

2025 Annual Business Survey

The First Tabulation

- Tabulation of enterprises, etc. for ABS (All Industry Enterprise)

● The amount of sales (income) (hereinafter referred to as “sales”) by industry division in 2024 was the largest for “Wholesale and Retail Trade” at 542.3 trillion yen (27.6% of the total industries), followed by “Manufacturing” at 475.6 trillion yen (24.2%), and “Finance and Insurance” at 162.7 trillion yen (8.3%).

Table: Number of sales by industry division

Industry division	Sales			
	2023 ^{*1} (million yen)	2024 (million yen)	composition ratio (%)	Rate of change (%)
Total	1,952,956,277	1,968,277,626	100.0	0.8
Agriculture, Forestry and Fisheries	7,129,780	7,278,235	0.4	2.1
Mining and Quarrying of Stone and Gravel	2,372,073	2,581,017	0.1	8.8
Construction	131,448,635	136,422,203	6.9	3.8
Manufacturing	463,768,128	475,553,133	24.2	2.5
Electricity, Gas, Heat Supply and Water	51,252,269	51,662,947	2.6	0.8
Information and Communications	88,448,797	92,843,143	4.7	5.0
Transport and Postal Services	75,157,180	78,846,004	4.0	4.9
Wholesale and Retail Trade	524,896,429	542,315,342	27.6	3.3
Finance and Insurance	163,424,410	162,718,648	8.3	▲ 0.4
Real Estate and Goods Rental and Leasing	68,069,074	72,914,666	3.7	7.1
Scientific Research, Professional and Technical Services	54,212,379	59,486,915	3.0	9.7
Accommodations, Eating and Drinking Services	25,653,583	27,165,298	1.4	5.9
Living-Related and Personal Services and Amusement Services	36,380,922	38,326,797	1.9	5.3
Education, Learning Support	18,431,745	18,828,825	1.0	2.2
Medical, Health Care and Welfare	186,956,235	143,984,427	7.3	▲ 23.0
Compound Services	7,749,812	7,845,715	0.4	1.2
Services, n.e.c.	47,604,825	49,504,312	2.5	4.0
(Reference) Total (exclude “Social insurance organizations”) ^{*2}	1,821,263,401	1,880,623,198	-	3.3
(Reference) Medical, Health Care and Welfare (exclude “Social insurance organizations”) ^{*2}	55,263,359	56,329,999	-	1.9

*1 The figures for 2023 reflect the results of the 2024 Economic Census for Business Frame, which was conducted for enterprises that are outside the coverage of the survey. The same applies to the 2023 figures shown below.

*2 The figures exclude industry group: “851 Social insurance organizations,” where changes in sales due to changes in pension investment income, etc. are significant.

