

**Yearly Income and Savings  
Questionnaire  
(as of 30 November 2009)**

Questionnaire  
number

(How to fill in)

- Enter arabic figures in the applicable box as illustrated.
- Please use a black pencil only. Erase completely if entered in mistake.

By the Statistics Act, the government conducts this fundamental statistical survey. Great care is taken to ensure complete confidentiality of information, so please fill in this schedule without concealment.

Illustration

|   |   |   |   |   |   |   |   |   |   |
|---|---|---|---|---|---|---|---|---|---|
| 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
|---|---|---|---|---|---|---|---|---|---|

| I. Yearly Income   |         |                      |                      |                         |                      |
|--|---------|----------------------|----------------------|-------------------------|----------------------|
| How much was your yearly income for the past one year (from December 2008 to November 2009) including taxes?   |         |                      |                      |                         |                      |
| <ul style="list-style-type: none"> <li>• Do not include retirement lump sum and temporary earning or receipts from the sale of the assets such as dwelling, land, stock and shares, from the inherited savings, etc.</li> <li>• Enter the amount of income by its source for each household member who earns the income.</li> <li>• Include in the head's earning if not ascertainable to whom the income attributes.</li> <li>• As for "Other household members", please enter the total amount of income of each corresponding family members in "3" and "4".</li> </ul> |         |                      |                      |                         |                      |
| Income source  |         | ① Household head     | ② Spouse             | Other household members |                      |
|  |         |                      |                      | ④ Aged 65 & over        | ⑤ Aged under 65      |
|  |         | (ten thousand yen)   | (ten thousand yen)   | (ten thousand yen)      | (ten thousand yen)   |
| (1) Income from employment   | *1..... | <input type="text"/> | <input type="text"/> | <input type="text"/>    | <input type="text"/> |
| (2) Income from agriculture, forestry and fishery  | *2..... | <input type="text"/> | <input type="text"/> | <input type="text"/>    | <input type="text"/> |
| (3) Income from business other than (2)  | *3..... | <input type="text"/> | <input type="text"/> | <input type="text"/>    | <input type="text"/> |
| (4) Income through piecework   | *4..... | <input type="text"/> | <input type="text"/> | <input type="text"/>    | <input type="text"/> |
| (5) Income from house and land rents   | .....   | <input type="text"/> | <input type="text"/> | <input type="text"/>    | <input type="text"/> |
| (6) Annuities or pensions  | .....   | <input type="text"/> | <input type="text"/> | <input type="text"/>    | <input type="text"/> |
| (7) Company and private pension benefits   | .....   | <input type="text"/> | <input type="text"/> | <input type="text"/>    | <input type="text"/> |
| (8) Interest and dividends   | .....   | <input type="text"/> | <input type="text"/> | <input type="text"/>    | <input type="text"/> |
| (9) Remittance from relatives  | .....   | <input type="text"/> | <input type="text"/> | <input type="text"/>    | <input type="text"/> |
| (10) Other income  | .....   | <input type="text"/> | <input type="text"/> | <input type="text"/>    | <input type="text"/> |
| (11) Estimated value of yearly consumption in kind   | *5..... | <input type="text"/> |                      |                         |                      |

<Continue to the reverse>

(Instruction for Entry)

- \*1 Enter the total income from employment including monthly base salaries, family allowance, assignment allowance, bonuses and other temporary income. If you work as an employee while running a business, enter the income from employment in this column.
- \*2 Enter net profits, that is the revenue from products deducting managerial costs such as materials (farm machines and implements, fertilizers, nets, etc.), wages paid, taxes on businesses and fixed assets, etc.
- \*3 Enter the amount of net profits, after deduction of management costs (e.g., raw and processed materials, personal expenses, expendables, taxes on business and fixed assets, etc.) from the sales.
- \*4 Enter net income, that is the income from article writing, private lessons, manual homework, etc. deducting cost for materials and other cost.
- \*5 Enter the estimated amount of home-consumption in home-produced goods (rice, vegetables, fishes, eggs, etc.) and selling commodities.

## II. Savings

How much is your total amount of savings as of 30 November 2009?

- Enter the amount by each type of savings.
- Savings here imply those not only for household use but also for unincorporated business use.
- If you hold employees property formation savings, include the value in the appropriate savings.

(ten thousand yen)

|  |   |       |                      |                      |                      |                      |                      |
|--|---|-------|----------------------|----------------------|----------------------|----------------------|----------------------|
| (1) Japan Post Bank, Management Organization for Postal Savings and Postal Life Insurance  | { Fixed time deposits, time installment savings, fixed amount savings, fixed time savings and installment savings<br>Ordinary deposits and other deposits/savings | ..... | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
|  |   | ..... | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| (2) Banks, credit associations, credit cooperatives, agricultural cooperatives, labour banks and other financial institutions  | { Fixed time deposits and time installment savings<br>Ordinary deposits, current deposits and other deposits/savings  | ..... | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
|  |   | ..... | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| (3) Life insurance, nonlife insurance, postal life insurance and postal annuity (the total payment of the installment)<br>*Insurance without maturity payment is excluded. |   | ..... | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| (4) Loan trust and money in trust (face values)  |   | ..... | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| (5) Stocks and shares, unit and open-end trust (market price)  |   | ..... | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| (6) Public and corporate bonds (face value), open-end trust (market price)   |   | ..... | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| (7) Other (deposits at company, etc.)  |   | ..... | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| (8) Total  |   | ..... | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| (9) Out of the total, the amount of savings in the nature of annuity   |   | ..... | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| (10) Out of the total, the amount of savings in the foreign currency deposits and foreign bonds  |   | ..... | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |

## III. Liabilities

Do you have liabilities or outstanding balance of monthly or yearly installments as of 30 November 2009?

- Enter the liabilities by type of borrowing.
- Liabilities here imply those not only for household use but also for unincorporated business use.

(ten thousand yen)

|   |       |                      |                      |                      |                      |                      |
|---|-------|----------------------|----------------------|----------------------|----------------------|----------------------|
| (1) Outstanding balance of monthly or yearly installments<br>* Unpaid amount of debt loans for purchasing durable goods (e.g. cars, electric goods) and clothes on the installment plan | ..... | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| (2) Liabilities for purchasing, build or extension and rebuild of houses and/or purchase of land  | ..... | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| (3) Liabilities other than (1) and (2)  | ..... | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |

Please make sure if the entries are complete, put the questionnaire in the sealed envelope and give it to the interviewer.  
Thank you for your cooperation.