 | Hospitals | 23,865,978 | | 2 |
| 3 | "Pachinko" parlors | 17,572,633 | | 3 |
| 4 | Services incidental to transport *Toll road managers, Airports, etc. | 15,254,619 | | 5 |
| 5 | Miscellaneous goods rental and leasing *Comprehensive leasing, CD rental, etc. | 13,002,690 | | 4 |
| 6 | Business services, n.e.c. *Event planning services, Call centers, etc. | 10,474,646 | | 7 |
| 7 | Clinics of medical practitioners | 9,865,544 | | 6 |
| 8 | Sales agents of buildings and houses and land subdividers and developers | 9,716,478 | | 8 |
| 9 | Advertising | 9,563,711 | 4.7 | 9 |
| 10 | Real estate lessors, except house and room lessors | 8,700,892 | 3.3 | 10 |
| | Railway transport | 7,738,539 | | 11 |
| 12 | · • | 7,366,486 | | 13 |
| | Miscellaneous welfare services for the aged and care services *Elderly nursing homes, etc. | 7,300,480 | | 14 |
| | Miscellaneous eating and drinking places *Pubs and ceer halls, Cafes, Hamburger shops, etc. | | 2.3 | 15 |
| 14 | House and room lessors | 6,112,555 | | |
| 15 | Water transport | 5,920,684 | | 12 |
| 16 | Accommodations | 5,735,245 | | 16 |
| 17 | Worker dispatching services | 5,421,676 | | 18 |
| 18 | Travel agency | 5,374,056 | | 20 |
| 19 | Building maintenance services *Building cleaning service, Train cleaning service, etc. | 5,347,407 | | 17 |
| 20 | Bicycle, horse, motorcar and motorboat race track operations and companies | 4,792,955 | | 21 |
| 21 | Miscellaneous technical services *Plant engineering, Plant maintenance, etc. | 4,430,473 | | 22 |
| 22 | Warehousing | 4,377,474 | 17.5 | 24 |
| 23 | Real estate agents and brokers | 4,158,817 | 14.5 | 25 |
| 24 | Real estate managers | 4,104,997 | 8.9 | 23 |
| 25 | Miscellaneous social insurance, social welfare and care services *Nerseries and day care centers, etc. | 3,827,519 | 22.8 | 29 |
| 26 | Dental clinics | 3,504,999 | 4.6 | 27 |
| 27 | Architectural design services | 3,437,057 | 2.1 | 26 |
| 28 | Day care short stay services for the aged and home-visit care services | 3,261,479 | 6.9 | 30 |
| 29 | Air transport, postal activities, including mail delivery | 3,246,659 | -36.4 | 19 |
| 30 | Miscellaneous specialty restaurants *Indian or curry restaurants, Western food restaurants, etc. | 3,141,443 | -1.3 | 28 |
| 31 | Business consultants | 2,954,949 | 33.1 | 36 |
| 32 | Food take out and delivery services | 2,934,469 | 8.5 | 32 |
| 33 | Machine repair shops, except electrical machinery, apparatus, appliances and supplies | 2,894,849 | 7.8 | 33 |
| 34 | Eating places, except specialty restaurants *Cafeterias, Diners, etc. | 2,844,259 | 2.7 | 31 |
| 35 | Automobile maintenance services | 2,630,368 | 1.6 | 34 |
| 36 | Guard services | 2,455,252 | -0.4 | 35 |
| 37 | Japanese restaurants *Specialty restaurants serving tempura,eel, pork cutlet or "gyudon"shops, etc. | 2,354,934 | | 39 |
| 38 | "Soba" and "udon" (Japanese noodles) restaurants and "sushi" bars | 2,306,855 | 12.2 | 41 |
| 39 | Miscellaneous waste disposal business *Industrial waste collection and transportation services, | 2,290,567 | 4.1 | 37 |
| 40 | Miscellaneous medical and other health services *Birth centers, Nursing, Acpunctures, etc. | 2,193,209 | | 38 |
| 41 | Automobile rental | 2,117,294 | 2.8 | 40 |
| 42 | Miscellaneous road passenger transport *Share bus transport, Charter bus transport, etc. | 1,866,440 | | 43 |
| 43 | Hair-dressing and beauty salon | 1,863,603 | | 48 |
| 44 | Domestic waste disposal business | 1,859,903 | | 45 |
| 45 | • | 1,785,230 | | 46 |
| 46 | Chinese and "ramen" (Chinese noodles) restaurants | 1,783,230 | | 42 |
| 47 | Miscellaneous professional services *Translation, Real estate appraisers, Writers, etc. | | | 50 |
| | Common taxicab operators *Limousine operators, etc. | 1,666,913 | | |
| 48 | Certified public accountants' and auditors' offices | 1,627,523 | | 47 |
| 49 | Laundries | 1,599,319 | | 44 |
| 50 | Funeral services | 1,522,802 | 0.4 | 49 |