Figure 1: Composition ratio of sales by industry division

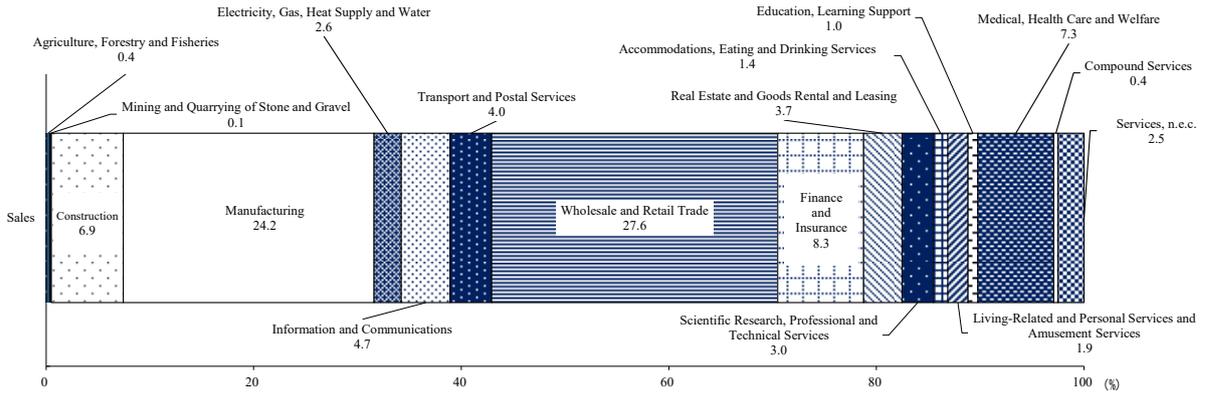
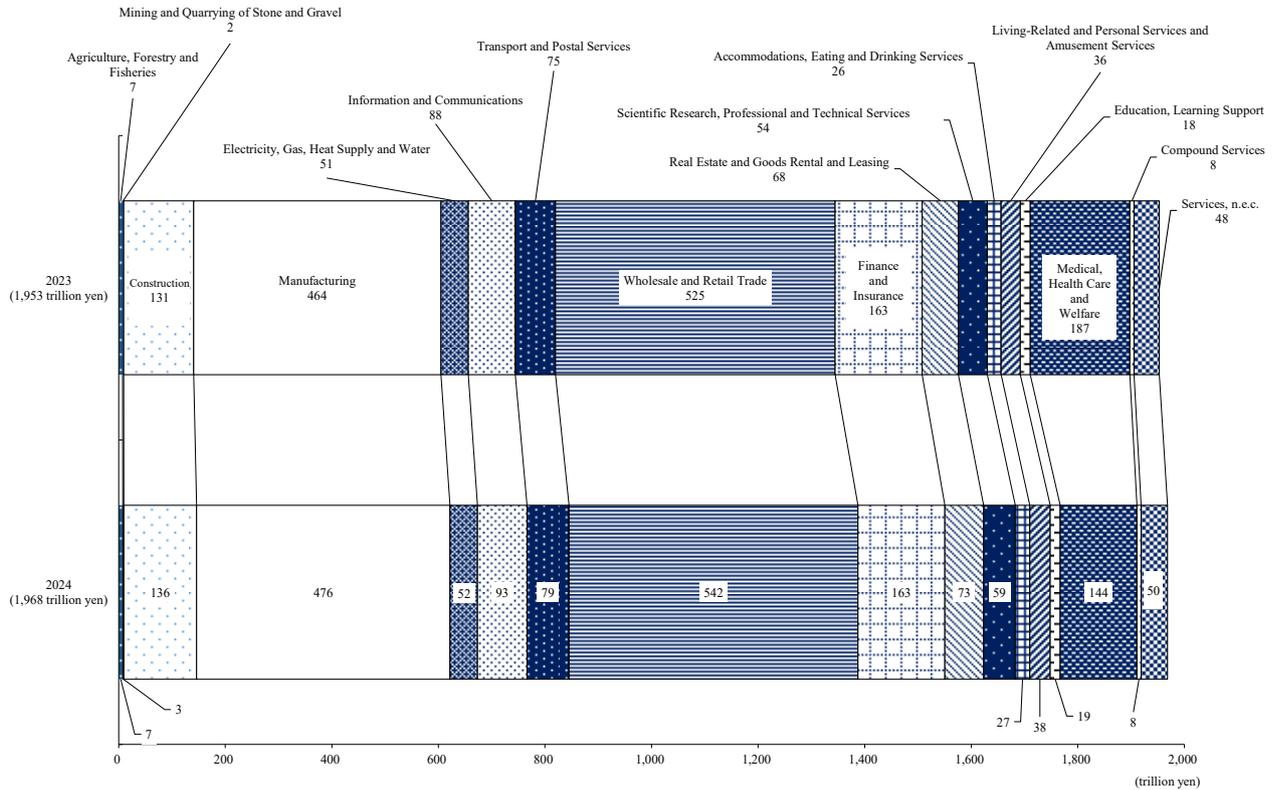


Figure 2: Change in sales by industry division



Looking at the breakdown of sales by industry division, by industry major group, “Wholesale trade (machinery and equipment)” is the highest at 99.9 trillion yen under “Wholesale and Retail Trade,” “Manufacture of transportation equipment” is the highest at 96.6 trillion yen under “Manufacturing,” and “Insurance institutions, including insurance agents, brokers and services” is the highest at 86.8 trillion yen under “Finance and Insurance.”

