

Summary of the Results

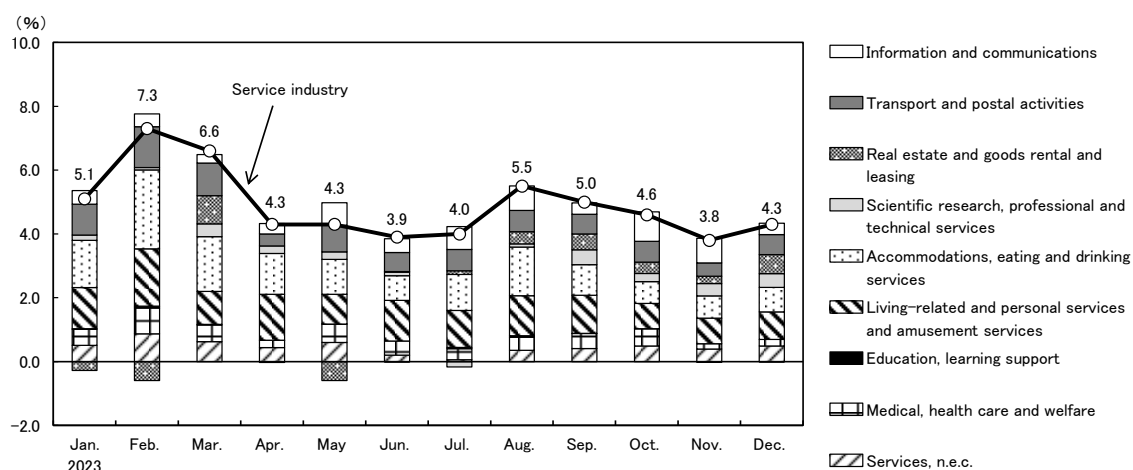
Service industry situation

(1) Sales

The monthly sales of service industries increased in all months of 2023 compared with the previous year. The largest increase of monthly sales was in February by 7.3% due to the rebound from same month of 2022, when priority measures to prevent the spread of COVID-19 were applied. The main positive contributors to the increase on sales in February were “Accommodations, eating and drinking services” and “Living-related and personal services and amusement services”.

(Figure 1-1, Table 1-1)

Figure 1-1 Change over the Year and Contribution to Change in Monthly Sales of Service Industries



**Table 1-1 Change over the Year and Contribution to Change in Monthly Sales
by Industry (Major Groups)**

		2023											
		Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.
Change over the year (%)	Service industry	5.1	7.3	6.6	4.3	4.3	3.9	4.0	5.5	5.0	4.6	3.8	4.3
	Information and communications	2.6	2.4	1.4	2.1	4.7	2.6	4.8	5.1	2.0	6.2	5.1	2.1
	Transport and postal activities	6.4	8.5	7.3	2.3	5.3	3.8	4.1	4.1	3.9	3.9	2.5	4.0
	Real estate and goods rental and leasing	-2.0	-3.9	6.0	-0.2	-4.4	0.1	0.9	2.9	3.7	2.8	1.8	4.6
	Scientific research, professional and technical services	2.0	0.7	3.3	2.8	3.0	1.3	-2.0	1.3	5.2	3.2	4.8	4.6
	Accommodations, eating and drinking services	23.8	49.8	33.0	19.0	14.7	11.7	15.8	20.4	14.7	9.1	9.4	10.2
	Living-related and personal services and amusement services	11.8	18.2	11.4	13.2	7.8	12.2	10.4	11.2	11.7	7.0	7.4	7.9
	Education, learning support	1.8	5.6	2.2	0.5	0.7	-1.1	4.2	4.3	1.3	0.2	-2.2	-1.2
	Medical, health care and welfare	3.0	5.0	3.7	1.4	3.5	2.8	2.1	2.5	3.1	3.3	1.0	1.4
	Services, n.e.c.	4.6	7.4	5.5	3.9	5.4	1.8	0.5	3.1	3.6	4.3	3.4	4.5
Contribution to change	Information and communications	0.43	0.40	0.26	0.33	0.71	0.43	0.71	0.77	0.36	0.93	0.78	0.36
	Transport and postal activities	0.97	1.28	1.03	0.38	0.83	0.60	0.67	0.67	0.62	0.65	0.41	0.62
	Real estate and goods rental and leasing	-0.28	-0.59	0.88	-0.03	-0.60	0.01	0.12	0.38	0.49	0.36	0.23	0.60
	Scientific research, professional and technical services	0.17	0.06	0.40	0.24	0.24	0.11	-0.17	0.11	0.46	0.26	0.39	0.43
	Accommodations, eating and drinking services	1.48	2.48	1.72	1.27	1.08	0.77	1.13	1.52	0.96	0.68	0.70	0.76
	Living-related and personal services and amusement services	1.29	1.80	1.04	1.44	0.93	1.28	1.16	1.25	1.19	0.79	0.80	0.86
	Education, learning support	0.02	0.06	0.02	0.00	0.01	-0.01	0.04	0.05	0.01	0.00	-0.02	-0.01
	Medical, health care and welfare	0.50	0.81	0.52	0.23	0.58	0.44	0.35	0.41	0.47	0.54	0.17	0.21
	Services, n.e.c.	0.51	0.87	0.62	0.44	0.60	0.20	0.05	0.35	0.41	0.49	0.39	0.49

(2) Number of Persons Working at the Location of Establishment

The monthly number of persons working at the location of establishment of service industries increased in all months of 2023 compared with the previous year. The largest increase of monthly number of persons working at the location of establishment was in December by 1.4%, mainly due to an increase in “Accommodations, eating and drinking services”.

