

1 General Situation of Service Industries in Japan

(1) General Situation by Industry of Business Activity(Divisions)

< Annual Sales >

The annual sales of the service industry in 2014 was 294.1 trillion yen, an increase of 1.7% from previous year. Compared to previous year by industry of business activity, the value increased in six industries: “Scientific research, professional and technical services” (6.0% increase), “Transport and postal activities” (4.2% increase), “Real estate and goods rental and leasing” (2.5% increase), “Accommodations, eating and drinking services” (2.5% increase), “Education, learning support” (1.6% increase), and “Medical, health care and welfare” (0.8% increase). On the other hand, the value decreased in two industries: “Living-related and personal services and amusement services” (2.9% decrease) and “Services, n.e.c.” (0.2% decrease).

(Figure 1, Figure 2, Figure 3, Table 1)

Figure 1 Annual Sales by Industry of Business Activity (Divisions)

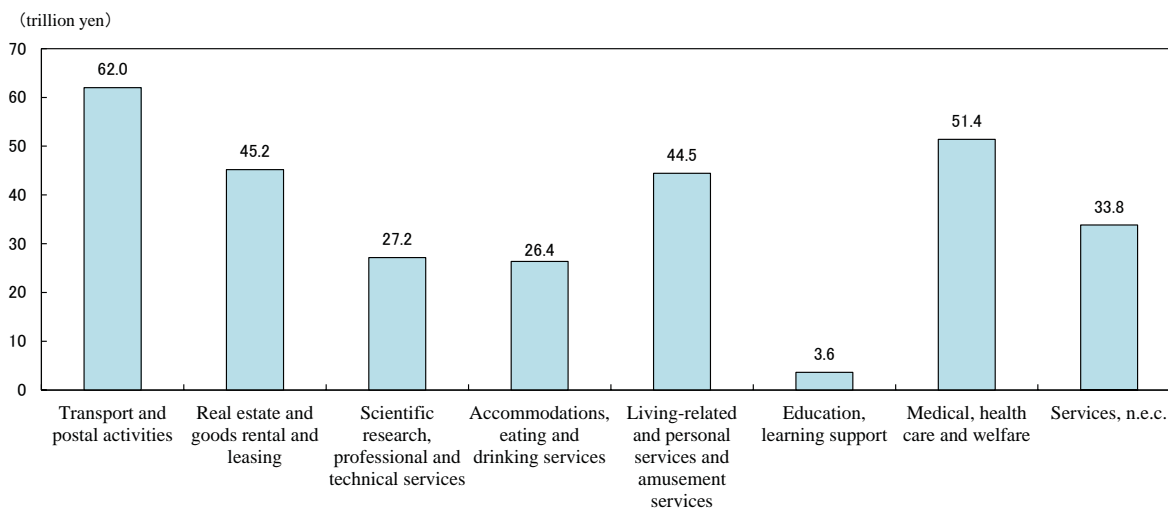


Figure 2 Change over Previous Year of Annual Sales by Industry of Business Activity (Divisions)

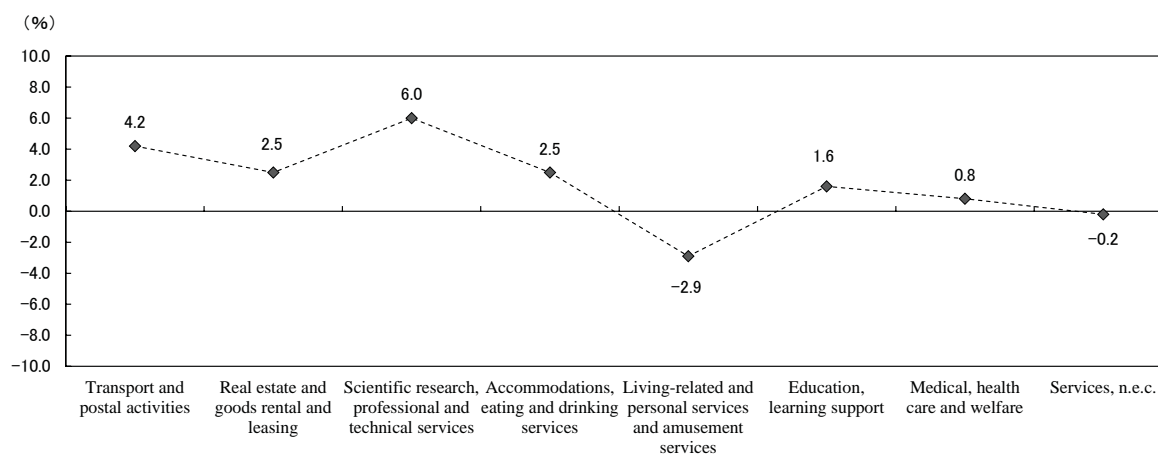


Figure 3 Change in Annual Sales by Industry of Business Activity (Divisions)

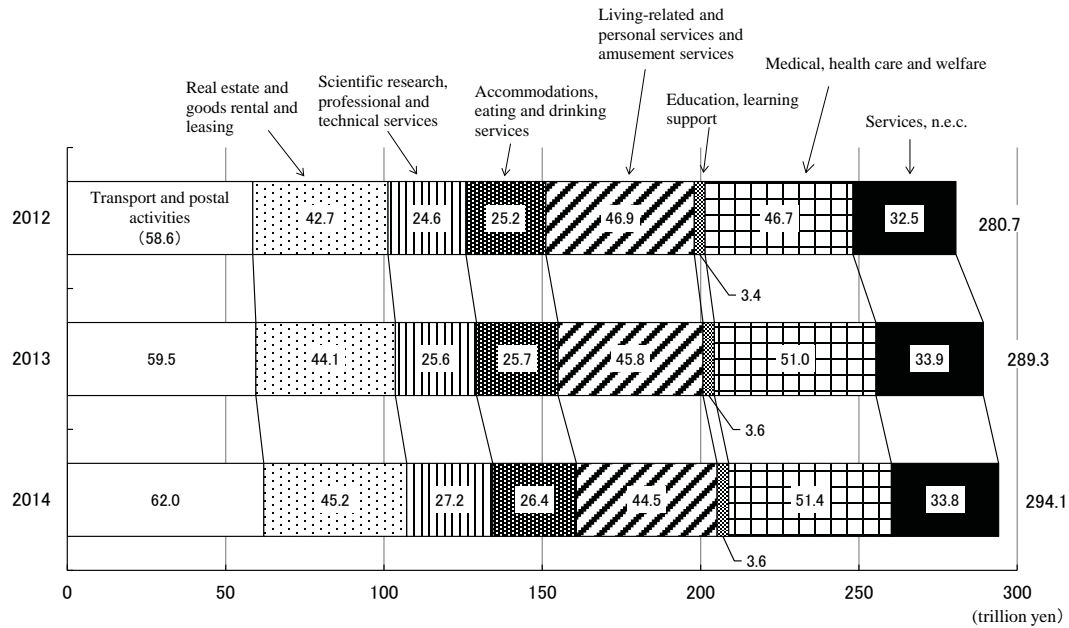


Table 1 Change over Previous Year of Annual Sales by Industry of Business Activity (Divisions)

	Service industry	Transport and postal activities	Real estate and goods rental and leasing	Scientific research, professional and technical services	Accommodations, eating and drinking services	Living-related and personal services and amusement services	Education, learning support	Medical, health care and welfare	Services, n.e.c.
figures (million yen)									
2012	280,662,004	58,564,003	42,700,132	24,617,720	25,243,062	46,870,616	3,403,895	46,732,212	32,530,364
2013	289,275,890	59,540,747	44,081,236	25,624,393	25,734,294	45,790,721	3,580,230	51,009,334	33,914,936
2014	294,113,222	62,023,140	45,204,681	27,159,481	26,377,190	44,459,717	3,639,085	51,416,581	33,833,347
change over previous year(%)									
2013	3.1	1.7	3.2	4.1	1.9	-2.3	5.2	9.2	4.3
2014	1.7	4.2	2.5	6.0	2.5	-2.9	1.6	0.8	-0.2
contribution									
2013	3.1	0.35	0.49	0.36	0.18	-0.38	0.06	1.52	0.49
2014	1.7	0.86	0.39	0.53	0.22	-0.46	0.02	0.14	-0.03

NOTE) Among the data in this section, "I. Summary of Results", the following data are revised*: Annual sales in 2012, Number of persons working at the location of establishment in 2013, and Annual sales per person working at the location of establishment in 2012.

*The data are estimated by using the result of the 2012 Economic Census for Business Activity, not equivalent to the data already published (estimated by using the result of the 2009 Economic Census for Business Frame).

< Number of Persons Working at the Location of Establishment >

The number of persons working at the location of establishment in the service industry as of the end of June 2015 was 27.60 million persons, an increase of 0.2% from previous year. Compared to previous year by industry of business activity, the value increased in five industries: “Education, learning support” (4.1% increase), “Medical, health care and welfare” (0.9% increase), “Services, n.e.c.” (0.5% increase), “Scientific research, professional and technical services” (0.3% increase), and “Accommodations, eating and drinking services” (0.2% increase). “Transport and postal activities” is the same level as previous year. The value decreased in two industries: “Living-related and personal services and amusement services” (2.7% decrease), and “Real estate and goods rental and leasing” (1.1% decrease).

(Figure 4, Figure 5, Figure 6, Table 2)

Figure 4 Number of Persons Working at the Location of Establishment
by Industry of Business Activity (Divisions)

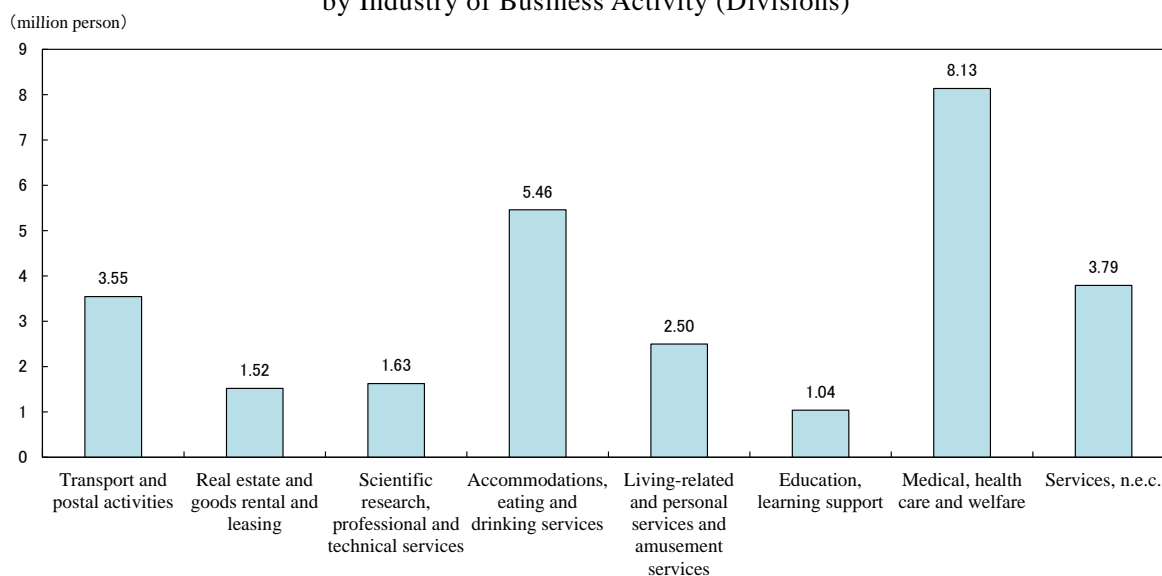


Figure 5 Change over Previous Year of Number of Persons Working at the Location of Establishment
by Industry of Business Activity (Divisions)

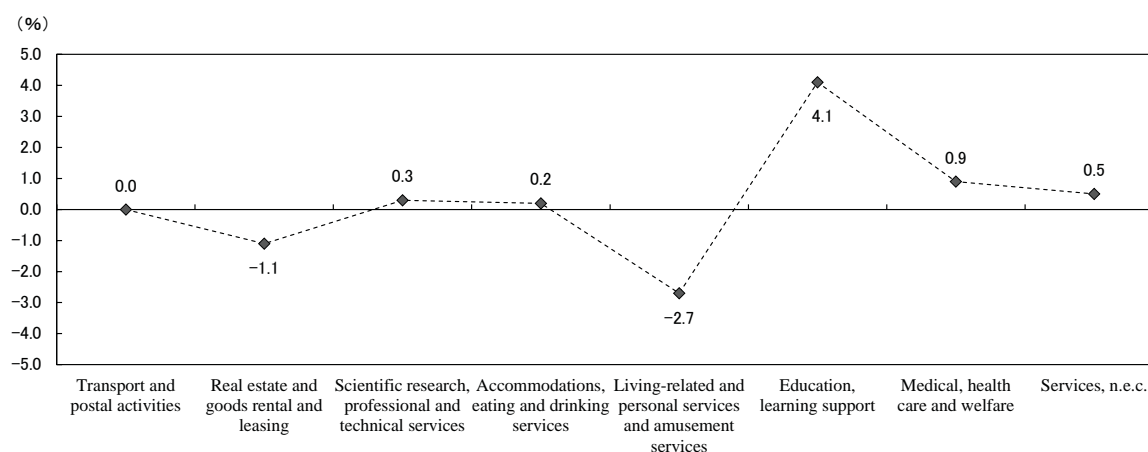


Figure 6 Change in Number of Persons Working at the Location of Establishment
by Industry of Business Activity (Divisions)

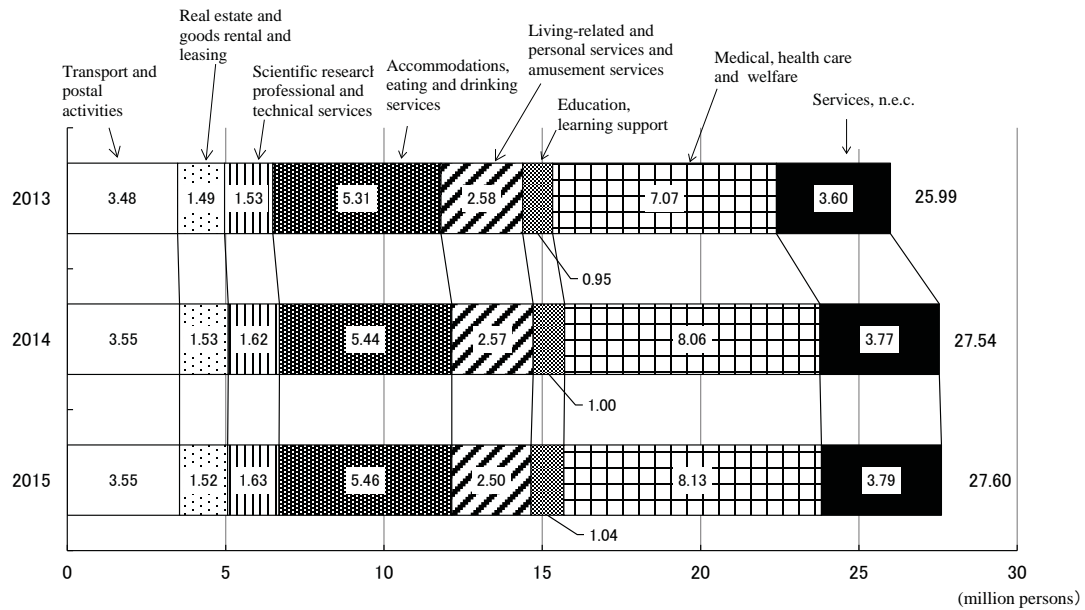


Table 2 Change over Previous Year of Number of Persons Working at the Location of Establishment
by Industry of Business Activity (Divisions)

