2020 Economic Conditions Survey

The First Tabulation

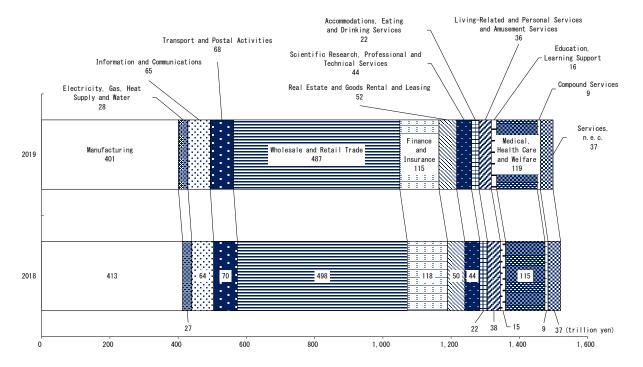
The amount of sales (income) (hereinafter referred to as "sales") by industry division in 2019 was the largest for "Wholesale and retail trade" at 487.1 trillion yen, followed by "Manufacturing" at 400.9 trillion yen, and "Medical, health care and welfare" at 118.9 trillion yen.

A comparison with 2018 regarding the top three industries shows that the sales decreased by 2.2% in "Wholesale and retail trade," decreased by 3.0% in "Manufacturing" and increased by 2.9% in "Medical, health care and welfare."

Table: Sales by industry division

Industry division	Sales		
	2018	2019	Rate of change
	(million yen)	(million yen)	(%)
Manufacturing	413, 280, 766	400, 909, 799	▲ 3.0
Electricity, Gas, Heat Supply and Water	27, 031, 353	27, 875, 477	3. 1
Information and Communications	63, 591, 218	65, 446, 063	2. 9
Transport and Postal Activities	69, 564, 904	68, 254, 760	▲ 1.9
Wholesale and Retail Trade	497, 980, 974	487, 058, 190	▲ 2.2
Finance and Insurance	118, 348, 463	114, 908, 572	▲ 2.9
Real Estate and Goods Rental and Leasing	50, 468, 271	51, 786, 521	2. 6
Scientific Research, Professional and Technical Services	44, 097, 503	43, 622, 680	▲ 1.1
Accommodations, Eating and Drinking Services	22, 257, 902	22, 145, 539	▲ 0.5
Living-Related and Personal Services and Amusement Services	37, 651, 943	36, 073, 892	▲ 4.2
Education, Learning Support	15, 287, 542	15, 627, 594	2. 2
Medical, Health Care and Welfare	115, 499, 066	118, 855, 729	2. 9
Compound Services	9, 035, 677	8, 771, 293	▲ 2.9
Services, n.e.c.	36, 617, 403	37, 488, 257	2. 4

Figure 1: Change in sales by industry division



Looking at the sales composition ratio of major groups by industry, "Manufacture of transportation equipment" (19.3%) is the highest under "Manufacturing," "Production, transmission and distribution of electricity" (78.7%) under "Electricity, gas, heat supply and water," "Information services" (43.8%) under "Information and communications," "Road freight transport" (39.0%) under "Transport and postal activities" respectively.

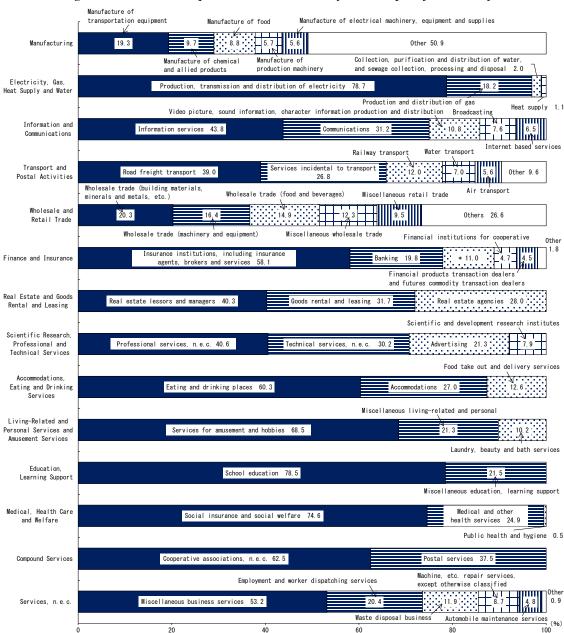


Figure 2: Sales Composition Ratio of Major Groups by Industry

Note: Top five categories in each industry are shown and other categories are combined under "Other." "Other" does not include unknown classification.

^{*:} Non-deposit money corporations, including lending and credit card business