

1 General Situation of Service Industries in Japan

(1) General Situation by Industry of Business Activity(Divisions)

< Annual Sales >

The annual sales of the service industry in 2013 was 289.3 trillion yen, an increase of 3.1% from previous year. Compared to previous year by industry of business activity, the value increased in seven industries: “Medical, health care and welfare” (9.2% increase), “Education, learning support” (5.2% increase), “Services, n.e.c.” (4.3% increase), “Scientific research, professional and technical services” (4.1% increase), “Real estate and goods rental and leasing” (3.2% increase), “Accommodations, eating and drinking services” (1.9% increase), and “Transport and postal activities” (1.7% increase). On the other hand, the value in one remaining industry, “Living-related and personal services and amusement services”, decreased by 2.3%.

(Figure 1, Figure 2, Figure 3, Table 1)

Figure 1 Annual Sales by Industry of Business Activity (Divisions)

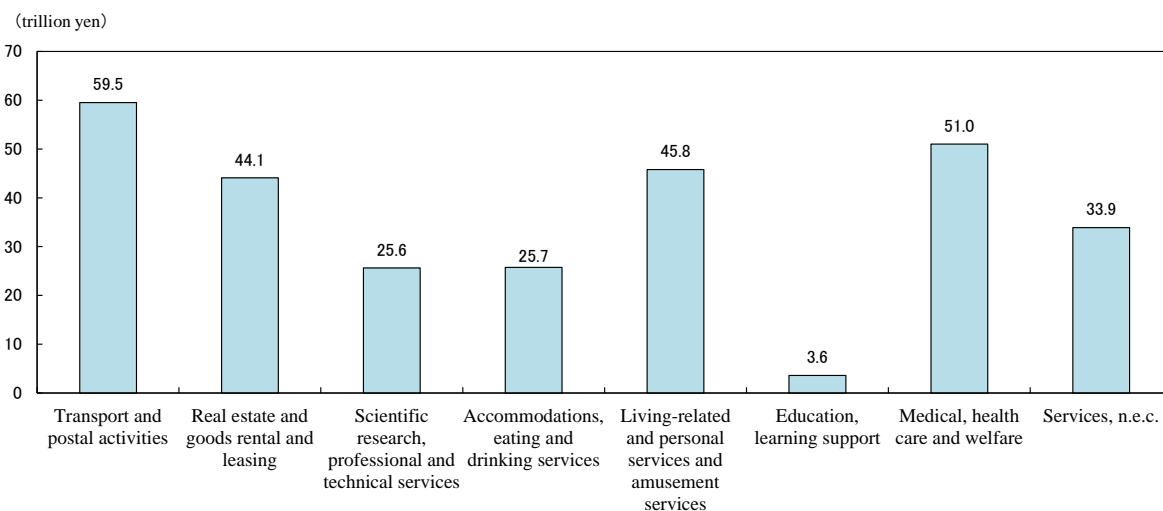


Figure 2 Change over Previous Year of Annual Sales by Industry of Business Activity (Divisions)

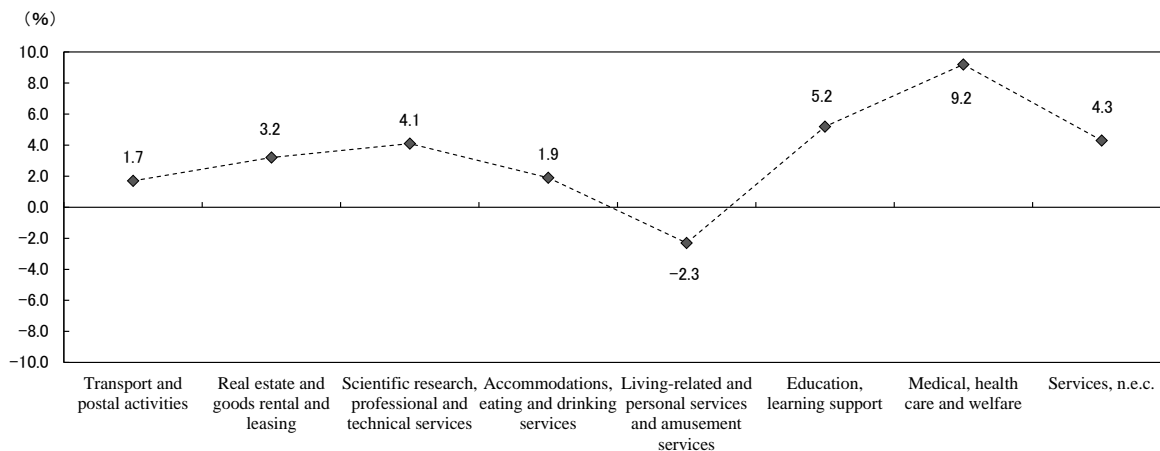


Figure 3 Change in Annual Sales by Industry of Business Activity (Divisions)