	Service industry	Transport and postal activities	Real estate and goods rental and leasing	Scientific research, professional and technical services	Accommodations, eating and drinking services	Living-related and personal services and amusement services	Education, learning support	Medical, health care and welfare	Services, n.e.c.
figures (persons)									
2013	25,992,500	3,480,900	1,487,700	1,525,600	5,305,400	2,584,900	945,300	7,066,800	3,595,800
2014	27,539,300	3,547,300	1,533,100	1,620,100	5,444,800	2,565,800	997,800	8,059,000	3,771,400
2015	27,604,000	3,545,600	1,516,400	1,625,000	5,457,400	2,497,800	1,038,400	8,133,600	3,789,800
change over previous year(%)									
2014	6.0	1.9	3.1	6.2	2.6	-0.7	5.6	14.0	4.9
2015	0.2	0.0	-1.1	0.3	0.2	-2.7	4.1	0.9	0.5
contribution									
2014	6.0	0.26	0.17	0.36	0.54	-0.07	0.20	3.82	0.68
2015	0.2	-0.01	-0.06	0.02	0.05	-0.25	0.15	0.27	0.07

< Annual Sales per Person Working at the Location of Establishment >

The annual sales per person working at the location of establishment was 10.65 million yen, an increase of 1.4% from previous year. Compared to previous year by industry of business activity, the value increased in four industries: “Scientific research, professional and technical services” (5.7% increase), “Transport and postal activities” (4.2% increase), “Real estate and goods rental and leasing” (3.6% increase), and “Accommodations, eating and drinking services” (1.9% increase). On the other hand, the value decreased in four industries: “Education, learning support” (2.1% decrease), “Service n.e.c.” (0.7% decrease), “Living-related and personal services and amusement services” (0.1% decrease) and “Medical, health care and welfare” (0.1% decrease),

(Figure 7, Figure 8, Table 3)

Figure 7 Annual Sales per Person Working at the Location of Establishment by Industry of Business Activity (Divisions)

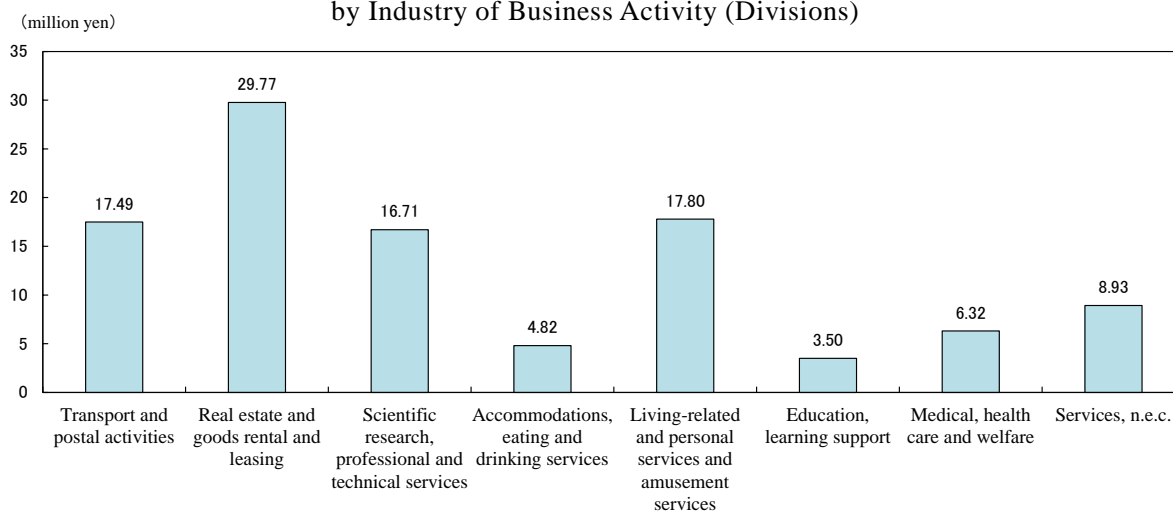


Figure 8 Change over Previous Year of Annual Sales per Person Working at the Location of Establishment by Industry of Business Activity (Divisions)

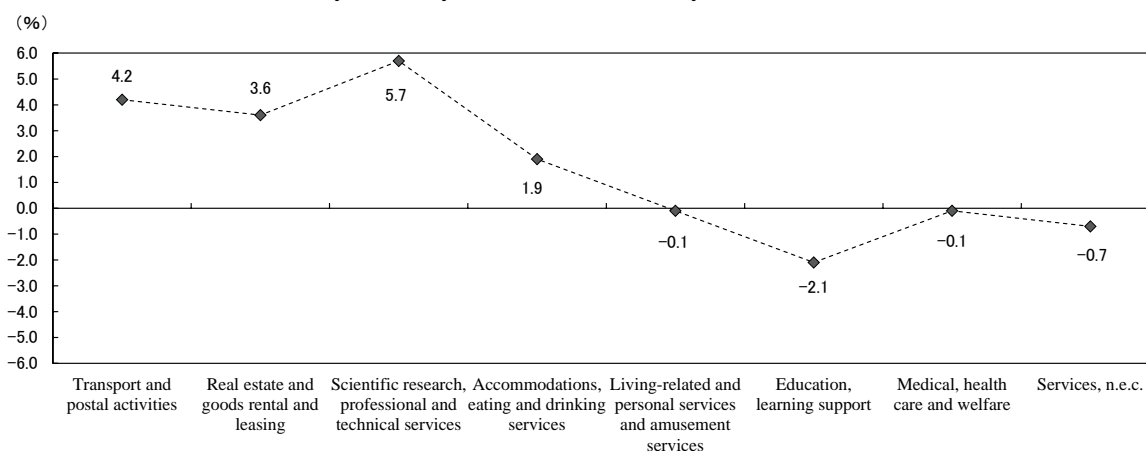


Table 3 Change over Previous Year of Annual Sales per Person Working at the Location of Establishment by Industry of Business Activity (Divisions)

	Service industry	Transport and postal activities	Real estate and goods rental and leasing	Scientific research, professional and technical services	Accommodations, eating and drinking services	Living-related and personal services and amusement services	Education, learning support	Medical, health care and welfare	Services, n.e.c.
figures (thousand yen)									
2012	10,792	16,818	28,675	16,136	4,757	18,108	3,600	6,612	9,045
2013	10,498	16,784	28,734	15,803	4,726	17,819	3,578	6,328	8,990
2014	10,648	17,489	29,769	16,705	4,818	17,799	3,504	6,320	8,925
change over previous year(%)									
2013	-2.7	-0.2	0.2	-2.1	-0.7	-1.6	-0.6	-4.3	-0.6
2014	1.4	4.2	3.6	5.7	1.9	-0.1	-2.1	-0.1	-0.7

(2) General Situation by Industry of Business Activity (Detailed Groups)

< Transport and Postal Activities >

Annual sales of “Transport and Postal Activities” in 2014 was 62.0 trillion yen, an increase of 4.2% from previous year. Compared to previous year by industry of business activity, the value increased in six industries, including “Water transport” (7.9% increase), “Air transport, postal activities, including mail delivery” (7.4% increase), “Road freight transport” (6.1% increase), “Miscellaneous road passenger transport” (4.2% increase). On the other hand, the value decreased in two industries: “Warehousing” (3.9% decrease) and “Common taxicab operators” (1.2% decrease).

(Figure 9, Figure 10, Figure 11, Table 4)

Figure 9 Annual Sales by Industry of Business Activity (Detailed Groups)

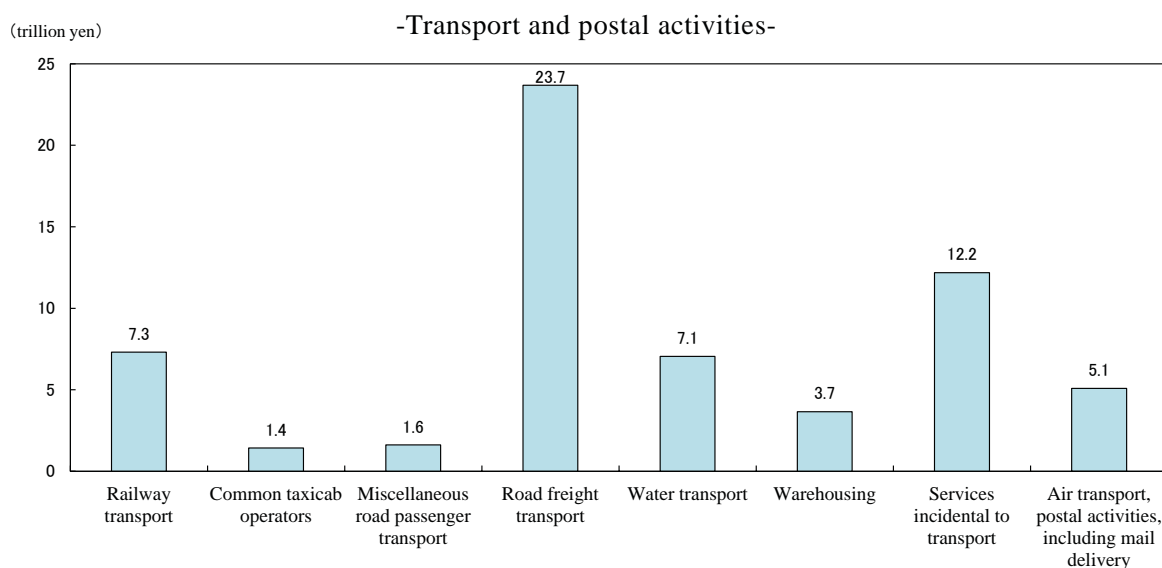


Figure 10 Change over Previous Year of Annual Sales by Industry of Business Activity (Detailed Groups) -Transport and postal activities-

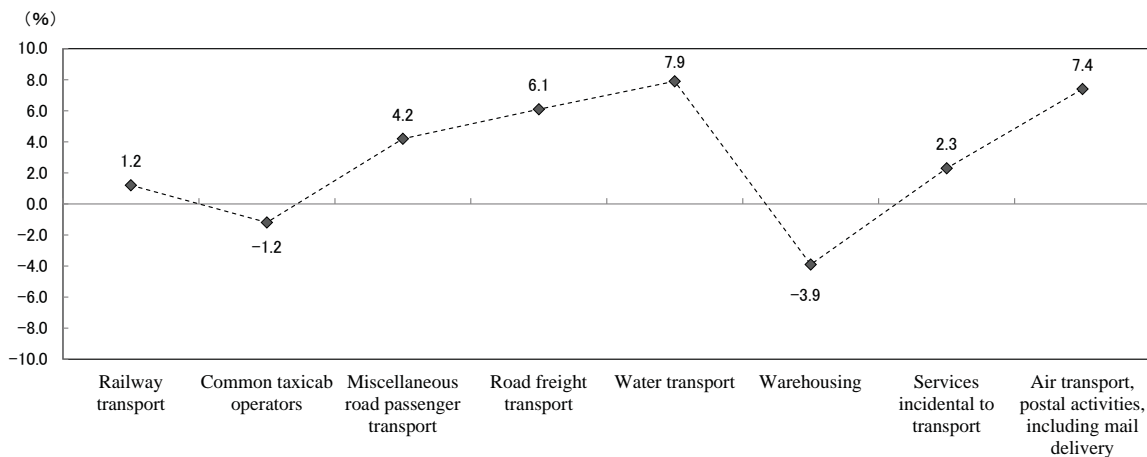


Figure 11 Change in Annual Sales by Industry of Business Activity (Detailed Groups)

-Transport and postal activities-

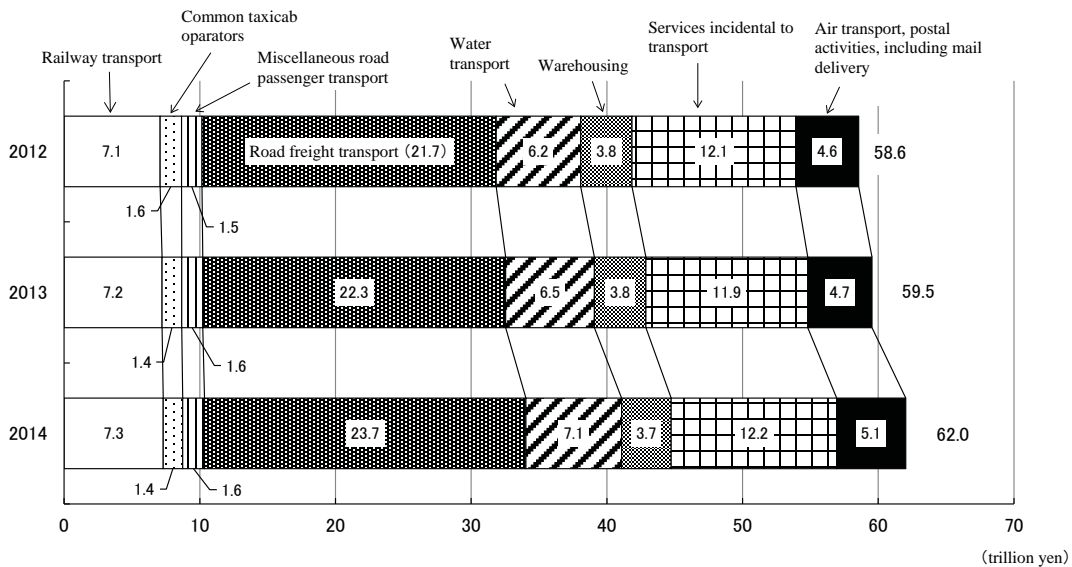


Table 4 Change over Previous Year of Annual Sales, the Number of Persons Working at the Location of Establishment, and Annual Sales per Person Working at the Location of Establishment by Industry of Business Activity (Detailed Groups) -Transport and postal activities-

		Transport and postal activities								
		Railway transport	Common taxicab operators	Miscellaneous road passenger transport	Road freight transport	Water transport	Warehousing	Services incidental to transport	Air transport, postal activities, including mail delivery	
Annual Sales	figures (million yen)									
	2012	58,564,003	7,073,485	1,577,119	1,516,390	21,675,768	6,222,419	3,793,047	12,075,861	4,629,914
	2013	59,540,747	7,220,014	1,444,112	1,554,923	22,319,067	6,539,554	3,805,500	11,917,053	4,740,523
	2014	62,023,140	7,308,499	1,426,190	1,619,522	23,677,649	7,054,705	3,657,078	12,188,883	5,090,615
Annual Sales	change over previous year(%)									
	2013	1.7	2.1	-8.4	2.5	3.0	5.1	0.3	-1.3	2.4
	2014	4.2	1.2	-1.2	4.2	6.1	7.9	-3.9	2.3	7.4
Annual Sales	contribution									
	2013	1.7	0.25	-0.23	0.07	1.10	0.54	0.02	-0.27	0.19
	2014	4.2	0.15	-0.03	0.11	2.28	0.87	-0.25	0.46	0.59
Number of Persons Working at the Location of Establishment	figures (persons)									
	2013	3,480,900	227,800	371,700	180,300	1,655,000	53,200	225,200	467,300	300,500
	2014	3,547,300	223,700	333,200	190,900	1,733,100	53,700	232,900	477,100	302,700
	2015	3,545,600	224,900	335,600	196,200	1,733,600	54,400	224,800	470,100	306,100
Number of Persons Working at the Location of Establishment	change over previous year(%)									
	2014	1.9	-1.8	-10.4	5.9	4.7	0.9	3.4	2.1	0.7
	2015	0.0	0.5	0.7	2.8	0.0	1.3	-3.5	-1.5	1.1
Number of Persons Working at the Location of Establishment	contribution									
	2014	1.9	-0.12	-1.11	0.30	2.24	0.01	0.22	0.28	0.06
	2015	0.0	0.03	0.07	0.15	0.01	0.02	-0.23	-0.20	0.10
Annual Sales per Person	figures (thousand yen)									
	2012	16,818	31,044	4,243	8,350	13,096	117,054	16,839	25,830	15,408
	2013	16,784	32,267	4,334	8,147	12,878	121,850	16,332	24,977	15,659
	2014	17,489	32,487	4,241	8,253	13,657	129,679	16,266	25,919	16,628
Annual Sales per Person	change over previous year(%)									
	2013	-0.2	3.9	2.1	-2.4	-1.7	4.1	-3.0	-3.3	1.6
	2014	4.2	0.7	-2.1	1.3	6.0	6.4	-0.4	3.8	6.2

< Real Estate and Goods Rental and Leasing >

Annual sales of “Real estate and goods rental and leasing” in 2014 was 45.2 trillion yen, an increase of 2.5% from previous year. Compared to previous year by industry of business activity, the value increased in six industries, including “House and room lessors” (14.8% increase), “Automobile parking” (8.7% increase), “Real estate managers” (4.4% increase), “Real estate lessors, except house and room lessors” (3.2% increase).

