Summary of the Results

Service industry situation

(1) Sales

The monthly sales of service industries increased in all months of 2025 compared with the previous year. The largest increase in monthly sales was in September.

The positive contributors to the increase in sales were “Information and communications”, “Transport and postal activities”, “Accommodations, eating and drinking services”, “Living-related and personal services and amusement services”, “Medical, health care and welfare” and “Services, n.e.c.” in every month.

(Figure 1, Table 1)

Figure 1 Change over the Year and Contribution to Change in Monthly Sales of Service Industries

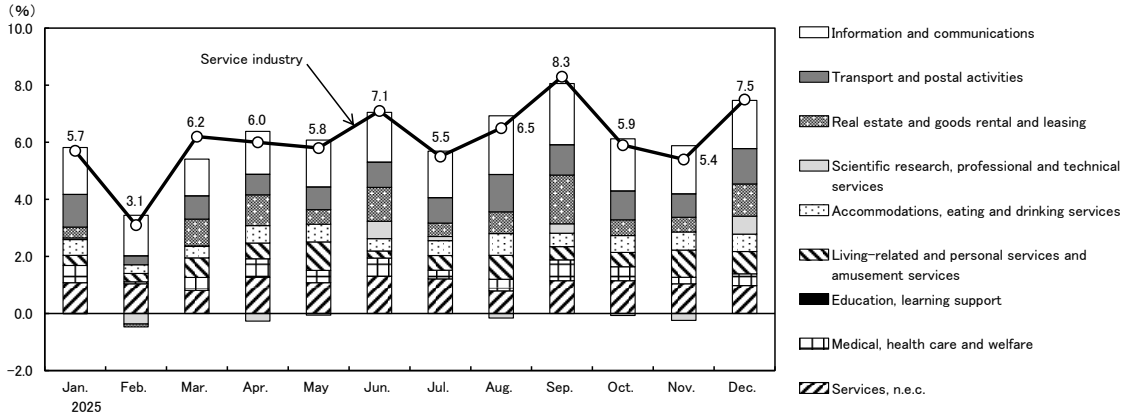


Table 1 Change over the Year and Contribution to Change in Monthly Sales by Industry (Major Groups)

		2025											
		Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.
Change over the year (%)	Service industry	5.7	3.1	6.2	6.0	5.8	7.1	5.5	6.5	8.3	5.9	5.4	7.5
	Information and communications	9.8	8.3	6.7	9.3	10.4	9.9	10.2	12.7	11.6	11.2	10.2	9.4
	Transport and postal activities	7.4	2.0	5.7	4.4	5.0	5.6	5.3	8.2	6.7	6.0	5.0	8.0
	Real estate and goods rental and leasing	2.6	−0.7	5.9	7.3	3.5	8.4	3.4	5.4	11.8	4.1	3.6	8.0
	Scientific research, professional and technical services	0.7	−4.0	0.1	−3.0	−0.7	6.7	1.8	−1.9	3.5	−0.8	−2.8	6.6
	Accommodations, eating and drinking services	8.5	5.1	7.0	9.3	9.1	7.0	7.8	10.5	7.7	8.8	9.4	9.1
	Living-related and personal services and amusement services	3.2	2.9	7.6	5.3	9.1	2.3	4.9	7.6	4.6	4.8	9.1	7.6
	Education, learning support	−0.9	0.0	−3.7	−1.8	1.4	0.2	1.7	3.1	0.0	4.6	1.0	4.3
	Medical, health care and welfare	3.7	0.4	3.4	4.3	2.7	4.3	2.0	2.6	5.0	3.1	1.5	2.8
	Services, n.e.c.	10.6	9.8	8.1	12.6	10.5	12.7	11.6	7.8	11.2	10.9	9.8	9.6
Contribution to change	Information and communications	1.65	1.42	1.29	1.50	1.65	1.75	1.63	2.06	2.15	1.83	1.69	1.69
	Transport and postal activities	1.14	0.31	0.81	0.72	0.79	0.88	0.89	1.31	1.06	1.01	0.82	1.24
	Real estate and goods rental and leasing	0.38	−0.10	0.94	1.08	0.51	1.19	0.47	0.76	1.71	0.55	0.51	1.13
	Scientific research, professional and technical services	0.06	−0.37	0.02	−0.27	−0.06	0.61	0.15	−0.16	0.33	−0.07	−0.24	0.63
	Accommodations, eating and drinking services	0.55	0.31	0.40	0.61	0.62	0.43	0.52	0.76	0.47	0.59	0.64	0.61
	Living-related and personal services and amusement services	0.36	0.29	0.69	0.55	1.00	0.25	0.51	0.84	0.46	0.50	0.95	0.78
	Education, learning support	−0.01	0.00	−0.03	−0.02	0.01	0.00	0.02	0.03	0.00	0.04	0.01	0.04
	Medical, health care and welfare	0.60	0.07	0.45	0.65	0.43	0.64	0.31	0.41	0.73	0.49	0.23	0.41
	Services, n.e.c.	1.08	1.04	0.81	1.27	1.08	1.30	1.21	0.79	1.15	1.15	1.04	0.98

Notes:
1. Figures prior to December 2024 are based on the results of the Monthly Survey Service Industries. Year-over-year comparisons for January through December 2025 are calculated using the figures for the corresponding months of the previous year, adjusted for fluctuations resulting from changes in the population data, sample rotation, and other factors.
2. The adjustment for fluctuations described in 1. above is performed by industry classification. Since the adjusted value for a higher-level classification does not necessarily match the sum of the adjusted values for lower-level classifications, the year-on-year comparisons and cumulative contribution figures in the table above do not necessarily match (the same applies below).