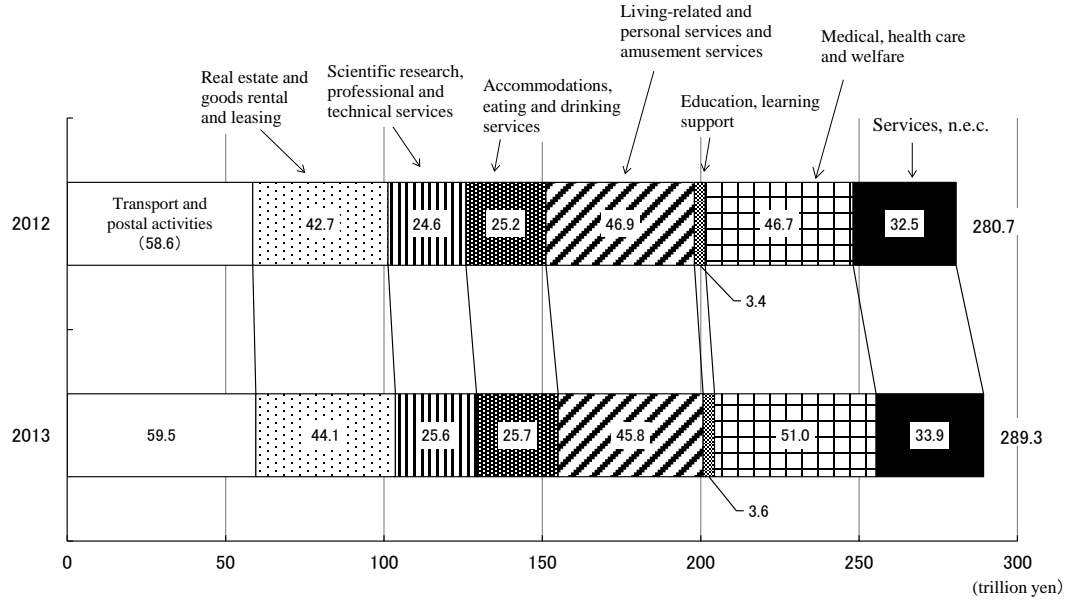


Table 1 Change over Previous Year of Annual Sales by Industry of Business Activity (Divisions)

	Service industry	Transport and postal activities	Real estate and goods rental and leasing	Scientific research, professional and technical services	Accommodations, eating and drinking services	Living-related and personal services and amusement services	Education, learning support	Medical, health care and welfare	Services, n.e.c.
figures (million yen)									
2012	280,662,004	58,564,003	42,700,132	24,617,720	25,243,062	46,870,616	3,403,895	46,732,212	32,530,364
2013	289,275,890	59,540,747	44,081,236	25,624,393	25,734,294	45,790,721	3,580,230	51,009,334	33,914,936
change over previous year(%)									
2013	3.1	1.7	3.2	4.1	1.9	-2.3	5.2	9.2	4.3
contribution									
2013	3.1	0.35	0.49	0.36	0.18	-0.38	0.06	1.52	0.49

< Number of Persons Working at the Location of Establishment >

The number of persons working at the location of establishment in the service industry as of the end of June 2014 was 27.54 million persons, an increase of 6.0% from previous year. Compared to previous year by industry of business activity, the value increased in seven industries: “Medical, health care and welfare” (14.0% increase), “Scientific research, professional and technical services” (6.2% increase), “Education, learning support” (5.6% increase), “Services, n.e.c.” (4.9% increase), “Real estate and goods rental and leasing” (3.1% increase), “Accommodations, eating and drinking services” (2.6% increase) and “Transport and postal activities” (1.9% increase). On the other hand, the value in one remaining industry, “Living-related and personal service and amusement services”, decreased by 0.7%.

(Figure 4, Figure 5, Figure 6, Table 2)

Figure 4 Number of Persons Working at the Location of Establishment by Industry of Business Activity (Divisions)