On the other hand, the value decreased in two industries: “Miscellaneous goods rental and leasing” (1.3% decrease) and “Sales agents of buildings and houses and land subdividers and developers” (0.4% decrease).

(Figure 12, Figure 13, Figure 14, Table 5)

Figure 12 Annual Sales by Industry of Business Activity (Detailed Groups)



Figure 13 Change over Previous Year of Annual Sales

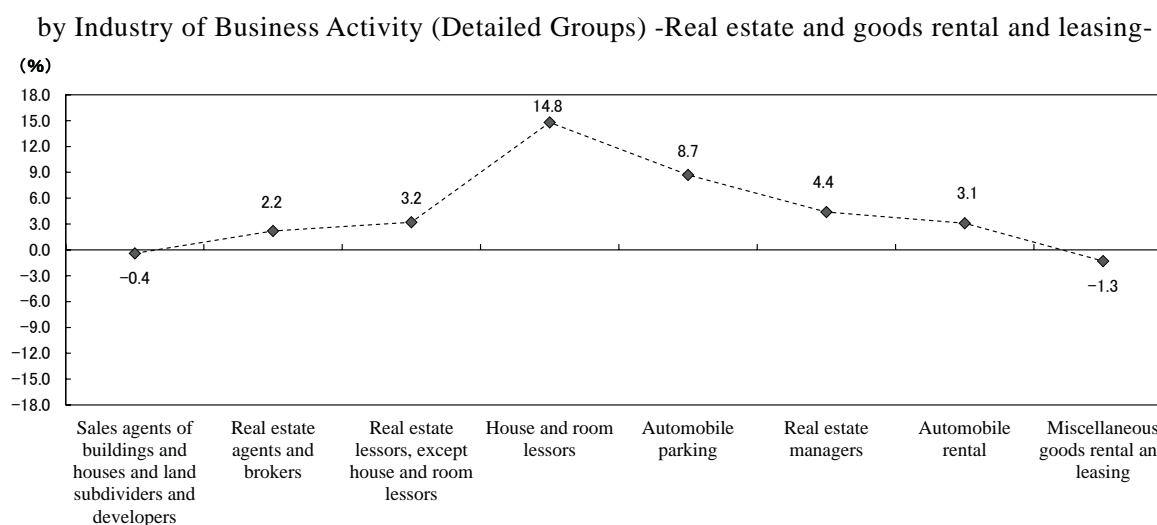


Figure 14 Change in Annual Sales by Industry of Business Activity (Detailed Groups)
-Real estate and goods rental and leasing-

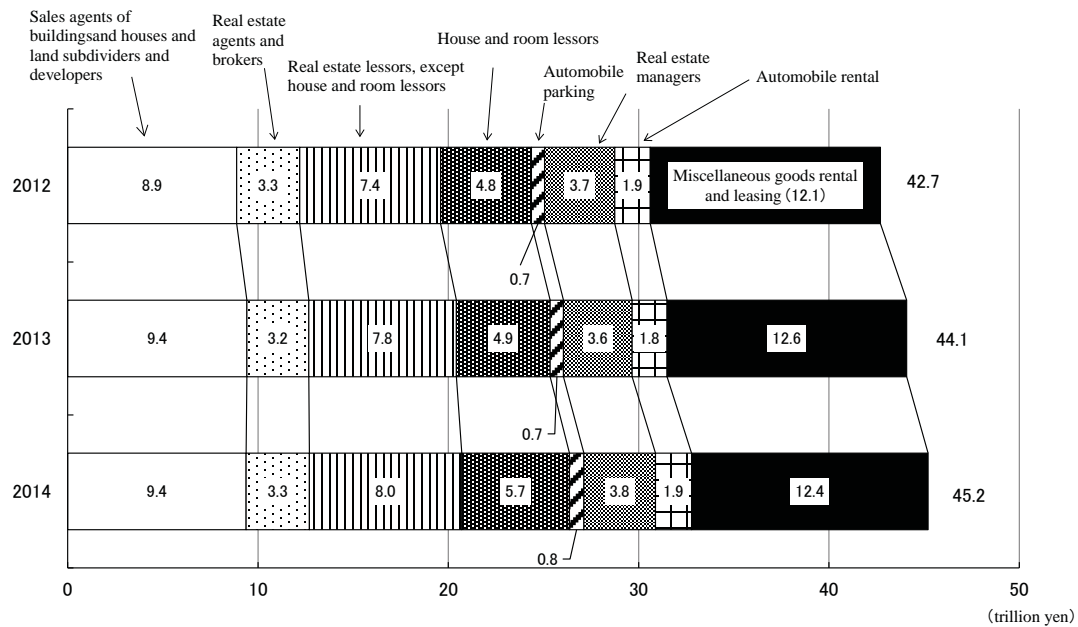


Table 5 Change over Previous Year of Annual Sales, the Number of Persons Working at the Location of Establishment, and Annual Sales per Person Working at the Location of Establishment by Industry of Business Activity (Detailed Groups) -Real estate and goods rental and leasing-

		Real estate and goods rental and leasing	Sales agents of buildings and houses and land subdividers and developers	Real estate agents and brokers	Real estate lessors, except house and room lessors	House and room lessors	Automobile parking	Real estate managers	Automobile rental	Miscellaneous goods rental and leasing
		figures (million yen)	42,700,132	8,873,698	3,317,124	7,405,735	4,768,851	689,406	3,691,374	1,867,606
2013	44,081,236	9,416,495	3,248,562	7,760,435	4,926,459	698,384	3,602,443	1,835,946	12,592,512	
2014	45,204,681	9,376,856	3,320,537	8,008,780	5,655,592	759,366	3,761,194	1,893,765	12,428,590	
change over previous year (%)										
2013	3.2	6.1	-2.1	4.8	3.3	1.3	-2.4	-1.7	4.2	
2014	2.5	-0.4	2.2	3.2	14.8	8.7	4.4	3.1	-1.3	
contribution										
2013	3.2	1.27	-0.16	0.83	0.37	0.02	-0.21	-0.07	1.19	
2014	2.5	-0.09	0.16	0.56	1.65	0.14	0.36	0.13	-0.37	
figures (persons)										
2013	1,487,700	112,300	208,100	183,900	341,100	84,000	244,300	43,100	271,000	
2014	1,533,100	112,100	215,900	186,900	350,100	81,900	253,400	45,400	287,400	
2015	1,516,400	109,800	220,600	187,700	356,300	78,700	246,800	48,600	268,000	
change over previous year (%)										
2014	3.1	-0.2	3.7	1.6	2.6	-2.5	3.7	5.3	6.1	
2015	-1.1	-2.1	2.2	0.4	1.8	-3.9	-2.6	7.0	-6.8	
contribution										
2014	3.1	-0.01	0.52	0.20	0.60	-0.14	0.61	0.15	1.10	
2015	-1.1	-0.15	0.31	0.05	0.40	-0.21	-0.43	0.21	-1.27	
figures (thousand yen)										
2012	28,675	79,010	15,893	40,237	13,968	8,200	15,079	43,332	44,572	
2013	28,734	83,977	14,996	41,489	14,062	8,519	14,199	40,408	43,814	
2014	29,769	85,393	15,053	42,377	15,872	9,642	15,231	38,998	46,365	
change over previous year (%)										
2013	0.2	6.3	-5.6	3.1	0.7	3.9	-5.8	-6.7	-1.7	
2014	3.6	1.7	0.4	2.1	12.9	13.2	7.3	-3.5	5.8	

< Scientific Research, Professional and Technical Services >

Annual sales of “Scientific research, professional and technical Services” in 2014 was 27.2 trillion yen, an increase of 6.0% from previous year. Compared to previous year by industry of business activity, the value increased in 13 industries, including “Business Consultants” (27.7% increase), “Miscellaneous professional services” (10.9% increase), “Mechanical design services” (9.8% increase). On the other hand, the value decreased in six industries, including “Lawyers' and patent attorneys' offices” (15.3% decrease), “Design services” (13.6% decrease) and “Detective agencies and credit bureaus” (8.6% decrease).

(Figure 15, Figure 16, Figure 17, Table 6)

Figure 15 Annual Sales by Industry of Business Activity (Detailed Groups)
-Scientific research, professional and technical services-

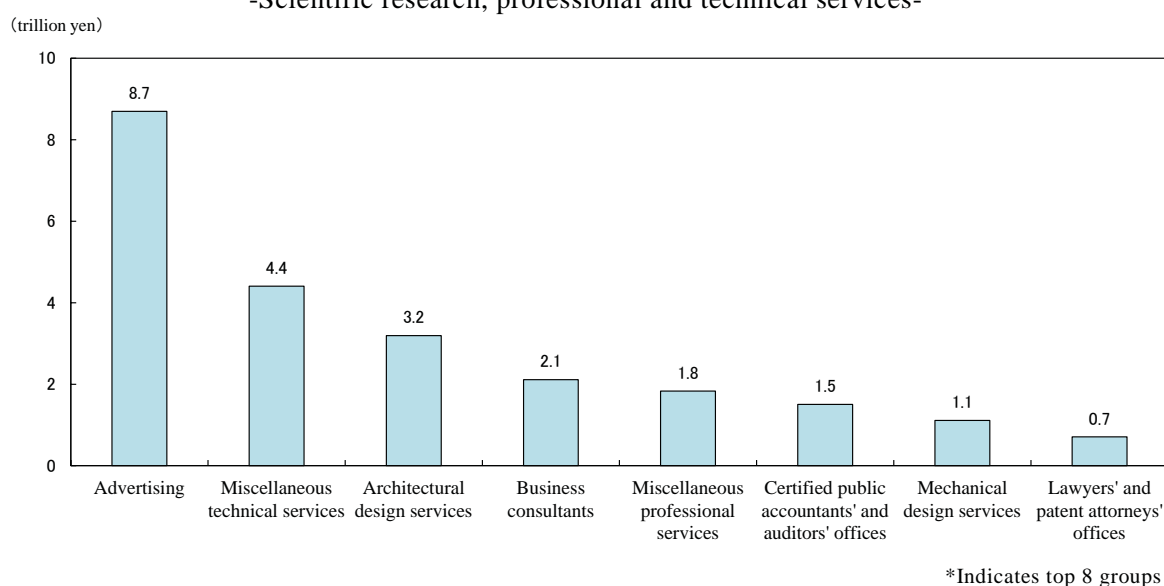


Figure 16 Change over Previous Year of Annual Sales
by Industry of Business Activity (Detailed Groups)
-Scientific research, professional and technical services-

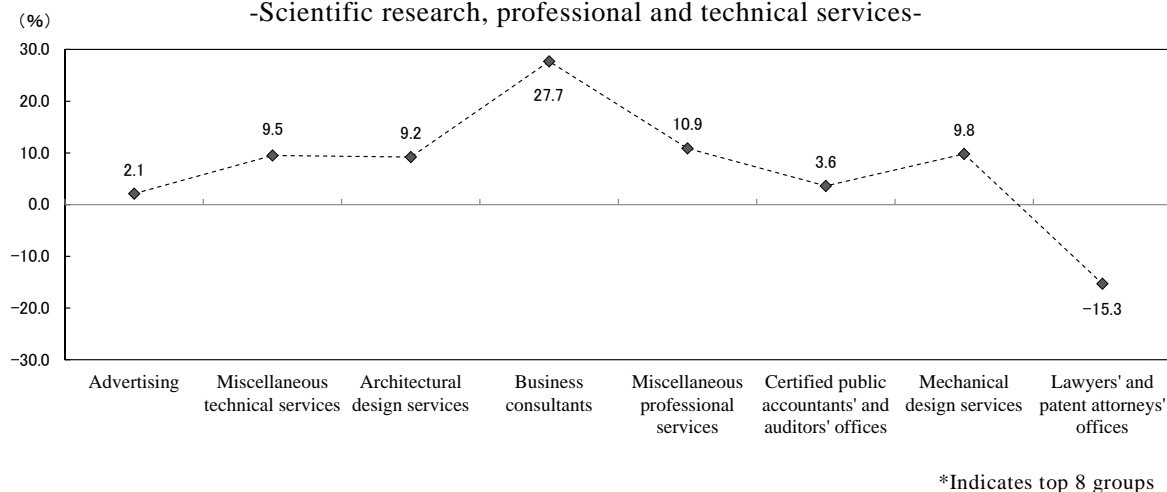
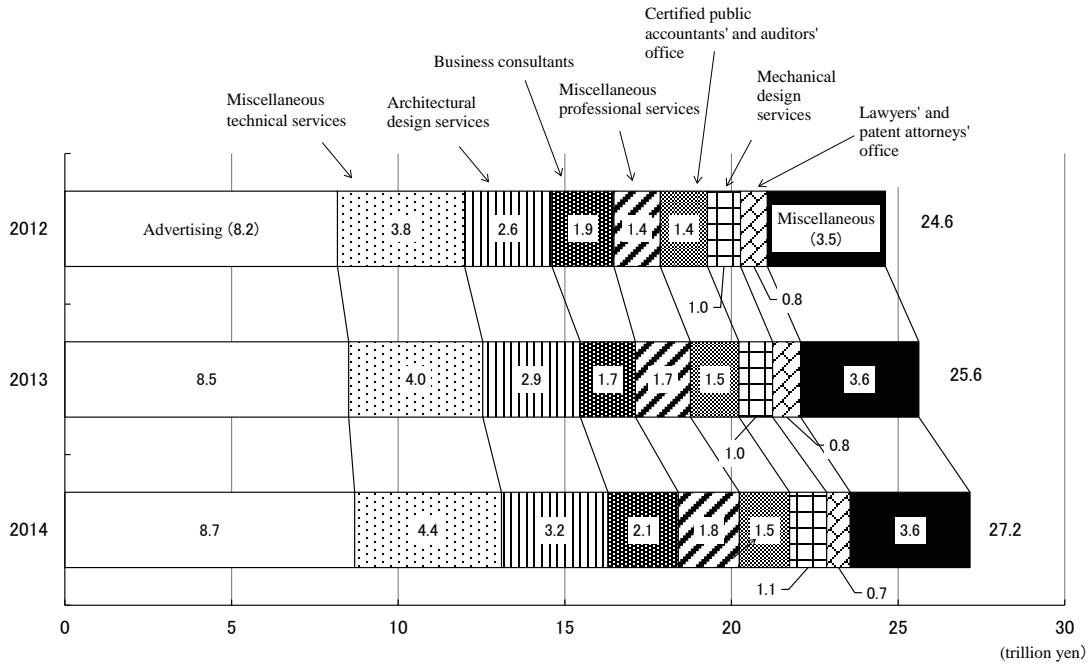


Figure 17 Change in Annual Sales by Industry of Business Activity (Detailed Groups)
 -Scientific research, professional and technical services-



* In 2014, it indicates top 8 groups and other groups are included in "Miscellaneous." Before 2014, industries shown above are the same as 2014.