Figure 3: Breakdown of sales by industry division (industry major group)

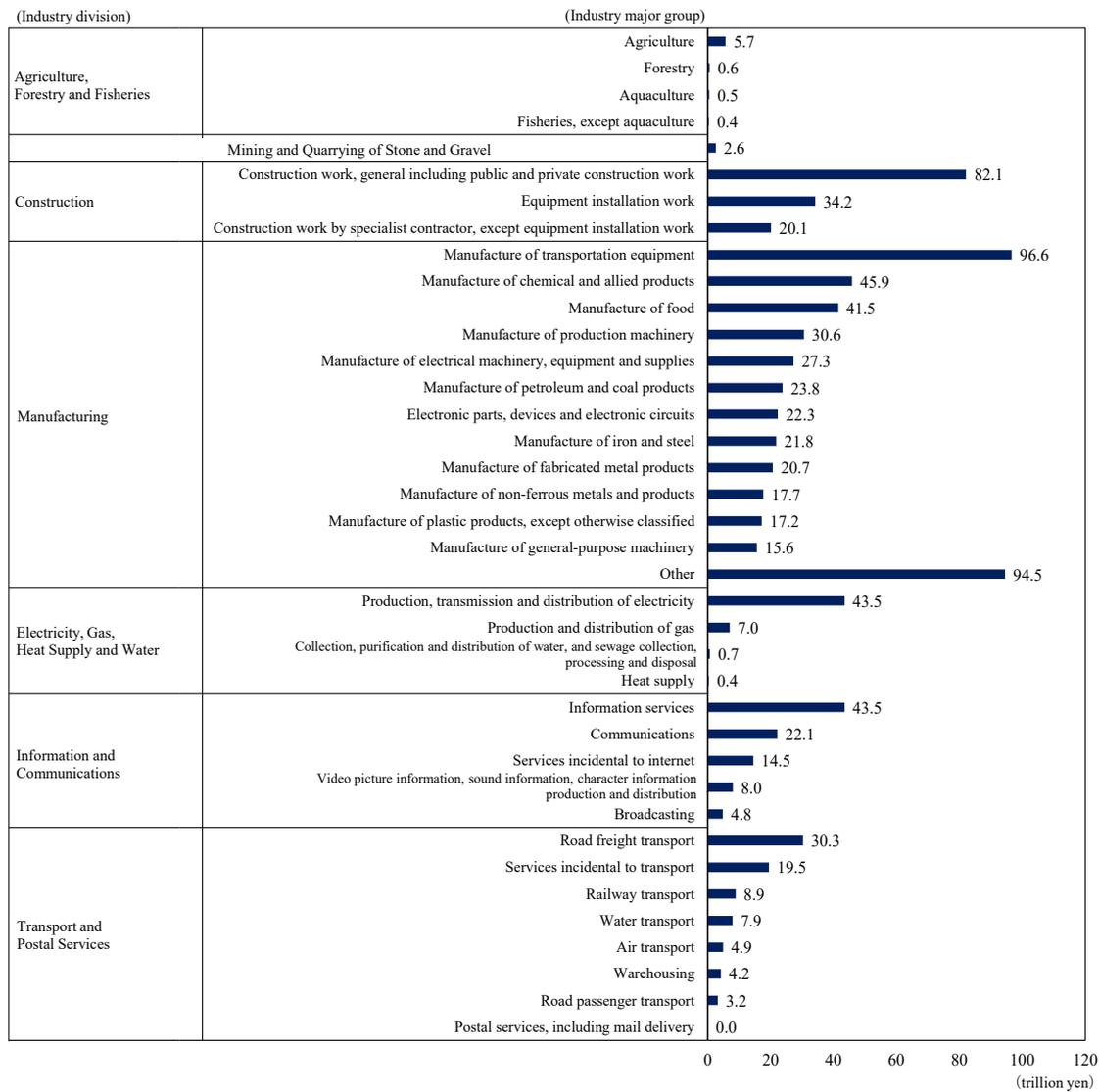
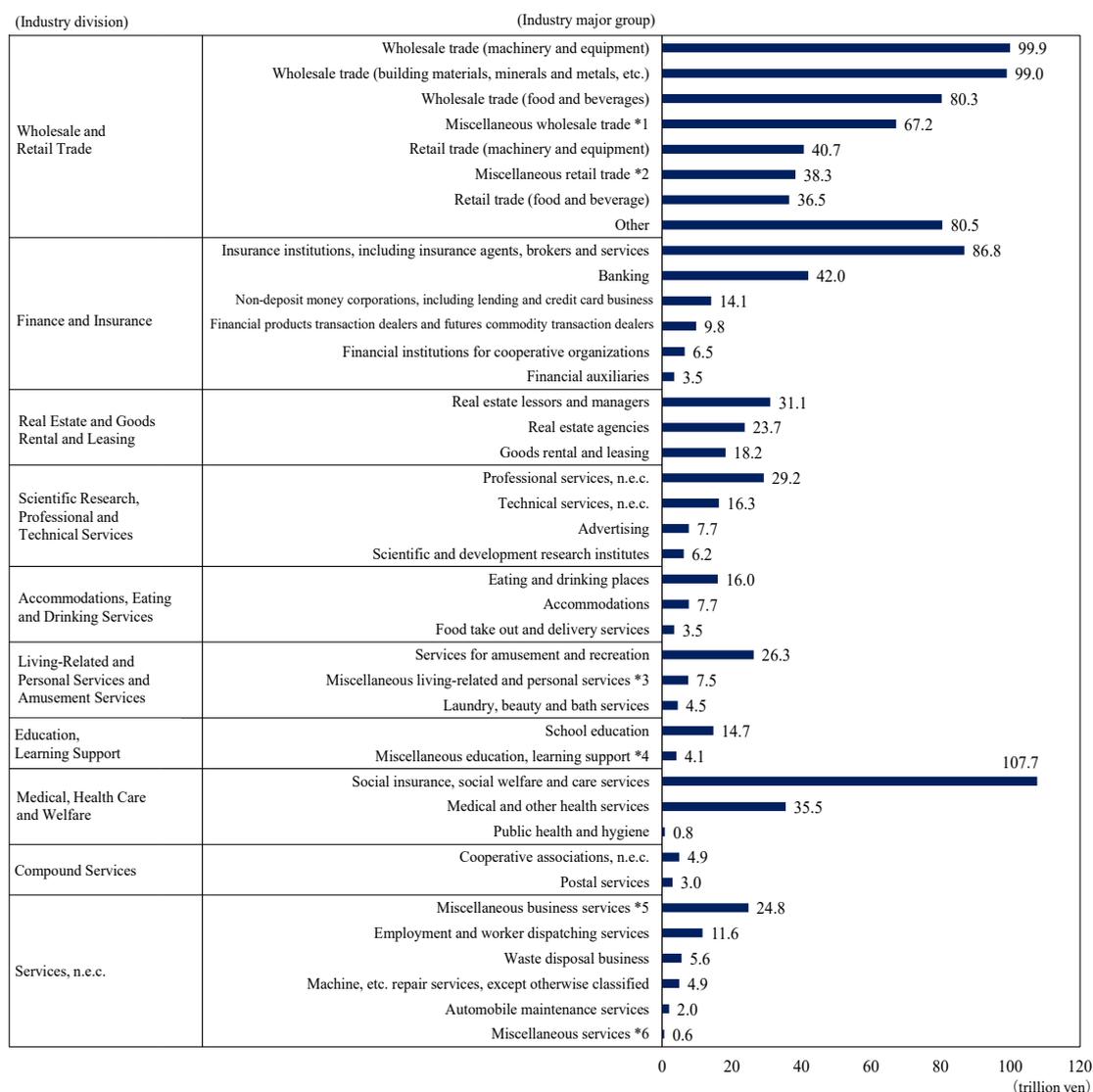


Figure 3: Breakdown of sales by industry division (industry major group)
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Note1: Industry division “C: Mining and Quarrying of Stone and Gravel” consists of only industry major group “05 Mining and Quarrying of Stone and Gravel” (same as industry division) .

Note2: Since there are many industry categories in the breakdown of “E: Manufacturing” and “I: Wholesale and Retail Trade,” the industry categories with lower sales are grouped together as “Others.”

Note3: Sales of “85 Social insurance, social welfare and care services,” excluding the industry group “851 Social insurance organizations” in the breakdown is 20.1 trillion yen.

Note4: For explanations and major contents of each industrial categories, please refer to the industry classification as below.

<https://www.stat.go.jp/english/data/kkj/industry.html>

*1: “552 Medicines and toiletries,” “553 Paper and paper products,” etc .

*2: “605 Fuel stores,” “603 Medicine and toiletry stores,” etc .

*3: “791 Travel agency,” “796 Ceremonial occasions,” etc .

*4: “823 Supplementary tutorial schools,” “824 Instruction services for arts, culture and technicals,” etc.

*5: “922 Building operation and maintenance services,” “923 Guard services,” etc .

*6: “951 Meeting halls,” “952 Slaughterhouses,” etc .