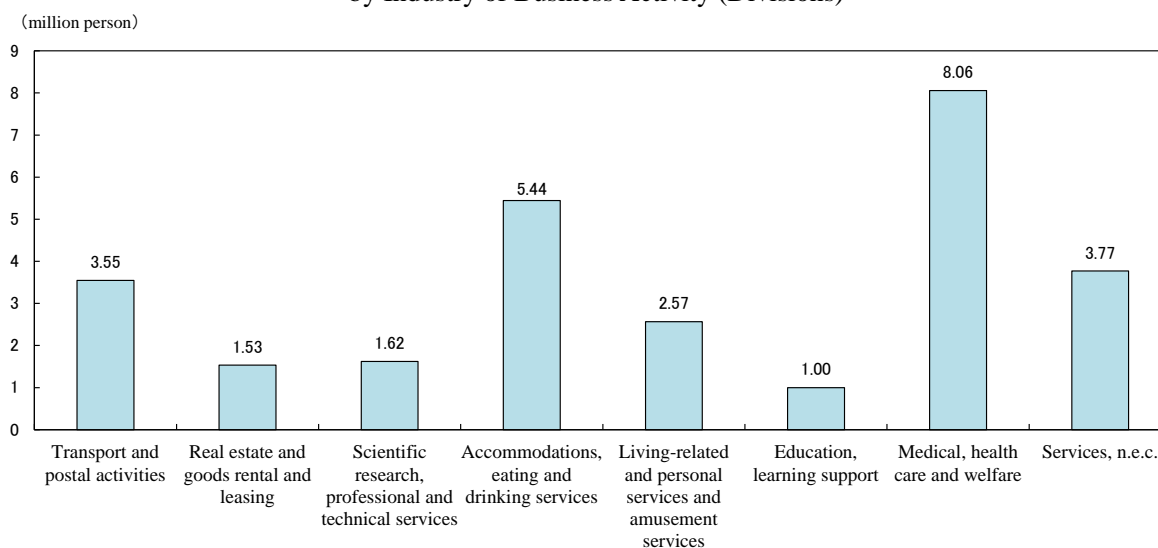


Figure 5 Change over Previous Year of Number of Persons Working at the Location of Establishment by Industry of Business Activity (Divisions)

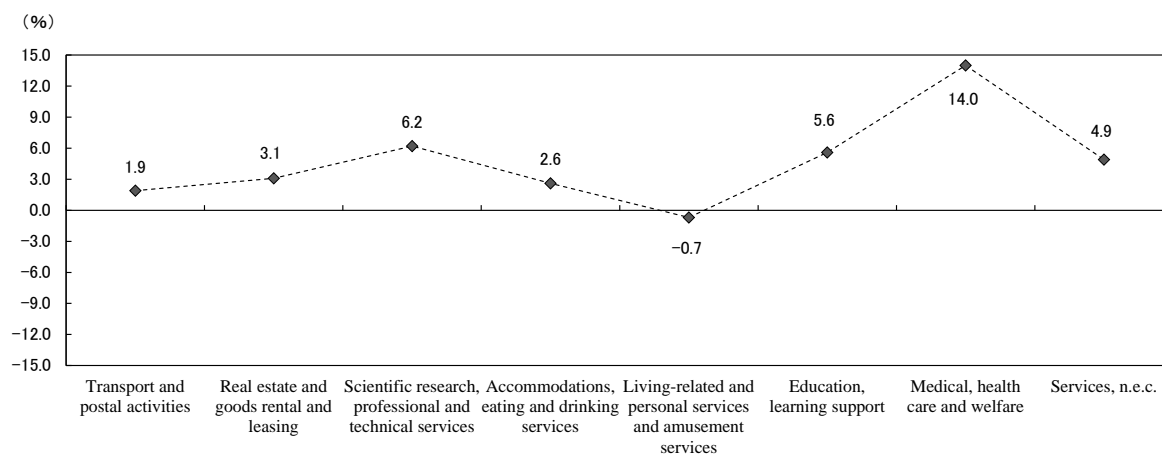


Figure 6 Change in Number of Persons Working at the Location of Establishment by Industry of Business Activity (Divisions)