Table 6 Change over Previous Year of Annual Sales, the Number of Persons Working at the Location of Establishment, and Annual Sales per Person Working at the Location of Establishment by Industry of Business Activity (Detailed Groups)
-Scientific research, professional and technical services-

		Scientific research, professional and technical services	Certified public accountants' and auditors' offices	Lawyers' and patent attorneys' offices	Notaries public's, judicial scriveners' and land and house surveyors' offices	Administrative scriveners' offices	Certified social insurance and labor consultants' offices	Business consultants	Design services	Detective agencies and credit bureaus	Miscellaneous professional services
Annual Sales	figures (million yen)										
	2012	24,617,720	1,412,847	809,060	304,321	32,300	74,451	1,859,304	485,011	47,730	1,393,451
	2013	25,624,393	1,454,971	837,270	309,687	36,153	81,837	1,652,565	468,423	51,947	1,653,375
	2014	27,159,481	1,506,719	709,255	321,807	35,039	89,164	2,110,080	404,824	47,496	1,833,065
	change over previous year(%)										
	2013	4.1	3.0	3.5	1.8	11.9	9.9	-11.1	-3.4	8.8	18.7
2014	6.0	3.6	-15.3	3.9	-3.1	9.0	27.7	-13.6	-8.6	10.9	
contribution	2013	4.1	0.17	0.11	0.02	0.02	0.03	-0.84	-0.07	0.02	1.06
	2014	6.0	0.20	-0.50	0.05	0.00	0.03	1.79	-0.25	-0.02	0.70
	2015										
Number of Persons Working at the Location of Establishment	figures (persons)										
	2013	1,525,600	172,800	71,500	50,600	11,600	14,800	104,200	45,100	5,300	115,400
	2014	1,620,100	181,900	74,900	52,200	12,700	16,000	102,300	44,400	5,500	136,200
	2015	1,625,000	179,700	65,600	54,800	12,300	17,100	106,700	40,200	4,600	137,600
	change over previous year(%)										
	2014	6.2	5.3	4.8	3.2	9.5	8.1	-1.8	-1.6	3.8	18.0
2015	0.3	-1.2	-12.4	5.0	-3.1	6.9	4.3	-9.5	-16.4	1.0	
contribution	2014	6.2	0.60	0.22	0.10	0.07	0.08	-0.12	-0.05	0.01	1.36
	2015	0.3	-0.14	-0.57	0.16	-0.02	0.07	0.27	-0.26	-0.06	0.09
	2016										
Annual Sales per Person	figures (thousand yen)										
	2012	16,136	8,175	11,322	6,017	2,796	5,039	17,835	10,751	9,021	12,073
	2013	15,803	8,001	11,174	5,936	2,847	5,117	16,145	10,557	9,390	12,130
	2014	16,705	8,385	10,805	5,870	2,856	5,225	19,757	10,080	10,306	13,323
	change over previous year(%)										
	2013	-2.1	-2.1	-1.3	-1.3	1.8	1.5	-9.5	-1.8	4.1	0.5
2014	5.7	4.8	-3.3	-1.1	0.3	2.1	22.4	-4.5	9.8	9.8	

		Advertising	Veterinary services	Architectural design services	Surveying services	Miscellaneous engineering and architectural services	Mechanical design services	Commodity inspection and non-destructive testing services	Surveyor certification	Photographic studios	Miscellaneous technical services
Annual Sales	figures (million yen)										
	2012	8,181,245	395,598	2,624,141	544,867	529,659	989,078	448,242	390,405	286,161	3,809,849
	2013	8,514,965	410,081	2,925,844	548,926	494,650	1,010,591	460,039	394,088	295,415	4,023,565
	2014	8,694,954	421,427	3,195,087	596,303	475,992	1,109,819	498,428	423,505	281,169	4,405,350
	change over previous year(%)										
	2013	4.1	3.7	11.5	0.7	-6.6	2.2	2.6	0.9	3.2	5.6
2014	2.1	2.8	9.2	8.6	-3.8	9.8	8.3	7.5	-4.8	9.5	
Number of Persons Working at the Location of Establishment	figures (persons)										
	2013	134,600	47,400	287,200	74,600	44,900	86,700	48,600	33,000	48,600	128,700
	2014	140,700	50,500	314,100	73,500	42,700	90,500	49,600	34,000	50,100	148,200
	2015	138,500	52,200	325,400	71,700	41,100	90,600	52,700	37,400	50,600	146,300
	change over previous year(%)										
	2014	4.5	6.5	9.4	-1.5	-4.9	4.4	2.1	3.0	3.1	15.2
2015	-1.6	3.4	3.6	-2.4	-3.7	0.1	6.3	10.0	1.0	-1.3	
Annual Sales per Person	figures (thousand yen)										
	2012	60,780	8,355	9,138	7,300	11,789	11,410	9,215	11,820	5,888	29,602
	2013	60,496	8,118	9,315	7,465	11,582	11,162	9,284	10,978	5,897	27,145
	2014	62,699	8,081	9,818	8,314	11,570	12,253	9,458	11,334	5,555	30,110
	change over previous year(%)										
	2013	-0.5	-2.8	1.9	2.3	-1.8	-2.2	0.7	-7.1	0.2	-8.3
2014	3.6	-0.5	5.4	11.4	-0.1	9.8	1.9	3.2	-5.8	10.9	

< Accommodations, Eating and Drinking Services >

Annual sales of “Accommodations, eating and drinking services” in 2014 was 26.4 trillion yen, an increase of 2.5% from previous year. Compared to previous year by industry of business activity, the value increased in six industries, including “Miscellaneous specialty restaurants” (7.7% increase), “Chinese and "ramen"(Chinese noodles) restaurants” (5.9% increase), “Soba and "udon" (Japanese noodles) restaurants and "sushi" bars” (5.5% increase), “Accommodations” (3.9% increase). “Food take out and delivery services” was the same level as previous year. The value in one remaining industry, “Miscellaneous eating and drinking places”, decreased by 1.7%.

(Figure 18, Figure 19, Figure 20, Table 7)

Figure 18 Annual Sales by Industry of Business Activity (Detailed Groups)
-Accommodations, eating and drinking services-

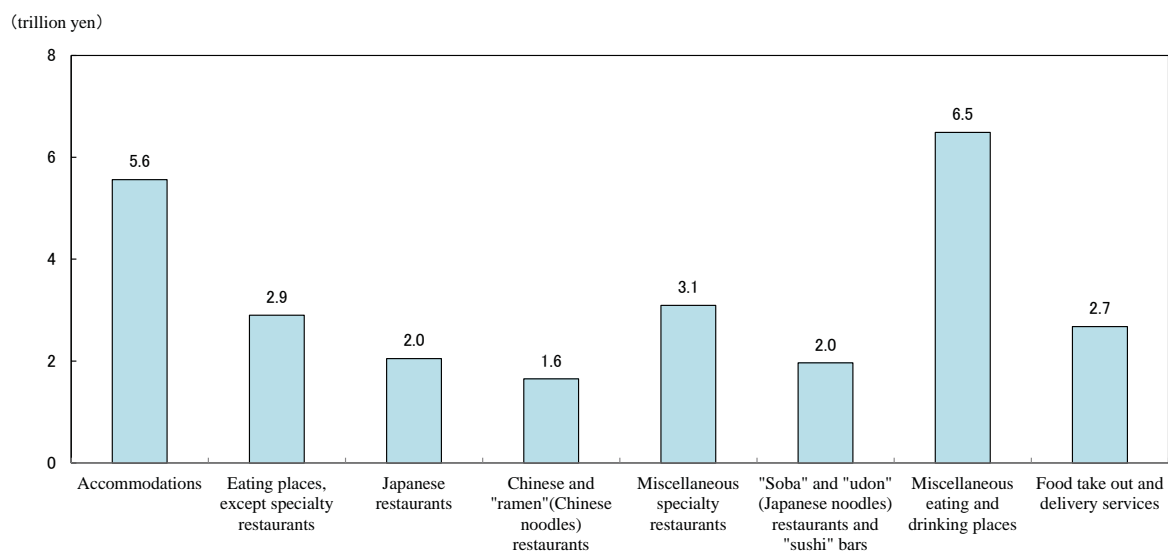


Figure 19 Change over Previous Year of Annual Sales
by Industry of Business Activity (Detailed Groups)
-Accommodations, eating and drinking services-

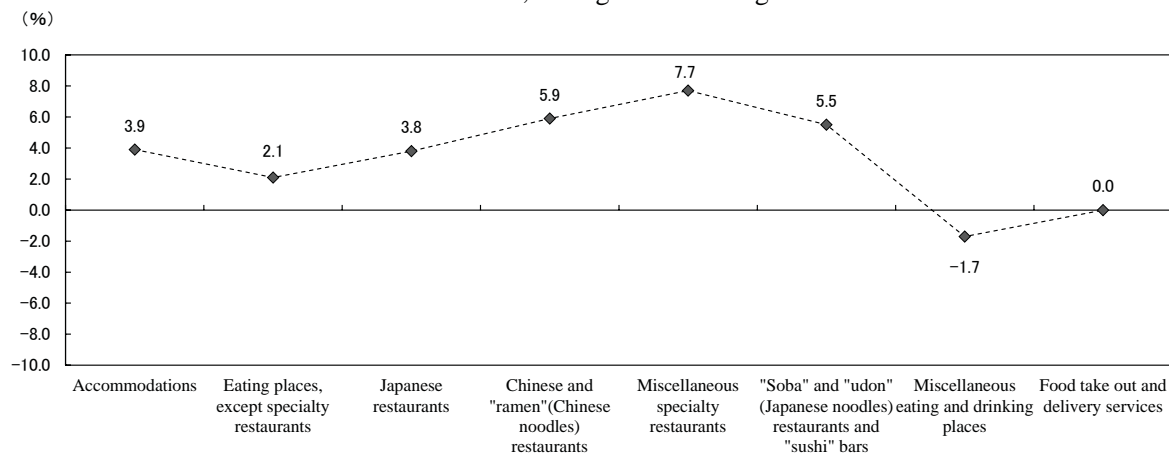


Figure 20 Change in Annual Sales by Industry of Business Activity (Detailed Groups)
-Accommodations, eating and drinking services-

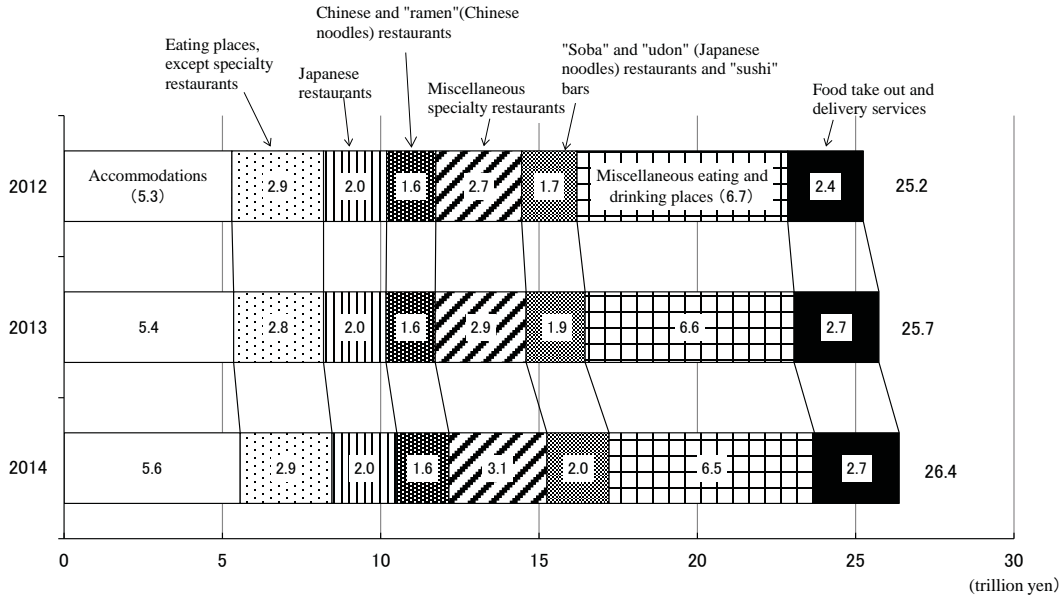


Table 7 Change over Previous Year of Annual Sales, the Number of Persons Working at the Location of Establishment, and Annual Sales per Person Working at the Location of Establishment by Industry of Business Activity (Detailed Groups)
-Accommodations, eating and drinking services-

		Accommodations, eating and drinking services	Accommodations	Eating places, except specialty restaurants	Japanese restaurants	Chinese and "ramen" (Chinese noodles) restaurants	Miscellaneous specialty restaurants	"Soba" and "udon" (Japanese noodles) restaurants and "sushi" bars	Miscellaneous eating and drinking places	Food take out and delivery services
		Annual Sales	figures (million yen)	2012: 25,243,062 2013: 25,734,294 2014: 26,377,190	5,300,235 5,353,606 5,561,382	2,893,499 2,839,041 2,898,417	1,991,473 1,973,433 2,047,507	1,556,224 1,556,413 1,648,344	2,710,507 2,870,840 3,092,429	1,749,295 1,862,700 1,964,887
Annual Sales	change over previous year(%)	2013: 1.9 2014: 2.5	1.0 3.9	-1.9 2.1	-0.9 3.8	0.0 5.9	5.9 7.7	6.5 5.5	-0.8 -1.7	12.0 0.0
	contribution	2013: 1.9 2014: 2.5	0.21 0.81	-0.22 0.23	-0.07 0.29	0.00 0.36	0.64 0.86	0.45 0.40	-0.20 -0.45	1.14 0.00
	Number of Persons Working at the Location of Establishment	figures (persons)	2013: 5,305,400 2014: 5,444,800 2015: 5,457,400	660,800 674,500 670,400	615,900 630,000 631,100	459,600 437,800 441,200	350,200 351,000 373,000	595,300 624,000 624,000	399,800 420,100 425,000	1,706,100 1,723,800 1,717,200
Number of Persons Working at the Location of Establishment	change over previous year(%)	2014: 2.6 2015: 0.2	2.1 -0.6	2.3 0.2	-4.7 0.8	0.2 6.3	4.8 0.0	5.1 1.2	1.0 -0.4	12.8 -1.4
	contribution	2014: 2.6 2015: 0.2	0.26 -0.08	0.27 0.02	-0.41 0.06	0.02 0.40	0.54 0.00	0.38 0.09	0.33 -0.12	1.24 -0.15
	Annual Sales per Person	figures (thousand yen)	2012: 4,757 2013: 4,726 2014: 4,818	8,018 7,936 8,215	4,696 4,503 4,571	4,333 4,507 4,639	4,444 4,434 4,419	4,553 4,600 4,954	4,375 4,434 4,623	3,899 3,829 3,769
Annual Sales per Person	change over previous year(%)	2013: -0.7 2014: 1.9	-1.0 3.5	-4.1 1.5	4.0 2.9	-0.2 -0.3	1.0 7.7	1.3 4.3	-1.8 -1.6	-0.7 1.5

< Living-Related and Personal Services and Amusement Services >

Annual sales of “Living-related and personal services and amusement services” in 2014 was 44.5 trillion yen, a decrease of 2.9% from previous year. Compared to previous year by industry of business activity, the value increased in nine industries, including “Miscellaneous amusement and recreation services” (8.1% increase), “Cinemas” (7.9% increase), “Bicycle, horse, motorcar and motorboat race track operations and companies” (5.8% increase). On the other hand, the value decreased in 12 industries, including “Performances (except otherwise classified), theatrical companies” (16.5% decrease), “Barbershops” (13.4% decrease) and “Bowling alleys” (13.0% decrease).