Table 2: Number of Persons Working at the Location of Establishment (Top 50)

| | | Number of persons | Change rates | Rank |
|------|--|-------------------|---------------|-----------|
| Rank | Industry | working at the | from the | (previous |
| Rank | maustry | location | previous year | year) |
| 1 | | of establishments | (%) | • . |
| 1 | Hospitals | 2,367,100 | 5.7 | 1 |
| 2 | Miscellaneous eating and drinking places *Pubs and ceer halls, Cafes, Hamburger shops, etc. | 1,778,600 | 4.3 | 2 |
| 3 | Road freight transport | 1,680,700 | -0.9 | 3 |
| 4 | Miscellaneous social insurance, social welfare and care services *Nerseries and day care centers, etc. | 1,551,100 | 0.5 | 4 |
| 5 | Miscellaneous welfare services for the aged and care services *Elderly nursing homes, etc. | 1,480,300 | 10.2 | 5 |
| 6 | Business services, n.e.c. *Event planning services, Call centers, etc. | 1,105,500 | 11.0 | 8 |
| 7 | Building maintenance services *Building cleaning service, Train cleaning service, etc. | 1,073,200 | 3.4 | 7 |
| 8 | Clinics of medical practitioners | 1,022,900 | -2.5 | 6 |
| 9 | Day care short stay services for the aged and home-visit care services | 998,800 | 4.1 | 9 |
| 10 | Accommodations | 671,000 | 3.2 | 10 |
| 11 | Miscellaneous specialty restaurants *Indian or curry restaurants, Western food restaurants, etc. | 649,300 | 7.4 | 11 |
| 12 | Food take out and delivery services | 633,700 | 10.7 | 13 |
| 13 | Eating places, except specialty restaurants *Cafeterias, Diners, etc. | 619,800 | 3.5 | 12 |
| 14 | Services incidental to transport *Toll road managers, Airports, etc. | 544,900 | 17.8 | 14 |
| 15 | "Soba" and "udon" (Japanese noodles) restaurants and "sushi" bars | 484,400 | 16.1 | 20 |
| 16 | Japanese restaurants *Specialty restaurants serving tempura, eel, pork cutlet or "gyudon" shops, etc. | 480,500 | 14.9 | 19 |
| 17 | Dental clinics | 455,300 | -0.8 | 15 |
| 18 | Hair-dressing and beauty salon | 446,300 | 4.8 | 18 |
| 19 | Guard services | 445,800 | -2.0 | 16 |
| 20 | Miscellaneous medical and other health services *Birth centers, Nursing, Acpunctures, etc. | 409,300 | -4.7 | 17 |
| 21 | Chinese and "ramen" (Chinese noodles) restaurants | 388,300 | 5.9 | 22 |
| 22 | Supplementary tutorial schools | 375,700 | -0.1 | 21 |