“Information and communications”, “Scientific research, professional and technical services”, “Accommodations, eating and drinking services” and “Medical, health care and welfare” contributed to the increase every month.

(Figure 2-1, Table 2-1)

Figure 2-1 Change over the Year and Contribution to Change in the Number of Persons Working at the Location of Establishment of Service Industries

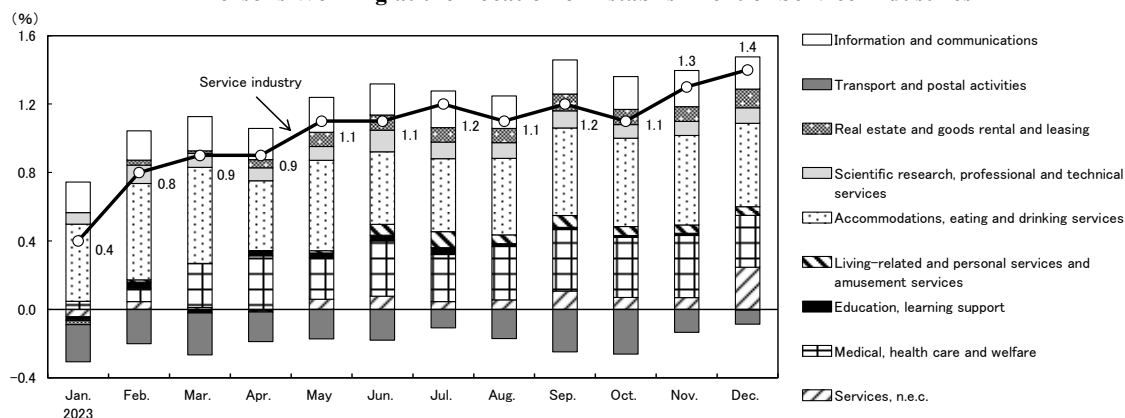


Table 2-1 Change over the Year and Contribution to Change in the Number of Persons Working at the Location of Establishment by Industry (Major Groups)

		2023											
		Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.
Change over the year (%)	Service industry	0.4	0.8	0.9	0.9	1.1	1.1	1.2	1.1	1.2	1.1	1.3	1.4
	Information and communications	2.6	2.5	2.9	2.6	2.9	2.6	3.0	2.7	2.8	2.7	3.0	2.7
	Transport and postal activities	-1.9	-1.7	-2.1	-1.5	-1.5	-1.6	-1.0	-1.5	-2.2	-2.3	-1.2	-0.7
	Real estate and goods rental and leasing	-0.4	0.5	0.3	0.9	1.5	1.6	1.5	1.5	1.8	1.6	1.6	2.0
	Scientific research, professional and technical services	1.1	1.8	1.3	1.2	1.3	2.1	1.6	1.5	1.6	1.3	1.4	1.5
	Accommodations, eating and drinking services	2.6	3.3	3.3	2.4	3.1	2.5	2.5	2.6	3.0	3.0	3.0	2.8
	Living-related and personal services and amusement services	-0.1	0.2	0.0	-0.1	0.2	0.8	1.2	0.6	0.8	0.6	0.6	0.6
	Education, learning support	-0.5	1.0	-0.6	0.9	0.9	1.0	1.2	0.5	0.4	0.3	0.4	-0.1
	Medical, health care and welfare	0.2	0.3	0.9	1.1	0.8	1.1	1.0	1.1	1.3	1.2	1.3	1.1
	Services, n.e.c.	-0.3	0.3	0.1	-0.1	0.5	0.6	0.3	0.4	0.8	0.5	0.5	1.9
Contribution to change	Information and communications	0.18	0.17	0.20	0.18	0.20	0.18	0.21	0.19	0.20	0.19	0.21	0.19
	Transport and postal activities	-0.22	-0.20	-0.24	-0.17	-0.17	-0.18	-0.11	-0.17	-0.25	-0.26	-0.13	-0.08
	Real estate and goods rental and leasing	-0.02	0.03	0.02	0.05	0.08	0.09	0.08	0.08	0.10	0.09	0.09	0.11
	Scientific research, professional and technical services	0.07	0.11	0.08	0.08	0.08	0.13	0.10	0.09	0.10	0.08	0.08	0.09
	Accommodations, eating and drinking services	0.45	0.56	0.56	0.41	0.53	0.42	0.43	0.45	0.51	0.52	0.52	0.49
	Living-related and personal services and amusement services	0.00	0.01	0.00	-0.01	0.01	0.06	0.09	0.05	0.07	0.05	0.05	0.05
	Education, learning support	-0.02	0.04	-0.02	0.03	0.03	0.03	0.04	0.02	0.01	0.01	0.01	0.00
	Medical, health care and welfare	0.05	0.08	0.26	0.31	0.24	0.32	0.28	0.31	0.36	0.35	0.36	0.30
	Services, n.e.c.	-0.04	0.05	0.01	-0.01	0.06	0.08	0.04	0.06	0.11	0.07	0.07	0.25