(Figure 21, Figure 22, Figure 23, Table 8)

Figure 21 Annual Sales by Industry of Business Activity (Detailed Groups)

-Living-related and personal services and amusement services-

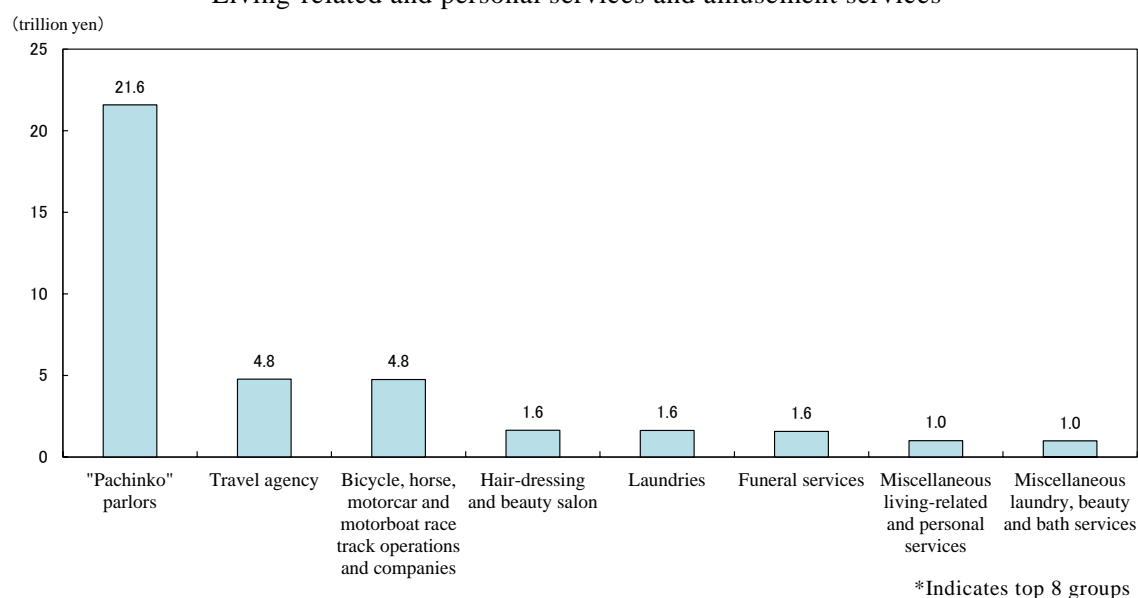


Figure 22 Change over Previous Year of Annual Sales

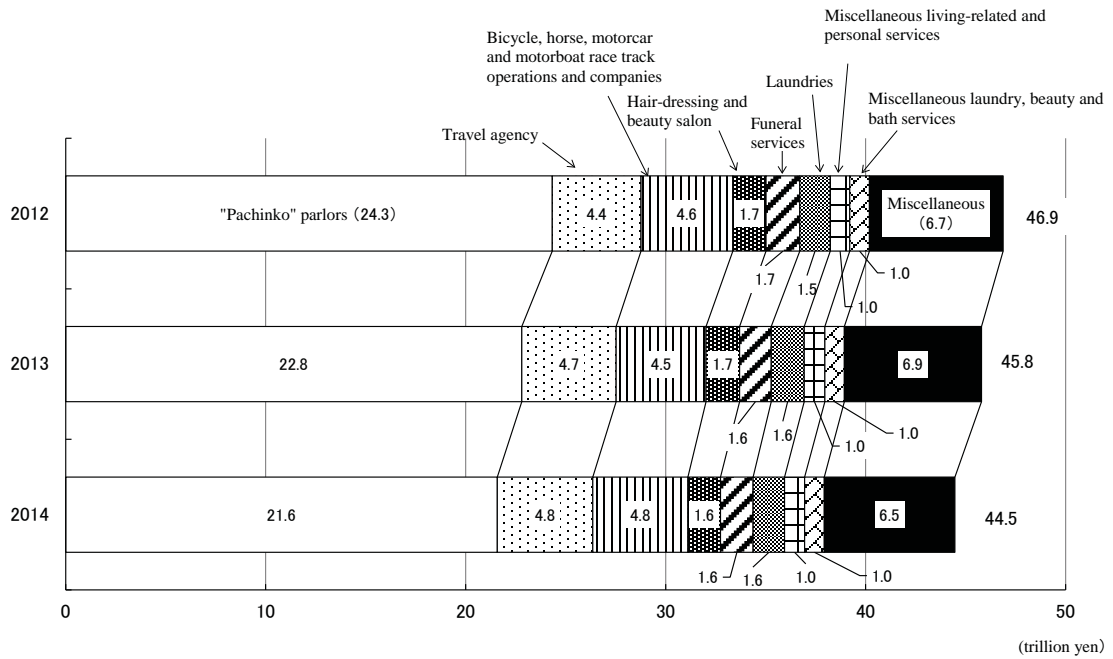
by Industry of Business Activity (Detailed Groups)

-Living-related and personal services and amusement services-



Figure 23 Change in Annual Sales by Industry of Business Activity (Detailed Groups)

-Living-related and personal services and amusement services-



* In 2014, it indicates top 8 groups and other groups are included in "Miscellaneous." Before 2014, industries shown above are the same as 2014.

Table 8 Change over Previous Year of Annual Sales, the Number of Persons Working at the Location of Establishment, and Annual Sales per Person Working at the Location of Establishment by Industry of Business Activity (Detailed Groups)
-Living-related and personal services and amusement services-

		Living-related and personal services and amusement services	Laundries	Barbershops	Hair-dressing and beauty salon	Miscellaneous laundry, beauty and bath services	Travel agency	Funeral services	Wedding ceremony halls	Ceremonial occasion mutual aid society	Miscellaneous living-related and personal services	Cinemas	
Annual Sales	figures (million yen)												
	2012	46,870,616	1,690,007	470,115	1,661,035	977,394	4,445,245	1,524,710	776,447	176,576	974,785	219,478	
	2013	45,790,721	1,574,371	460,368	1,680,303	972,941	4,722,533	1,649,685	832,416	178,789	1,035,425	213,765	
	2014	44,459,717	1,632,797	398,495	1,633,943	990,285	4,776,835	1,569,623	801,619	182,555	996,677	230,688	
	change over previous year(%)												
	2013	-2.3	-6.8	-2.1	1.2	-0.5	6.2	8.2	7.2	1.3	6.2	-2.6	
2014	-2.9	3.7	-13.4	-2.8	1.8	1.1	-4.9	-3.7	2.1	-3.7	7.9		
Number of Persons Working at the Location of Establishment	figures (persons)												
	2013	2,584,900	350,600	211,100	436,700	185,300	98,900	96,800	64,800	16,200	176,000	17,200	
	2014	2,565,800	327,900	204,400	439,900	185,200	99,300	107,700	70,600	15,800	177,600	16,900	
	2015	2,497,800	325,000	193,700	436,300	184,100	96,600	99,000	68,400	13,900	170,700	17,000	
	change over previous year(%)												
	2014	-0.7	-6.5	-3.2	0.7	-0.1	0.4	11.3	9.0	-2.5	0.9	-1.7	
2015	-2.7	-0.9	-5.2	-0.8	-0.6	-2.7	-8.1	-3.1	-12.0	-3.9	0.6		
Annual Sales per Person	figures (thousand yen)												
	2012	18,108	4,821	2,227	3,787	5,255	44,903	15,743	11,980	10,899	5,536	12,795	
	2013	17,819	4,801	2,253	3,802	5,224	47,576	15,250	11,789	11,282	5,828	12,639	
	2014	17,799	5,024	2,057	3,745	5,378	49,433	15,851	11,721	13,166	5,840	13,541	
	change over previous year(%)												
	2013	-1.6	-0.4	1.2	0.4	-0.6	6.0	-3.1	-1.6	3.5	5.3	-1.2	
2014	-0.1	4.6	-8.7	-1.5	2.9	3.9	3.9	-0.6	16.7	0.2	7.1		

		Performances (except otherwise classified), theatrical companies	Bicycle, horse, motorcar and motorboat race track operations and companies	Golf courses	Golf driving range operations	Bowling alleys	Fitness centers	Miscellaneous sports facilities	Public gardens and amusement parks	"Pachinko" parlors	Miscellaneous amusement and recreation facilities	Miscellaneous amusement and recreation services	
Annual Sales	figures (million yen)	2012	1,014,942	4,584,943	924,836	189,121	107,115	492,378	300,179	466,478	24,326,213	700,620	847,998
		2013	1,064,745	4,493,253	958,452	184,190	87,931	519,513	325,785	540,706	22,805,385	630,465	859,700
		2014	888,638	4,753,062	871,972	183,861	76,471	522,187	291,130	571,607	21,580,009	577,518	929,744
	change over previous year(%)	2013	4.9	-2.0	3.6	-2.6	-17.9	5.5	8.5	15.9	-6.3	-10.0	1.4
		2014	-16.5	5.8	-9.0	-0.2	-13.0	0.5	-10.6	5.7	-5.4	-8.4	8.1
	contribution	2013	0.11	-0.20	0.07	-0.01	-0.04	0.06	0.05	0.16	-3.24	-0.15	0.02
	2014	-0.38	0.57	-0.19	0.00	-0.03	0.01	-0.08	0.07	-2.68	-0.12	0.15	
Number of Persons Working at the Location of Establishment	figures (persons)	2013	38,700	37,300	130,900	32,500	14,400	85,000	63,000	59,300	280,100	74,200	115,800
		2014	40,400	35,200	135,000	31,200	12,900	87,000	68,100	65,200	254,000	68,000	123,300
		2015	34,000	32,400	126,700	30,300	11,500	86,300	61,100	67,200	253,700	63,400	126,500
	change over previous year(%)	2014	4.4	-5.6	3.1	-4.0	-10.4	2.4	8.1	9.9	-9.3	-8.4	6.5
		2015	-15.8	-8.0	-6.1	-2.9	-10.9	-0.8	-10.3	3.1	-0.1	-6.8	2.6
	contribution	2014	0.07	-0.08	0.16	-0.05	-0.06	0.08	0.20	0.23	-1.01	-0.24	0.29
	2015	-0.25	-0.11	-0.32	-0.04	-0.05	-0.03	-0.27	0.08	-0.01	-0.18	0.12	
Annual Sales per Person	figures (thousand yen)	2012	26,243	122,960	7,062	5,826	7,429	5,790	4,762	7,865	86,684	9,439	7,277
		2013	26,363	127,637	7,097	5,899	6,793	5,970	4,781	8,290	89,617	9,268	6,932
		2014	26,128	146,693	6,884	6,063	6,638	6,052	4,764	8,500	85,056	9,114	7,352
	change over previous year(%)	2013	0.5	3.8	0.5	1.3	-8.6	3.1	0.4	5.4	3.4	-1.8	-4.7
	2014	-0.9	14.9	-3.0	2.8	-2.3	1.4	-0.4	2.5	-5.1	-1.7	6.1	

< Education, Learning Support >

Annual sales of “Education, learning support” in 2014 was 3.6 trillion yen, an increase of 1.6% from previous year. Compared to previous year by industry of business activity, the value increased in three industries: “Supplementary tutorial schools” (7.4% increase), “Educational and learning support services, n.e.c.” (2.1% increase), “Miscellaneous instruction services for arts, culture and technicals” (1.4% increase). On the other hand, the value decreased in three industries: “Vocational and educational support facilities” (15.9% decrease), “Foreign language instructions” (2.9% decrease) and “Social education” (0.9% decrease).

(Figure 24, Figure 25, Figure 26, Table 9)

Figure 24 Annual Sales by Industry of Business Activity (Detailed Groups)

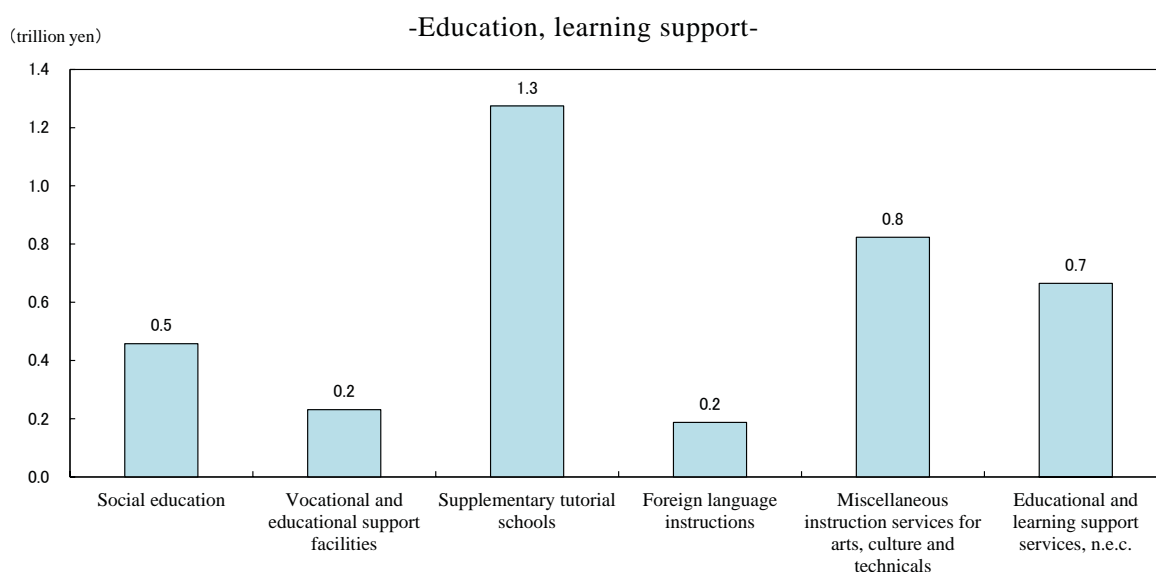


Figure 25 Change over Previous Year of Annual Sales

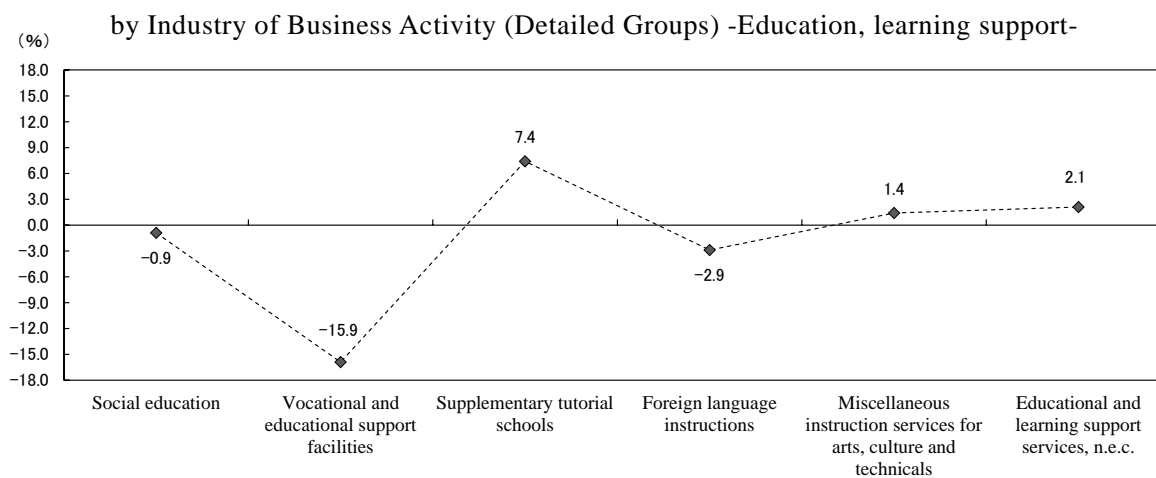


Figure 26 Change in Annual Sales by Industry of Business Activity (Detailed Groups)
-Education, learning support-