| 23 | Worker dispatching services | 369,400 | 4.0 | 24 |
| 24 | Common taxicab operators *Limousine operators, etc. | 360,500 | 5.9 | 25 |
| 25 | House and room lessors | 351,100 | -1.3 | 23 |
| 26 | Architectural design services | 327,700 | 0.4 | 26 |
| 27 | Laundries | 303,200 | -2.6 | 27 |
| 28 | Miscellaneous goods rental and leasing *Comprehensive leasing, CD rental, etc. | 278,100 | 3.9 | 29 |
| 29 | Warehousing | 254,000 | 16.6 | 35 |
| 30 | Real estate managers | 252,500 | -0.1 | 31 |
| 31 | Automobile maintenance services | 245,500 | -4.4 | 30 |
| 32 | Miscellaneous instruction services for arts, culture and technicals *Piano instructions, etc. | 244,000 | 4.8 | 32 |
| 33 | Real estate agents and brokers | 240,000 | 14.1 | 37 |
| 34 | "Pachinko" parlors | 225,000 | -1.4 | 33 |
| 35 | Domestic waste disposal business | 224,500 | 5.8 | 36 |
| 36 | Railway transport | 215,300 | -3.6 | 34 |
| 37 | Miscellaneous road passenger transport *Share bus transport, Charter bus transport, etc. | 200,200 | 3.6 | 39 |
| 38 | Barbershops | 194,800 | -1.7 | 38 |
| 39 | Real estate lessors, except house and room lessors | 189,200 | 0.4 | 40 |
| 40 | Miscellaneous living-related and personal services *Bicycle parking spaces, Marriage consultants, etc. | 188,600 | 14.5 | 43 |
| 41 | Certified public accountants' and auditors' offices | 184,500 | -1.1 | 41 |
| 42 | Miscellaneous laundry, beauty and bath services *Public baths, Beauty salons and nail salons, etc. | 184,200 | 8.2 | 42 |
| 43 | Machine repair shops, except electrical machinery, apparatus, appliances and supplies | 158,700 | 6.8 | 46 |
| 44 | Miscellaneous technical services *Plant engineering, Plant maintenance, etc. | 157,000 | 3.4 | 44 |
| 45 | Social education *Museums, Zoos, Correspondence education services, etc. | 152,300 | 0.5 | 45 |
| 46 | Miscellaneous professional services *Translation, Real estate appraisers, Writers, etc. | 146,100 | 1.2 | 47 |
| 47 | Advertising | 140,800 | 2.9 | 48 |
| 48 | Miscellaneous amusement and recreation services | 139,000 | 11.4 | 49 |
| 49 | Golf courses | 132,900 | 8.8 | 50 |
| 50 | Miscellaneous waste disposal business *Industrial waste collection and transportation services, etc. | 121,600 | -0.3 | 51 |