(2) Number of Persons Working at the Location of Establishment

The monthly number of persons working at the location of establishment of service industries increased in all months of 2025 except April, May, June and December, compared with the previous year. The largest increase in the monthly number of persons working at the location of establishment was in January.

The positive contributors to the increase in the number of persons working at the location of establishment were “Information and communications” , “Real estate and goods rental and leasing” and “Education, learning support” in every month.

(Figure 2, Table 2)

Figure 2　Change over the Year and Contribution to Change in the Number of Persons Working at the Location of Establishment of Service Industries

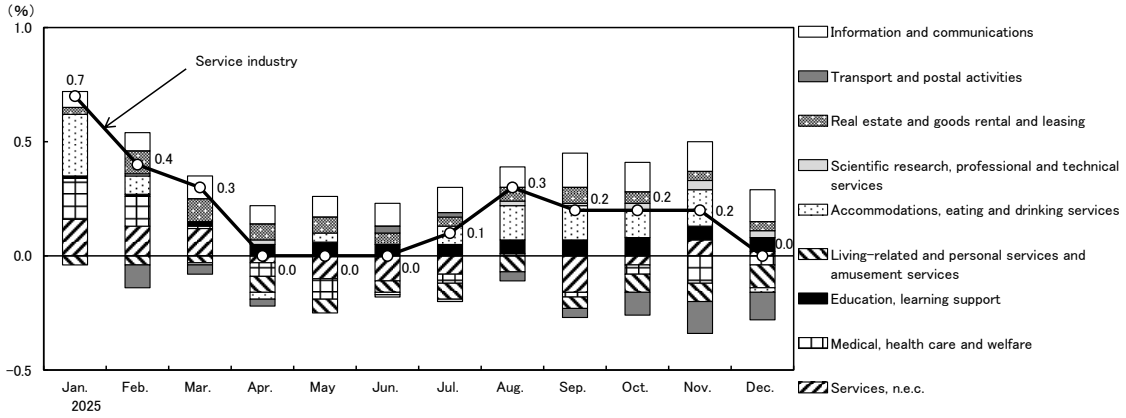


Table 2　Change over the Year and Contribution to Change in the Number of Persons Working at the Location of Establishment by Industry (Major Groups)

		2025											
		Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.
Change over the year (%)	Service industry	0.7	0.4	0.3	0.0	0.0	0.0	0.1	0.3	0.2	0.2	0.2	0.0
	Information and communications	1.0	1.2	1.5	1.2	1.2	1.3	1.5	1.2	2.1	1.8	1.8	2.0
	Transport and postal activities	0.0	−0.9	−0.4	−0.3	0.0	0.3	0.2	−0.4	−0.4	−0.9	−1.3	−1.1
	Real estate and goods rental and leasing	0.6	1.7	1.8	1.3	1.3	0.8	0.8	1.0	1.2	0.9	0.6	0.8
	Scientific research, professional and technical services	0.0	0.1	−0.1	0.2	0.0	−0.2	−0.1	0.4	0.1	0.5	0.7	0.5
	Accommodations, eating and drinking services	1.6	0.5	0.0	−0.2	0.3	0.0	0.5	0.9	0.9	0.8	1.0	−0.1
	Living-related and personal services and amusement services	−0.6	−0.6	−0.4	−0.9	−0.8	−0.7	−1.0	−1.0	−0.6	−1.1	−1.1	−1.4
	Education, learning support	0.3	0.2	0.6	1.5	1.8	1.4	1.5	1.9	2.2	2.4	1.9	1.8
	Medical, health care and welfare	0.6	0.4	0.0	−0.2	−0.3	0.0	−0.1	0.0	−0.1	−0.1	−0.4	−0.1
	Services, n.e.c.	1.2	1.0	0.9	−0.2	−0.8	−0.8	−0.6	0.0	−1.2	−0.3	0.5	0.1
Contribution to change	Information and communications	0.07	0.08	0.10	0.08	0.09	0.10	0.11	0.09	0.15	0.13	0.13	0.14
	Transport and postal activities	0.00	−0.10	−0.04	−0.03	0.00	0.03	0.02	−0.04	−0.04	−0.10	−0.14	−0.12
	Real estate and goods rental and leasing	0.03	0.10	0.10	0.07	0.07	0.05	0.04	0.06	0.07	0.05	0.04	0.04
	Scientific research, professional and technical services	0.00	0.01	−0.01	0.02	0.00	−0.01	−0.01	0.02	0.01	0.03	0.04	0.03
	Accommodations, eating and drinking services	0.27	0.08	0.00	−0.03	0.04	−0.01	0.08	0.15	0.15	0.12	0.16	−0.02
	Living-related and personal services and amusement services	−0.04	−0.04	−0.03	−0.07	−0.06	−0.05	−0.07	−0.07	−0.05	−0.08	−0.08	−0.10
	Education, learning support	0.01	0.01	0.02	0.05	0.06	0.05	0.05	0.06	0.07	0.08	0.06	0.06
	Medical, health care and welfare	0.18	0.13	0.01	−0.06	−0.09	0.00	−0.04	0.01	−0.02	−0.04	−0.12	−0.04
	Services, n.e.c.	0.16	0.13	0.12	−0.03	−0.10	−0.11	−0.08	0.00	−0.16	−0.04	0.07	0.02