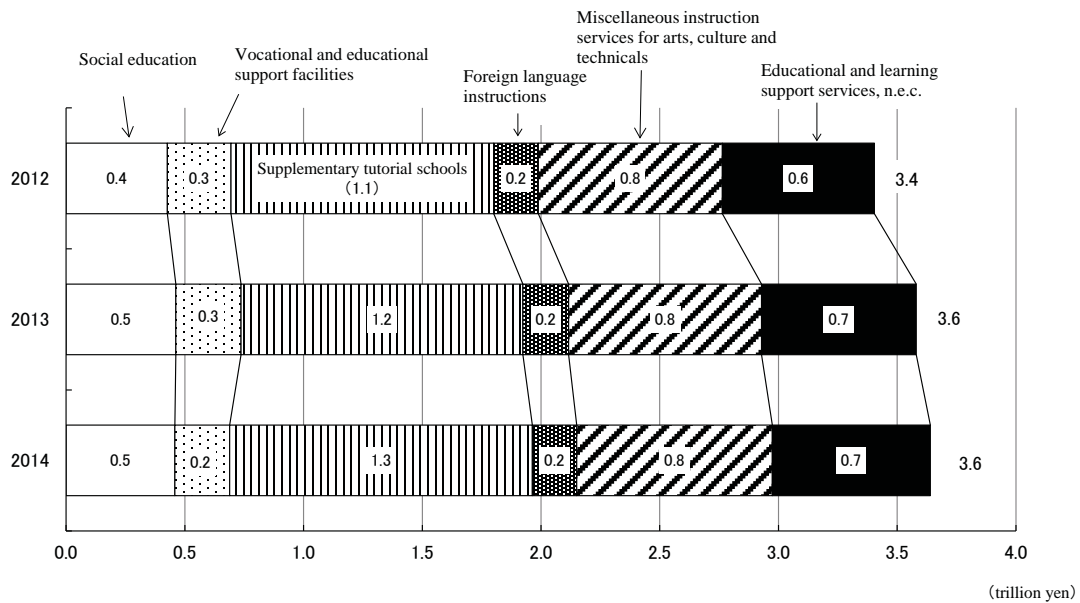


Table 9 Change over Previous Year of Annual Sales, the Number of Persons Working at the Location of Establishment, and Annual Sales per Person Working at the Location of Establishment by Industry of Business Activity (Detailed Groups) -Education, learning support-

		Education, learning support	Social education	Vocational and educational support facilities	Supplementary tutorial schools	Foreign language instructions	Miscellaneous instruction services for arts, culture and technicals	Educational and learning support services, n.e.c.
Annual Sales	figures (million yen)							
	2012	3,403,895	426,703	267,442	1,106,974	187,831	774,941	640,004
	2013	3,580,230	462,079	274,966	1,186,342	192,781	812,336	651,726
	2014	3,639,085	457,732	231,323	1,274,270	187,176	823,413	665,171
	change over previous year(%)							
	2013	5.2	8.3	2.8	7.2	2.6	4.8	1.8
2014	1.6	-0.9	-15.9	7.4	-2.9	1.4	2.1	
Number of Persons Working at the Location of Establishment	contribution							
	2013	5.2	1.04	0.22	2.33	0.15	1.10	0.34
	2014	1.6	-0.12	-1.22	2.46	-0.16	0.31	0.38
	figures (persons)							
	2013	945,300	136,500	81,000	359,800	48,600	237,200	82,300
	2014	997,800	145,500	92,000	381,200	51,500	241,400	86,400
2015	1,038,400	151,800	103,800	406,300	47,400	242,600	86,400	
change over previous year(%)								
2014	5.6	6.6	13.6	5.9	6.0	1.8	5.0	
2015	4.1	4.3	12.8	6.6	-8.0	0.5	0.0	
Annual Sales per Person	contribution							
	2014	5.6	0.95	1.16	2.26	0.31	0.44	0.43
	2015	4.1	0.63	1.18	2.52	-0.41	0.12	0.00
	figures (thousand yen)							
	2012	3,600	3,126	3,302	3,076	3,863	3,264	7,781
	2013	3,578	3,176	2,990	3,112	3,745	3,326	7,547
2014	3,504	3,014	2,229	3,136	3,948	3,392	7,702	
change over previous year(%)								
2013	-0.6	1.6	-9.4	1.2	-3.1	1.9	-3.0	
2014	-2.1	-5.1	-25.5	0.8	5.4	2.0	2.1	

< Medical, Health Care and Welfare >

Annual sales of “Medical, health care and welfare” in 2014 was 51.4 trillion yen, an increase of 0.8% from previous year. Compared to previous year by industry of business activity, the value increased four industries: “Miscellaneous welfare services for the aged and care services” (6.3% increase), “Miscellaneous social insurance, social welfare and care services” (4.8% increase), “Miscellaneous medical and other health services” (3.2% increase), and “Dental clinics” (1.9% increase). On the other hand, the value decreased in four industries: “Public health and hygiene” (5.2% decrease), “Day care short stay services for the aged and home-visit care services” (4.9% decrease), “Clinics of medical practitioners” (0.4% increase) and “Hospitals” (0.1% decrease).

(Figure 27, Figure 28, Figure 29, Table 10)

Figure 27 Annual Sales by Industry of Business Activity (Detailed Groups)

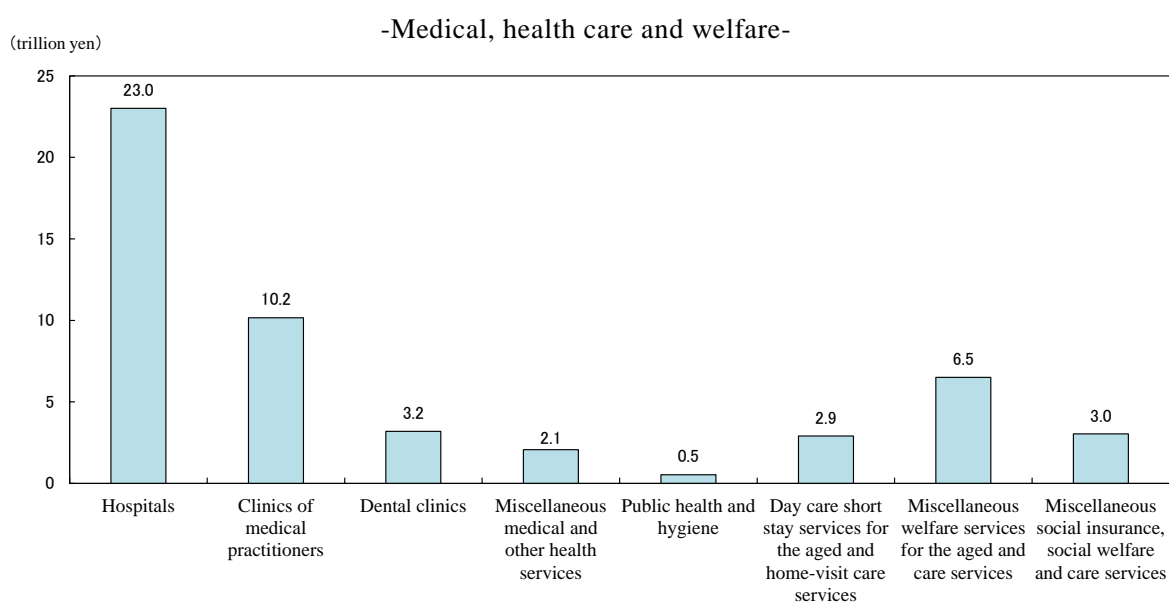


Figure 28 Change over Previous Year of Annual Sales

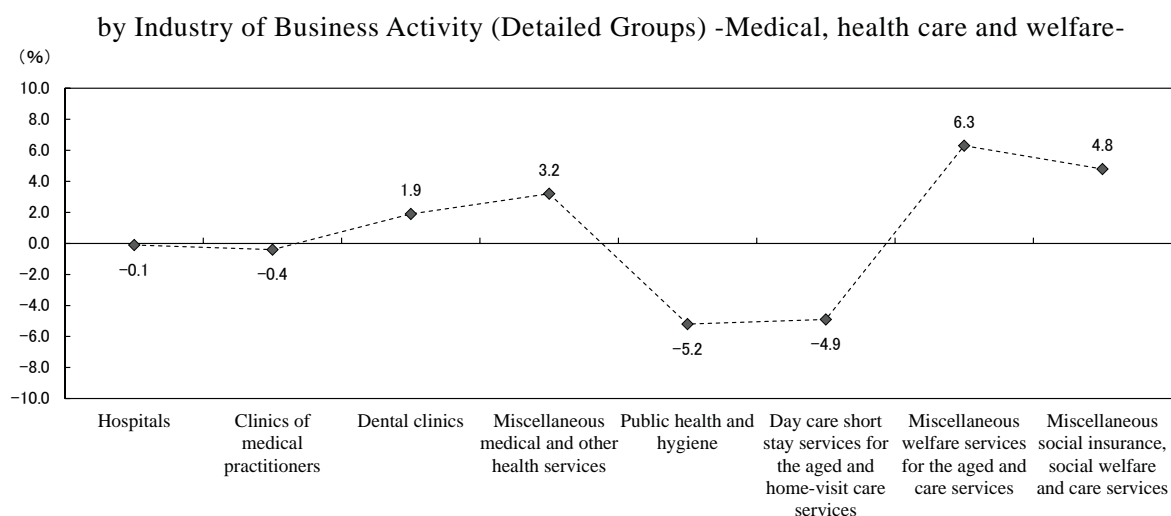


Figure 29 Change in Annual Sales by Industry of Business Activity (Detailed Groups)

-Medical, health care and welfare-

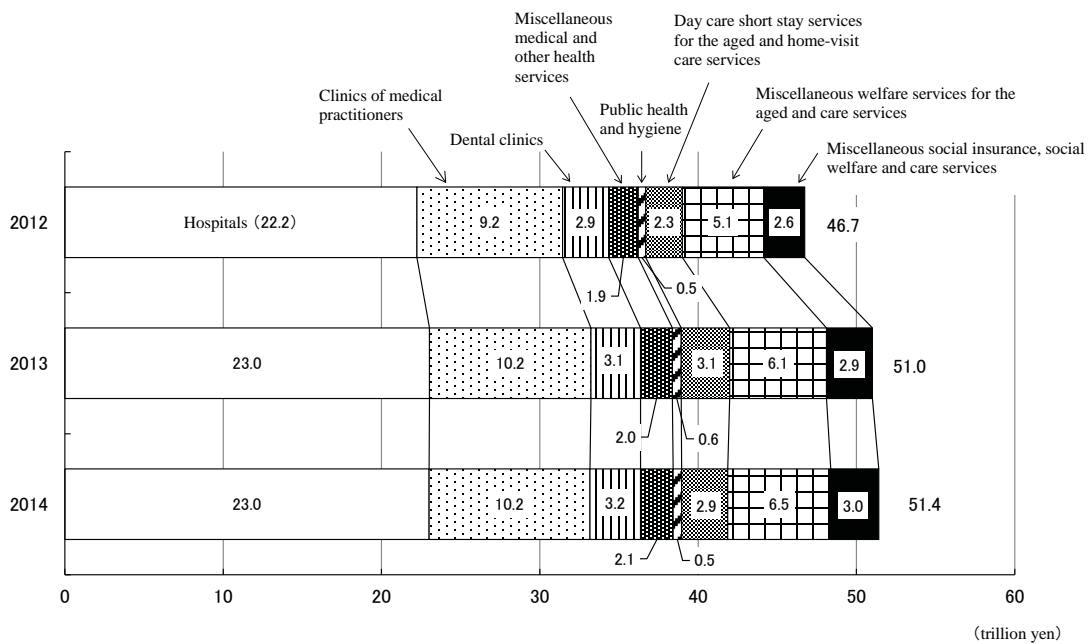


Table 10 Change over Previous Year of Annual Sales, the Number of Persons Working at the Location of Establishment, and Annual Sales per Person Working at the Location of Establishment by Industry of Business Activity (Detailed Groups) -Medical, health care and welfare-

		Medical, health care and welfare	Hospitals	Clinics of medical practitioners	Dental clinics	Miscellaneous medical and other health services	Public health and hygiene	Day care short stay services for the aged and home-visit care services	Miscellaneous welfare services for the aged and care services	Miscellaneous social insurance, social welfare and care services	
Annual Sales	figures (million yen)										
	2012	46,732,212	22,241,882	9,196,599	2,908,369	1,865,026	473,045	2,323,518	5,140,522	2,583,251	
	2013	51,009,334	23,029,982	10,203,306	3,132,205	2,003,091	565,293	3,054,593	6,119,283	2,901,581	
	2014	51,416,581	23,003,186	10,163,985	3,191,298	2,067,979	535,918	2,905,794	6,507,622	3,040,801	
	change over previous year(%)										
	2013	9.2	3.5	10.9	7.7	7.4	19.5	31.5	19.0	12.3	
2014	0.8	-0.1	-0.4	1.9	3.2	-5.2	-4.9	6.3	4.8		
Number of Persons Working at the Location of Establishment	figures (persons)										
	2013	7,066,800	2,167,800	944,900	429,900	351,900	95,500	809,700	1,065,700	1,201,300	
	2014	8,059,000	2,266,900	1,053,400	461,800	413,400	115,800	1,039,800	1,284,600	1,423,400	
	2015	8,133,600	2,231,100	1,048,000	454,400	430,400	118,500	987,500	1,332,200	1,531,400	
	change over previous year(%)										
	2014	14.0	4.6	11.5	7.4	17.5	21.3	28.4	20.5	18.5	
2015	0.9	-1.6	-0.5	-1.6	4.1	2.3	-5.0	3.7	7.6		
Annual Sales per Person	figures (thousand yen)										
	2012	6,612	10,260	9,731	6,765	5,297	4,954	2,864	4,823	2,150	
	2013	6,328	10,159	9,684	6,782	4,845	4,883	2,931	4,764	2,039	
	2014	6,320	10,309	9,699	7,023	4,805	4,521	2,931	4,885	1,986	
	change over previous year(%)										
	2013	-4.3	-1.0	-0.5	0.3	-8.5	-1.4	2.3	-1.2	-5.2	
2014	-0.1	1.5	0.2	3.6	-0.8	-7.4	0.0	2.5	-2.6		

< Services, n.e.c. >

Annual sales of “Services, n.e.c.” in 2014 was 33.8 trillion yen, a decrease of 0.2% from previous year. Compared to previous year by industry of business activity, the value increased in five industries, including “Automobile maintenance services” (8.9% increase), “Miscellaneous repair services, including paper hangers” (3.4% increase), “Guard services” (3.2% increase).

On the other hand, the value decreased in nine industries, including “Slaughterhouses, Services, n.e.c.” (14.9% decrease), “Employment services” (4.7% decrease), and “Stenographic, entrée document and copy services” (4.3% decrease).