Table 3: Annual Sales per Person Working at the Location of Establishment (Top 50)

| Rank | Industry | Annual Sales per person (thousand yen) | Change rates from the previous year (%) | Rank (previous year) |
|------|---|--|--|----------------------------|
| 1 | Bicycle, horse, motorcar and motorboat race track operations and companies | 167,188 | 6.5 | 1 |
| 2 | Water transport | 117,685 | -8.1 | 2 |
| 3 | Sales agents of buildings and houses and land subdividers and developers | 93,794 | 12.5 | 4 |
| 4 | "Pachinko" parlors | 78,118 | -10.5 | 3 |
| 5 | Air transport, postal activities, including mail delivery | 75,274 | 351.2 | 22 |
| 6 | Advertising | 67,883 | 1.8 | 5 |
| 7 | Travel agency | 51,562 | -3.9 | 6 |
| 8 | Miscellaneous goods rental and leasing *Comprehensive leasing, CD rental, etc. | 46,725 | -3.1 | 7 |
| 9 | Real estate lessors, except house and room lessors | 45,260 | 2.1 | 8 |
| 10 | Automobile rental | 42,732 | 4.2 | 9 |
| 11 | Railway transport | 35,936 | 5.9 | 10 |
| 12 | Performances (except otherwise classified), theatrical companies *Theatres, Baseball stadiums, etc. | 29,383 | 2.3 | 12 |
| 13 | Miscellaneous technical services *Plant engineering, Plant maintenance, etc. | 28,223 | -7.4 | 11 |
| 14 | Services incidental to transport *Toll road managers, Airports, etc. | 27,928 | 3.0 | 13 |
| 15 | Business consultants | 26,843 | 32.4 | 14 |
| 16 | Miscellaneous waste disposal business *Industrial waste collection and transportation services, etc. | 18,831 | 4.5 | 16 |
| 17 | Machine repair shops, except electrical machinery, apparatus, appliances and supplies | 18,208 | 0.8 | 15 |
| 18 | Funeral services | 18,157 | 8.7 | 21 |
| 19 | House and room lessors | 17,320 | 3.1 | 20 |
| 20 | Real estate agents and brokers | 17,301 | 0.2 | 17 |
| 21 | Electrical machinery, apparatus, appliances and supplies repair shop *Television repair services, etc. | 17,192 | 0.0 | 18 |
| 22 | Warehousing | 17,165 | 0.4 | 19 |
| 23 | Real estate managers | 16,183 | 8.6 | 23 |
| 24 | Worker dispatching services | 14,674 | -0.4 | 24 |
| 25 | Road freight transport | 14,214 | 1.3 | 25 |
| 26 | Cinemas | 14,180 | 2.1 | 27 |
| 27 | Wedding ceremony halls | 14,080 | 5.6 | 30 |
| 28 | Employment services | 13,961 | 0.5 | 26 |
| 29 | Miscellaneous engineering and architectural services *Geological suvey service, Building surveyors, etc | 12,963 | 15.3 | 35 |
| 30 | Detective agencies and credit bureaus | 12,752 | 5.4 | 34 |
| 31 | Slaughterhouses, Services, n.e.c. *Slaughterhouses, Central and regional wholesale markets, etc. | 12,062 | -9.1 | 31 |
| 32 | Design services | 12,008 | 7.7 | 36 |
| 33 | Mechanical design services | 11,894 | -13.9 | 28 |
| 34 | Automobile parking | 11,885 | 13.7 | 38 |
| 35 | Ceremonial occasion mutual aid society | 11,640 | -12.2 | 32 |
| 36 | Miscellaneous professional services *Translation, Real estate appraisers, Writers, etc. | 11,591 | -13.4 | 29 |
| 37 | Surveyor certification *General surveyor certification, mineral, Environmental mesurement and analysis services, etc. | 11,565 | -5.3 | 33 |
| 38 | Lawyers' and patent attorneys' offices | 11,262 | 1.3 | 37 |
| 39 | Commodity inspection and non-destructive testing services | 10,798 | 7.8 | 43 |
| 40 | Automobile maintenance services | 10,659 | 5.7 | 42 |
| 41 | Architectural design services | 10,446 | 1.3 | 41 |
| 42 | Hospitals | 10,082 | -3.2 | 39 |
| 43 | Stenographic, entrée document and copy services | 9,778 | 1.8 | 45 |
| 44 | Clinics of medical practitioners | 9,644 | -2.8 | 44 |
| 45 | Miscellaneous repair services, including paper hangers | 9,480 | 27.0 | 54 |
| 46 | Business services, n.e.c. *Event planning services, Call centers, etc. | 9,429 | -9.3 | 40 |
| 47 | Miscellaneous road passenger transport *Share bus transport, Charter bus transport, etc. | 9,324 | 3.2 | 47 |
| 48 | Miscellaneous amusement and recreation facilities *Game arcades, Pool halls, Mah-jong club | 9,193 | -2.6 | 46 |
| 49 | Public gardens and amusement parks | 9,076 | 0.8 | 48 |
| 50 | Surveying services | 8,910 | 6.1 | 51 |

2 Situation of Service Industries for all the prefectures in Japan

< Industry Composition of Annual Sales by Region >

Table 4 shows the top 3 service industries with large annual sales by prefectures. "Medical, health care and welfare" was the highest in 31 prefectures including Hokkaido, Kyoto and Nagano. "Transport and postal activities" was the highest in 15 prefectures including Osaka, Kanagawa and Aichi.