(Figure 30, Figure 31, Figure 32, Table 11)

Figure 30 Annual Sales by Industry of Business Activity (Detailed Groups) -Services, n.e.c.-

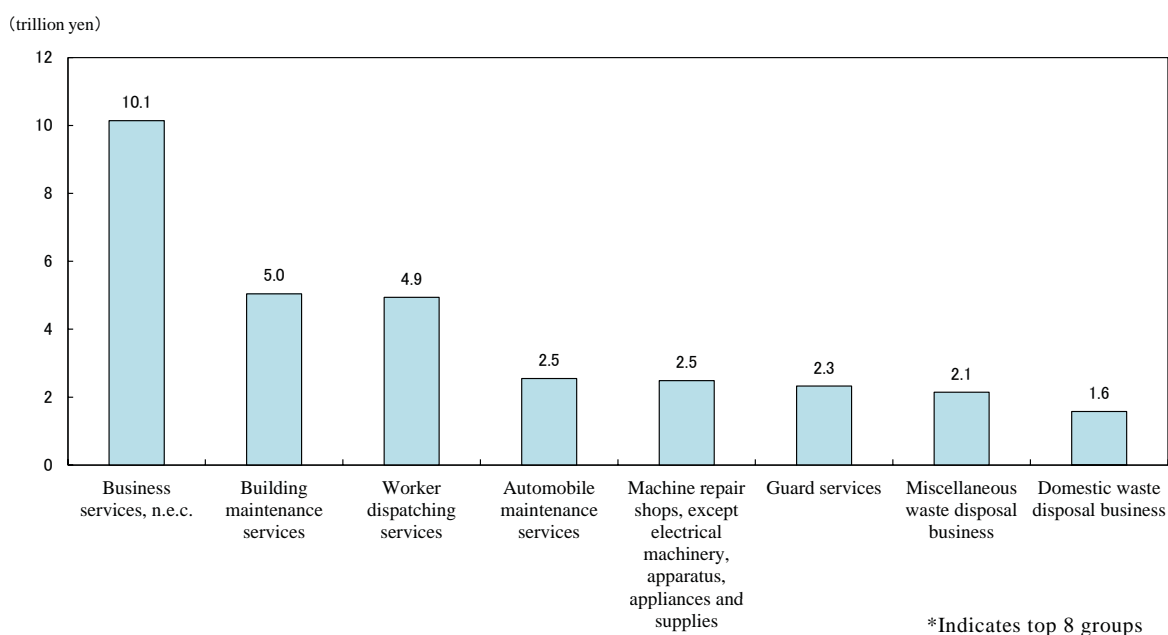


Figure 31 Change over Previous Year of Annual Sales by Industry of Business Activity (Detailed Groups) -Services, n.e.c.-

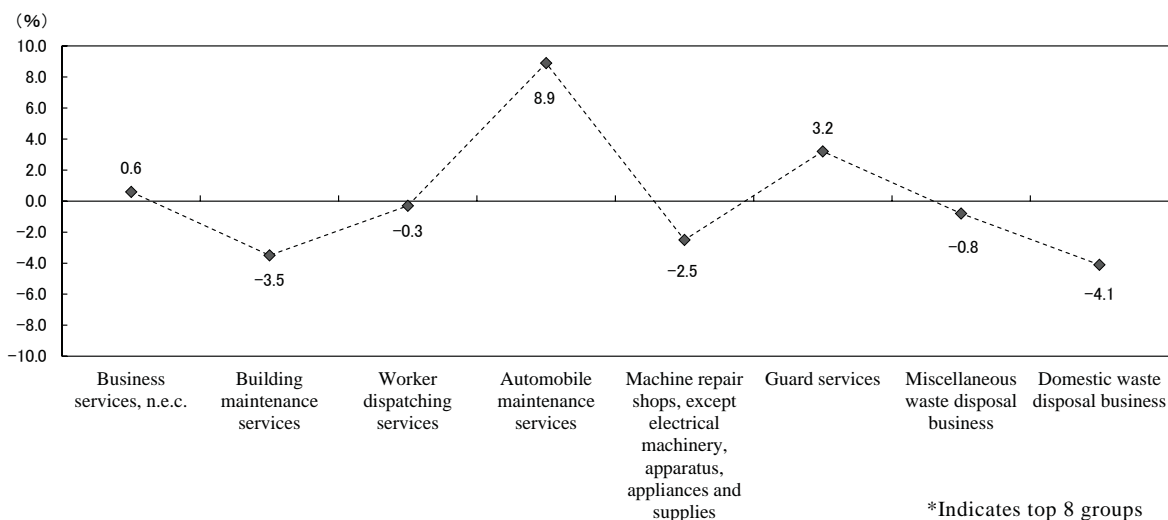
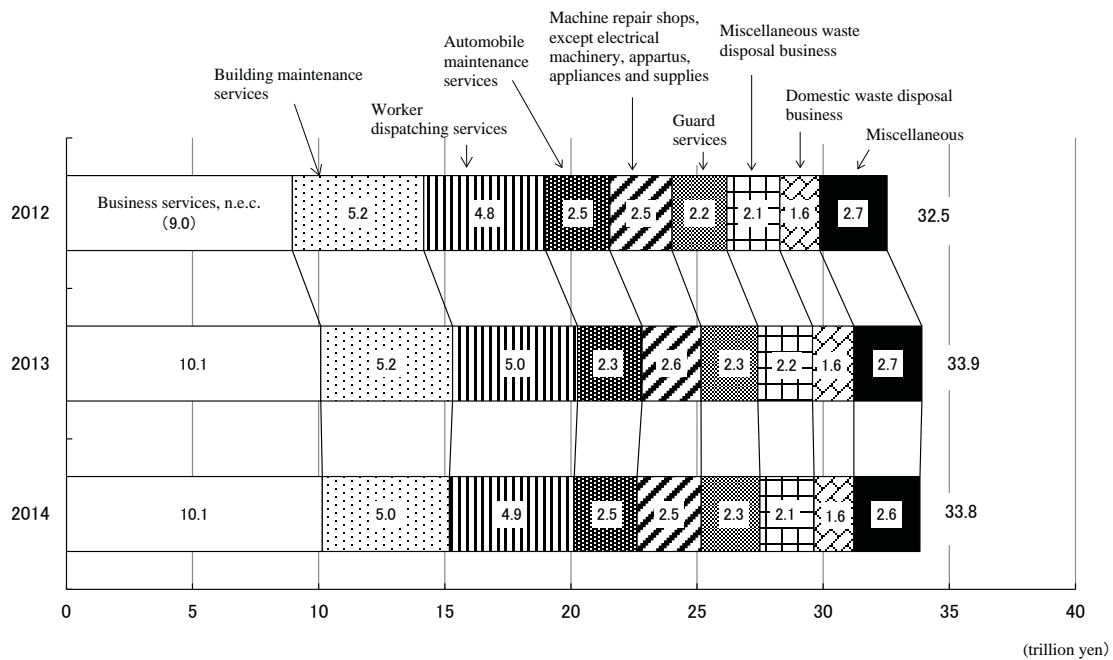


Figure 32 Change in Annual Sales by Industry of Business Activity (Detailed Groups)
 -Services, n.e.c.-



* In 2014, it indicates top 8 groups and other groups are included in "Miscellaneous." Before 2014, industries shown above are the same as 2014.

Table 11 Change over Previous Year of Annual Sales, the Number of Persons Working at the Location of Establishment, and Annual Sales per Person Working at the Location of Establishment by Industry of Business Activity (Detailed Groups) -Services, n.e.c.-

		Services, n.e.c.	Domestic waste disposal business	Miscellaneous waste disposal business	Automobile maintenance services	Machine repair shops, except electrical machinery, apparatus, appliances and supplies	Electrical machinery, apparatus, appliances and supplies repair shop	Miscellaneous repair services, including paper hangers	Employment services
Annual Sales	figures (million yen)								
	2012	32,530,364	1,585,411	2,098,666	2,464,189	2,543,582	1,199,574	187,293	673,942
	2013	33,914,936	1,644,899	2,163,167	2,338,002	2,551,955	1,134,420	178,980	795,782
	2014	33,833,347	1,578,120	2,146,695	2,546,817	2,489,426	1,122,762	184,989	758,314
	change over previous year(%)								
	2013	4.3	3.8	3.1	-5.1	0.3	-5.4	-4.4	18.1
2014	-0.2	-4.1	-0.8	8.9	-2.5	-1.0	3.4	-4.7	
contribution									
	2013	4.3	0.18	0.20	-0.39	0.03	-0.20	-0.03	0.37
	2014	-0.2	-0.20	-0.05	0.62	-0.18	-0.03	0.02	-0.11
Number of Persons Working at the Location of Establishment	figures (persons)								
	2013	3,595,800	214,600	125,000	258,800	145,500	73,300	27,000	48,600
	2014	3,771,400	219,300	131,800	247,400	153,900	66,400	26,500	51,400
	2015	3,789,800	215,900	127,900	258,600	156,100	69,100	28,300	53,400
	change over previous year(%)								
	2014	4.9	2.2	5.4	-4.4	5.8	-9.4	-1.9	5.8
2015	0.5	-1.6	-3.0	4.5	1.4	4.1	6.8	3.9	
contribution									
	2014	4.9	0.13	0.19	-0.32	0.23	-0.19	-0.01	0.08
	2015	0.5	-0.09	-0.10	0.30	0.06	0.07	0.05	0.05
Annual Sales per Person	figures (thousand yen)								
	2012	9,045	7,382	16,794	9,520	17,482	16,356	6,937	13,881
	2013	8,990	7,495	16,416	9,451	16,587	17,080	6,744	15,486
	2014	8,925	7,302	16,779	9,848	15,951	16,258	6,540	14,208
	change over previous year(%)								
2013	-0.6	1.5	-2.3	-0.7	-5.1	4.4	-2.8	11.6	
2014	-0.7	-2.6	2.2	4.2	-3.8	-4.8	-3.0	-8.3	

		Worker dispatching services	Stenographic, entrée document and copy services	Building maintenance services	Guard services	Business services, n.e.c.	Meeting halls	Slaughterhouses, Services, n.e.c.
Annual Sales	figures (million yen)							
	2012	4,838,829	156,791	5,204,897	2,172,966	8,958,179	205,778	240,265
	2013	4,957,987	130,604	5,227,662	2,255,496	10,079,990	215,331	240,661
	2014	4,941,632	124,999	5,044,375	2,327,265	10,143,279	219,777	204,897
	change over previous year(%)							
	2013	2.5	-16.7	0.4	3.8	12.5	4.6	0.2
	2014	-0.3	-4.3	-3.5	3.2	0.6	2.1	-14.9
	contribution							
	2013	0.37	-0.08	0.07	0.25	3.45	0.03	0.00
2014	-0.05	-0.02	-0.54	0.21	0.19	0.01	-0.11	
Number of Persons Working at the Location of Establishment	figures (persons)							
	2013	317,700	16,800	993,100	427,300	894,100	36,700	17,300
	2014	323,600	13,000	1,008,400	435,300	1,034,600	42,700	17,300
	2015	330,900	13,100	1,011,100	453,700	1,012,100	43,300	16,500
	change over previous year(%)							
	2014	1.9	-22.6	1.5	1.9	15.7	16.3	0.0
	2015	2.3	0.8	0.3	4.2	-2.2	1.4	-4.6
	contribution							
	2014	0.16	-0.11	0.43	0.22	3.91	0.17	0.00
2015	0.19	0.00	0.07	0.49	-0.60	0.02	-0.02	
Annual Sales per Person	figures (thousand yen)							
	2012	15,226	9,333	5,241	5,085	10,016	5,592	13,881
	2013	15,306	10,053	5,184	5,182	9,741	5,035	13,927
	2014	14,919	9,516	4,989	5,130	10,020	5,068	12,451
	change over previous year(%)							
2013	0.5	7.7	-1.1	1.9	-2.7	-10.0	0.3	
2014	-2.5	-5.3	-3.8	-1.0	2.9	0.7	-10.6	

< Supplementary Data > Top 50 Industries by Industry of Business Activity (Detailed Group)

Table 12 Annual Sales (Top 50)

Rank	Industry	Annual Sales (million yen)	change over Previous Year (%)	Rank (Previous year)
1	Road freight transport	23,677,649	6.1	3
2	Hospitals	23,003,186	-0.1	1
3	"Pachinko" parlors	21,580,009	-5.4	2
4	Miscellaneous goods rental and leasing *Comprehensive leasing, CD rental, etc.	12,428,590	-1.3	4
5	Services incidental to transport *Toll road managers, Airports, etc.	12,188,883	2.3	5
6	Clinics of medical practitioners	10,163,985	-0.4	6
7	Business services, n.e.c. *Event planning services, Call centers, etc.	10,143,279	0.6	7
8	Sales agents of buildings and houses and land subdividers and developers	9,376,856	-0.4	8
9	Advertising	8,694,954	2.1	9
10	Real estate lessors, except house and room lessors	8,008,780	3.2	10
11	Railway transport	7,308,499	1.2	11
12	Water transport	7,054,705	7.9	13
13	Miscellaneous welfare services for the aged and care services *Elderly nursing homes, etc.	6,507,622	6.3	14
14	Miscellaneous eating and drinking places *Pubs and ceer halls, Cafes, Hamburger shops, etc.	6,486,370	-1.7	12
15	House and room lessors	5,655,592	14.8	18
16	Accommodations	5,561,382	3.9	15
17	Air transport, postal activities, including mail delivery	5,090,615	7.4	19
18	Building maintenance services *Building cleaning service, Train cleaning service, etc.	5,044,375	-3.5	16
19	Worker dispatching services	4,941,632	-0.3	17
20	Travel agency	4,776,835	1.1	20
21	Bicycle, horse, motorcar and motorboat race track operations and companies	4,753,062	5.8	21
22	Miscellaneous technical services *Plant engineering, Plant maintenance, etc.	4,405,350	9.5	22
23	Real estate managers	3,761,194	4.4	24
24	Warehousing	3,657,078	-3.9	23
25	Real estate agents and brokers	3,320,537	2.2	25
26	Architectural design services	3,195,087	9.2	28
27	Dental clinics	3,191,298	1.9	26
28	Miscellaneous specialty restaurants *Indian or curry restaurants, Western food restaurants, etc.	3,092,429	7.7	30
29	Miscellaneous social insurance, social welfare and care services *Nerseries and day care centers, etc.	3,040,801	4.8	29
30	Day care short stay services for the aged and home-visit care services	2,905,794	-4.9	27
31	Eating places, except specialty restaurants *Cafeterias, Diners, etc.	2,898,417	2.1	31
32	Food take out and delivery services	2,677,853	0.0	32
33	Automobile maintenance services	2,546,817	8.9	34
34	Machine repair shops, except electrical machinery, apparatus, appliances and supplies	2,489,426	-2.5	33
35	Guard services	2,327,265	3.2	35
36	Miscellaneous waste disposal business *Industrial waste collection and transportation services, etc.	2,146,695	-0.8	36
37	Business consultants	2,110,080	27.7	43
38	Miscellaneous medical and other health services *Birth centers, Nursing, Acupuncture, etc.	2,067,979	3.2	37
39	Japanese restaurants *Specialty restaurants serving tempura,eel, pork cutlet or "gyudon" shops, etc.	2,047,507	3.8	38
40	"Soba" and "udon" (Japanese noodles) restaurants and "sushi" bars	1,964,887	5.5	39
41	Automobile rental	1,893,765	3.1	40
42	Miscellaneous professional services *Translation, Real estate appraisers, Writers, etc.	1,833,065	10.9	42
43	Chinese and "ramen"(Chinese noodles) restaurants	1,648,344	5.9	47
44	Hair-dressing and beauty salon	1,633,943	-2.8	41
45	Laundries	1,632,797	3.7	46
46	Miscellaneous road passenger transport *Share bus transport, Charter bus transport, etc.	1,619,522	4.2	48
47	Domestic waste disposal business	1,578,120	-4.1	45
48	Funeral services	1,569,623	-4.9	44
49	Certified public accountants' and auditors' offices	1,506,719	3.6	49
50	Common taxicab operators *Limousine operators, etc.	1,426,190	-1.2	50

Table 13 Number of Persons Working at the Location of Establishment (Top 50)

Rank	Industry	number of persons working at the location of establishments	change over Previous Year (%)	Rank (Previous year)
1	Hospitals	2,231,100	-1.6	1
2	Road freight transport	1,733,600	0.0	2
3	Miscellaneous eating and drinking places *Pubs and beer halls, Cafes, Hamburger shops, etc.	1,717,200	-0.4	3
4	Miscellaneous social insurance, social welfare and care services *Nurseries and day care centers, etc.	1,531,400	7.6	4
5	Miscellaneous welfare services for the aged and care services *Elderly nursing homes, etc.	1,332,200	3.7	5
6	Clinics of medical practitioners	1,048,000	-0.5	6
7	Business services, n.e.c. *Event planning services, Call centers, etc.	1,012,100	-2.2	8
8	Building maintenance services *Building cleaning service, Train cleaning service, etc.	1,011,100	0.3	9
9	Day care short stay services for the aged and home-visit care services	987,500	-5.0	7
10	Accommodations	670,400	-0.6	10
11	Eating places, except specialty restaurants *Cafeterias, Diners, etc.	631,100	0.2	11
12	Miscellaneous specialty restaurants *Indian or curry restaurants, Western food restaurants, etc.	624,000	0.0	12
13	Food take out and delivery services	575,500	-1.4	13
14	Services incidental to transport *Toll road managers, Airports, etc.	470,100	-1.5	14
15	Dental clinics	454,400	-1.6	15
16	Guard services	453,700	4.2	18
17	Japanese restaurants *Specialty restaurants serving tempura, eel, pork cutlet or "gyudon" shops, etc.	441,200	0.8	17
18	Hair-dressing and beauty salon	436,300	-0.8	16
19	Miscellaneous medical and other health services *Birth centers, Nursing, Acupuncture, etc.	430,400	4.1	20
20	"Soba" and "udon" (Japanese noodles) restaurants and "sushi" bars	425,000	1.2	19
21	Supplementary tutorial schools	406,300	6.6	21
22	Chinese and "ramen"(Chinese noodles) restaurants	373,000	6.3	22
23	House and room lessors	356,300	1.8	23
24	Common taxicab operators *Limousine operators, etc.	335,600	0.7	24
25	Worker dispatching services	330,900	2.3	26
26	Architectural design services	325,400	3.6	27
27	Laundries	325,000	-0.9	25
28	Air transport, postal activities, including mail delivery	306,100	1.1	28
29	Miscellaneous goods rental and leasing *Comprehensive leasing, CD rental, etc.	268,000	-6.8	29
30	Automobile maintenance services	258,600	4.5	32
31	"Pachinko" parlors	253,700	-0.1	30
32	Real estate managers	246,800	-2.6	31
33	Miscellaneous instruction services for arts, culture and technicals *Piano instructions, etc.	242,600	0.5	33
34	Railway transport	224,900	0.5	35
35	Warehousing	224,800	-3.5	34
36	Real estate agents and brokers	220,600	2.2	37
37	Domestic waste disposal business	215,900	-1.6	36
38	Miscellaneous road passenger transport *Share bus transport, Charter bus transport, etc.	196,200	2.8	39
39	Barbershops	193,700	-5.2	38
40	Real estate lessors, except house and room lessors	187,700	0.4	40
41	Miscellaneous laundry, beauty and bath services *Public baths, Beauty salons and nail salons, etc.	184,100	-0.6	41
42	Certified public accountants' and auditors' offices	179,700	-1.2	42
43	Miscellaneous living-related and personal services *Bicycle parking spaces, Marriage consultants, etc.	170,700	-3.9	43
44	Machine repair shops, except electrical machinery, apparatus, appliances and supplies	156,100	1.4	44
45	Social education *Museums, Zoos, Correspondence education services, etc.	151,800	4.3	46
46	Miscellaneous technical services *Plant engineering, Plant maintenance, etc.	146,300	-1.3	45
47	Advertising	138,500	-1.6	47
48	Miscellaneous professional services *Translation, Real estate appraisers, Writers, etc.	137,600	1.0	48
49	Miscellaneous waste disposal business *Industrial waste collection and transportation services, etc.	127,900	-3.0	50
50	Golf courses	126,700	-6.1	49

Table 14 Annual Sales per Person Working at the Location of Establishment (Top 50)

Rank	Industry	Annual Sales per person (thousand yen)	change over Previous Year (%)	Rank (Previous year)
1	Bicycle, horse, motorcar and motorboat race track operations and companies	146,693	14.9	1
2	Water transport	129,679	6.4	2
3	Sales agents of buildings and houses and land subdividers and developers	85,393	1.7	4
4	"Pachinko" parlors	85,056	-5.1	3
5	Advertising	62,699	3.6	5
6	Travel agency	49,433	3.9	6
7	Miscellaneous goods rental and leasing *Comprehensive leasing, CD rental, etc.	46,365	5.8	7
8	Real estate lessors, except house and room lessors	42,377	2.1	8
9	Automobile rental	38,998	-3.5	9
10	Railway transport	32,487	0.7	10
11	Miscellaneous technical services *Plant engineering, Plant maintenance, etc.	30,110	10.9	11
12	Performances (except otherwise classified), theatrical companies *Theatres, Baseball stadiums, etc.	26,128	-0.9	12
13	Services incidental to transport *Toll road managers, Airports, etc.	25,919	3.8	13
14	Business consultants	19,757	22.4	18
15	Miscellaneous waste disposal business *Industrial waste collection and transportation services, etc.	16,779	2.2	16
16	Air transport, postal activities, including mail delivery	16,628	6.2	19
17	Warehousing	16,266	-0.4	17
18	Electrical machinery, apparatus, appliances and supplies repair shop *Television repair services, etc.	16,258	-4.8	14
19	Machine repair shops, except electrical machinery, apparatus, appliances and supplies	15,951	-3.8	15
20	House and room lessors	15,872	12.9	25
21	Funeral services	15,851	3.9	22
22	Real estate managers	15,231	7.3	24
23	Real estate agents and brokers	15,053	0.4	23
24	Worker dispatching services	14,919	-2.5	21
25	Employment services	14,208	-8.3	20
26	Road freight transport	13,657	6.0	27
27	Cinemas	13,541	7.1	28
28	Miscellaneous professional services *Translation, Real estate appraisers, Writers, etc.	13,323	9.8	29
29	Ceremonial occasion mutual aid society	13,166	16.7	32
30	Slaughterhouses, Services, n.e.c. *Slaughterhouses, Central and regional wholesale markets, etc.	12,451	-10.6	26
31	Mechanical design services	12,253	9.8	34
32	Wedding ceremony halls	11,721	-0.6	30
33	Miscellaneous engineering and architectural services *Geological survey service, Building surveyors, etc	11,570	-0.1	31
34	Surveyor certification *General surveyor certification, mineral, Environmental measurement and analysis services, etc.	11,334	3.2	35
35	Lawyers' and patent attorneys' offices	10,805	-3.3	33
36	Hospitals	10,309	1.5	37
37	Detective agencies and credit bureaus	10,306	9.8	42
38	Design services	10,080	-4.5	36
39	Business services, n.e.c. *Event planning services, Call centers, etc.	10,020	2.9	39
40	Automobile maintenance services	9,848	4.2	41
41	Architectural design services	9,818	5.4	43
42	Clinics of medical practitioners	9,699	0.2	40
43	Automobile parking	9,642	13.2	46
44	Stenographic, entrée document and copy services	9,516	-5.3	38
45	Commodity inspection and non-destructive testing services	9,458	1.9	44
46	Miscellaneous amusement and recreation facilities *Game arcades, Pool halls, Mah-jong club	9,114	-1.7	45
47	Public gardens and amusement parks	8,500	2.5	47
48	Certified public accountants' and auditors' offices	8,385	4.8	50
49	Surveying services	8,314	11.4	54
50	Miscellaneous road passenger transport *Share bus transport, Charter bus transport, etc.	8,253	1.3	48

2 Regional Situation of Service Industries in Japan

< Industry Composition of Annual Sales by Region >

Table 15 shows top 3 service industries with large annual sales by prefectures. “Medical, health care and welfare” was the highest in 30 prefectures including Fukuoka, Hokkaido and Hiroshima. “Transport and postal activities” was the highest in 14 prefectures including Kanagawa, Aichi and Saitama.

Besides, “Real estate and goods rental and leasing” was the highest in Tokyo and Osaka. “Living-related and personal services and amusement services” was the highest in Gumma.

(Table 15)

Table 15 Top 3 Industries in Annual Sales by Prefectures (Divisions)

(million yen)

Prefectures	Total of service industries	1st place		2nd place		3rd place	
National	292,451,264	Transport and postal activities	61,355,003	Medical, health care and welfare	51,416,581	Real estate and goods rental and leasing	45,184,173
Hokkaido	10,169,962	Medical, health care and welfare	2,384,922	Living-related and personal services and amusement services	1,868,404	Transport and postal activities	1,674,282
Aomori	1,978,953	Medical, health care and welfare	511,023	Living-related and personal services and amusement services	386,432	Transport and postal activities	343,397
Iwate	2,232,592	Medical, health care and welfare	619,257	Transport and postal activities	569,942	Living-related and personal services and amusement services	287,568
Miyagi	4,950,487	Medical, health care and welfare	932,108	Transport and postal activities	878,905	Real estate and goods rental and leasing	833,912
Akita	1,471,028	Medical, health care and welfare	469,192	Transport and postal activities	243,614	Living-related and personal services and amusement services	241,996
Yamagata	1,746,734	Medical, health care and welfare	524,699	Living-related and personal services and amusement services	322,214	Transport and postal activities	304,371
Fukushima	3,262,763	Medical, health care and welfare	744,479	Living-related and personal services and amusement services	703,207	Services, n.e.c.	426,787
Ibaraki	5,315,802	Transport and postal activities	1,299,002	Medical, health care and welfare	1,111,908	Living-related and personal services and amusement services	1,037,108
Tochigi	3,508,565	Medical, health care and welfare	851,384	Living-related and personal services and amusement services	785,291	Transport and postal activities	648,727
Gumma	3,609,716	Living-related and personal services and amusement services	859,780	Medical, health care and welfare	782,772	Transport and postal activities	720,338
Saitama	12,073,582	Transport and postal activities	3,180,866	Medical, health care and welfare	2,235,834	Living-related and personal services and amusement services	2,032,140
Chiba	12,576,852	Transport and postal activities	3,080,673	Living-related and personal services and amusement services	2,229,764	Medical, health care and welfare	2,032,710
Tokyo	73,393,257	Real estate and goods rental and leasing	16,578,345	Transport and postal activities	15,980,608	Scientific research, professional and technical services	11,601,520
Kanagawa	17,981,899	Transport and postal activities	3,936,721	Medical, health care and welfare	2,964,094	Real estate and goods rental and leasing	2,932,189
Niigata	4,008,553	Medical, health care and welfare	920,855	Transport and postal activities	839,634	Living-related and personal services and amusement services	600,977
Toyama	1,795,906	Medical, health care and welfare	532,047	Living-related and personal services and amusement services	273,728	Transport and postal activities	251,033
Ishikawa	2,084,750	Medical, health care and welfare	569,166	Living-related and personal services and amusement services	321,876	Transport and postal activities	315,591
Fukui	1,518,900	Medical, health care and welfare	320,258	Transport and postal activities	306,419	Living-related and personal services and amusement services	285,994
Yamanashi	1,542,321	Medical, health care and welfare	337,358	Transport and postal activities	330,843	Living-related and personal services and amusement services	323,571
Nagano	3,573,573	Medical, health care and welfare	897,096	Living-related and personal services and amusement services	562,605	Accommodations, eating and drinking services	552,888
Gifu	3,333,150	Medical, health care and welfare	907,093	Transport and postal activities	616,691	Living-related and personal services and amusement services	611,979
Shizuoka	7,333,364	Transport and postal activities	1,922,576	Medical, health care and welfare	1,349,817	Living-related and personal services and amusement services	1,232,726
Aichi	17,520,064	Transport and postal activities	3,456,742	Living-related and personal services and amusement services	2,908,747	Medical, health care and welfare	2,897,500
Mie	3,486,951	Transport and postal activities	1,028,011	Medical, health care and welfare	754,169	Living-related and personal services and amusement services	480,606
Shiga	2,198,345	Transport and postal activities	481,284	Medical, health care and welfare	431,761	Living-related and personal services and amusement services	339,028

Prefectures	Total of service industries	1st place		2nd place		3rd place	
Kyoto	5,044,975	Medical, health care and welfare	1,073,944	Transport and postal activities	830,227	Living-related and personal services and amusement services	802,440
Osaka	25,074,727	Real estate and goods rental and leasing	5,111,827	Transport and postal activities	5,079,086	Medical, health care and welfare	3,910,775
Hyogo	11,179,626	Transport and postal activities	2,675,907	Medical, health care and welfare	2,522,944	Living-related and personal services and amusement services	1,485,034
Nara	1,688,670	Medical, health care and welfare	538,808	Living-related and personal services and amusement services	316,071	Real estate and goods rental and leasing	205,554
Wakayama	1,389,972	Medical, health care and welfare	353,383	Transport and postal activities	243,948	Accommodations, eating and drinking services	220,585
Tottori	878,007	Medical, health care and welfare	303,769	Living-related and personal services and amusement services	151,634	Transport and postal activities	134,434
Shimane	1,082,790	Medical, health care and welfare	412,617	Transport and postal activities	153,265	Real estate and goods rental and leasing	141,497
Okayama	3,531,468	Transport and postal activities	846,266	Medical, health care and welfare	781,956	Living-related and personal services and amusement services	541,984
Hiroshima	5,727,623	Medical, health care and welfare	1,304,870	Transport and postal activities	1,296,640	Living-related and personal services and amusement services	843,218
Yamaguchi	2,481,276	Transport and postal activities	677,616	Medical, health care and welfare	561,523	Living-related and personal services and amusement services	386,460
Tokushima	1,177,926	Medical, health care and welfare	403,089	Transport and postal activities	200,287	Living-related and personal services and amusement services	198,959
Kagawa	1,877,702	Transport and postal activities	413,731	Living-related and personal services and amusement services	366,034	Medical, health care and welfare	353,158
Ehime	2,299,007	Transport and postal activities	578,108	Medical, health care and welfare	548,863	Living-related and personal services and amusement services	361,533
Kochi	1,108,986	Medical, health care and welfare	474,798	Living-related and personal services and amusement services	201,035	Transport and postal activities	118,198
Fukuoka	11,149,429	Medical, health care and welfare	2,495,804	Transport and postal activities	2,170,982	Real estate and goods rental and leasing	1,609,277
Saga	1,404,983	Transport and postal activities	403,061	Medical, health care and welfare	371,514	Living-related and personal services and amusement services	273,899
Nagasaki	2,125,263	Medical, health care and welfare	597,675	Living-related and personal services and amusement services	543,626	Transport and postal activities	257,872
Kumamoto	2,640,130	Medical, health care and welfare	741,391	Transport and postal activities	454,272	Living-related and personal services and amusement services	357,613
Oita	1,809,045	Medical, health care and welfare	460,285	Living-related and personal services and amusement services	402,190	Transport and postal activities	262,187
Miyazaki	1,603,284	Medical, health care and welfare	521,811	Living-related and personal services and amusement services	294,030	Transport and postal activities	252,942
Kagoshima	2,534,636	Medical, health care and welfare	893,207	Transport and postal activities	504,367	Living-related and personal services and amusement services	381,548
Okinawa	1,973,670	Medical, health care and welfare	573,779	Accommodations, eating and drinking services	351,686	Real estate and goods rental and leasing	267,066

Figures shown in the table above are the adjusted values, obtained by adjusting level changes due to sample rotation.