Besides, "Real estate and goods rental and leasing" was the highest in Tokyo. (Table 4)

Table 4: Top 3 Industries in Annual Sales by Prefectures (Divisions)

(billion yen)

| d place |
|-------------------------|
| ital and leasing 48,769 |
| - |
| nal services and 1,933 |
| nal services and 412 |
| vities 412 |
| ntal and leasing 931 |
| vities 255 |
| nal services and 206 |
| nal services and 482 |
| 869 |
| welfare 731 |
| nal services and 690 |
| ital and leasing 1,868 |
| nal services and 2,203 |
| ssional and 12,756 |
| atal and leasing 2,961 |
| nal services and 690 |
| 303 |
| and drinking 343 |
| and drinking 162 |
| vities 249 |
| and drinking 492 |
| nal services and 485 |
| nal services and 950 |
| atal and leasing 2,876 |
| welfare 689 |
| nal services and 259 |
| |

| Prefectures | 1st place | 1st place 2nd place | | | 3rd place | |
|-------------|----------------------------------|---------------------|--|-------|---|-------|
| Kyoto | Medical, health care and welfare | 1,267 | Transport and postal activities | 859 | Real estate and goods rental and leasing | 652 |
| Osaka | Transport and postal activities | 5,592 | Real estate and goods rental and leasing | 5,222 | Medical, health care and welfare | 4,268 |
| Hyogo | Transport and postal activities | 3,002 | Medical, health care and welfare | 2,214 | Living-related and personal services and amusement services | 1,439 |
| Nara | Medical, health care and welfare | 427 | Accommodations, eating and drinking services | 229 | Transport and postal activities | 221 |
| Wakayama | Medical, health care and welfare | 530 | Transport and postal activities | 266 | Living-related and personal services and amusement services | 170 |
| Tottori | Medical, health care and welfare | 246 | Living-related and personal services and amusement services | 227 | Transport and postal activities | 168 |
| Shimane | Medical, health care and welfare | 429 | Living-related and personal services and amusement services | 227 | Transport and postal activities | 138 |
| Okayama | Transport and postal activities | 1,109 | Medical, health care and welfare | 876 | Living-related and personal services and amusement services | 466 |
| Hiroshima | Transport and postal activities | 1,299 | Medical, health care and welfare | 1,270 | Real estate and goods rental and leasing | 781 |
| Yamaguchi | Transport and postal activities | 647 | Medical, health care and welfare | 625 | Living-related and personal services and amusement services | 311 |
| Tokushima | Medical, health care and welfare | 330 | Transport and postal activities | 201 | Living-related and personal services and amusement services | 185 |
| Kagawa | Transport and postal activities | 471 | Medical, health care and welfare | 429 | Living-related and personal services and amusement services | 302 |
| Ehime | Medical, health care and welfare | 583 | Transport and postal activities | 533 | Living-related and personal services and amusement services | 262 |
| Kochi | Medical, health care and welfare | 358 | Accommodations, eating and drinking services | 153 | Transport and postal activities | 132 |
| Fukuoka | Transport and postal activities | 2,488 | Medical, health care and welfare | 2,312 | Living-related and personal services and amusement services | 1,723 |
| Saga | Medical, health care and welfare | 355 | Living-related and personal services and amusement services | 314 | Transport and postal activities | 297 |
| Nagasaki | Medical, health care and welfare | 618 | Living-related and personal services and amusement services | 299 | Accommodations, eating and drinking services | 294 |
| Kumamoto | Medical, health care and welfare | 918 | Living-related and personal services and amusement services | 478 | Transport and postal activities | 352 |
| Oita | Medical, health care and welfare | 480 | Transport and postal activities | 338 | Accommodations, eating and drinking services | 199 |
| Miyazaki | Medical, health care and welfare | 536 | Living-related and personal services and amusement services | 315 | Transport and postal activities | 250 |
| Kagoshima | Medical, health care and welfare | 795 | Transport and postal activities | 381 | Accommodations, eating and drinking services | 301 |
| Okinawa | Medical, health care and welfare | 503 | Accommodations, eating and drinking services | 311 | Real estate and goods rental and leasing | 286 |

^{*} Figures in "National" are obtained by subtracting sales at overseas branch offices from the sum of all annual sales.