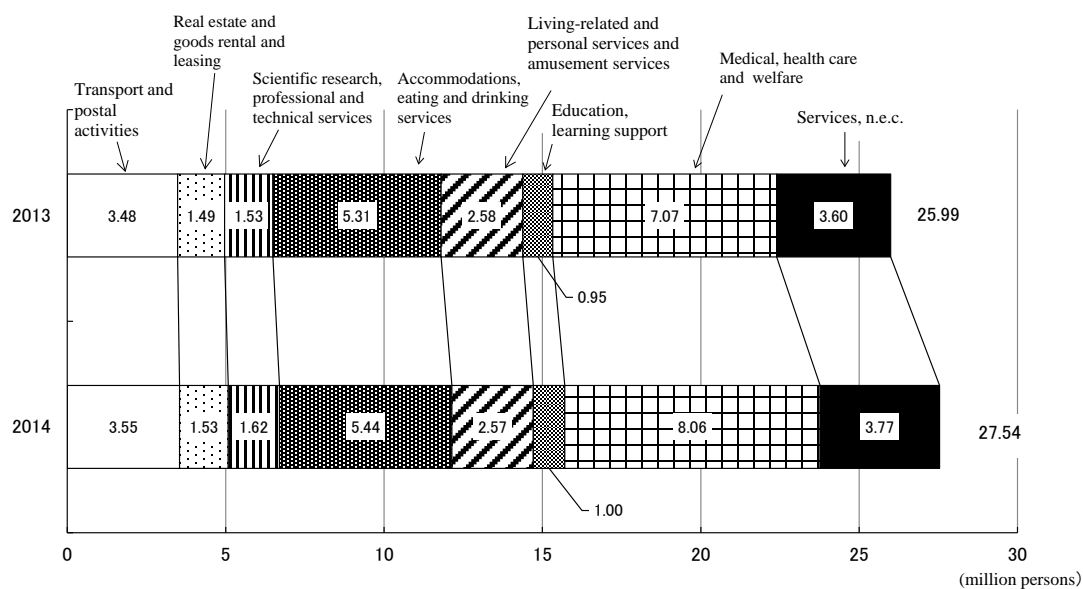


Table 2 Change over Previous Year of Number of Persons Working at the Location of Establishment by Industry of Business Activity (Divisions)

	Service industry	Transport and postal activities	Real estate and goods rental and leasing	Scientific research, professional and technical services	Accommodations, eating and drinking services	Living-related and personal services and amusement services	Education, learning support	Medical, health care and welfare	Services, n.e.c.
figures (persons)									
2013	25,992,500	3,480,900	1,487,700	1,525,600	5,305,400	2,584,900	945,300	7,066,800	3,595,800
2014	27,539,300	3,547,300	1,533,100	1,620,100	5,444,800	2,565,800	997,800	8,059,000	3,771,400
change over previous year(%)									
2014	6.0	1.9	3.1	6.2	2.6	-0.7	5.6	14.0	4.9
contribution									
2014	6.0	0.26	0.17	0.36	0.54	-0.07	0.20	3.82	0.68

< Annual Sales per Person Working at the Location of Establishment >

The annual sales per person working at the location of establishment was 10.50 million yen, a decrease of 2.7% from previous year. Compared to previous year by industry of business activity, the value increased in one industry: "Real estate and goods rental and leasing" (0.2% increase). On the other hand, the value decreased in seven industries: "Medical, health care and welfare" (4.3% decrease), "Scientific research, professional and technical services" (2.1% decrease), "Living-related and personal service and amusement services" (1.6% decrease), "Accommodations, eating and drinking services" (0.7% decrease), "Education, learning support" and "Services, n.e.c." (0.6% decrease), and "Transport and postal activities" (0.2% decrease).

(Figure 7, Figure 8, Table 3)

Figure 7 Annual Sales per Person Working at the Location of Establishment
by Industry of Business Activity (Divisions)

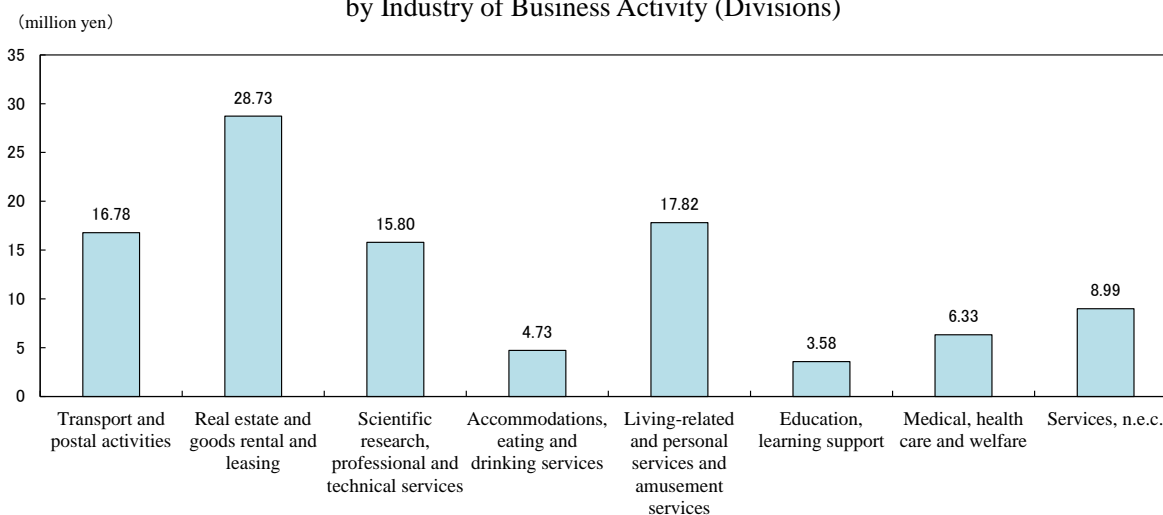


Figure 8 Change over Previous Year of Annual Sales per Person Working at the Location of Establishment
by Industry of Business Activity (Divisions)

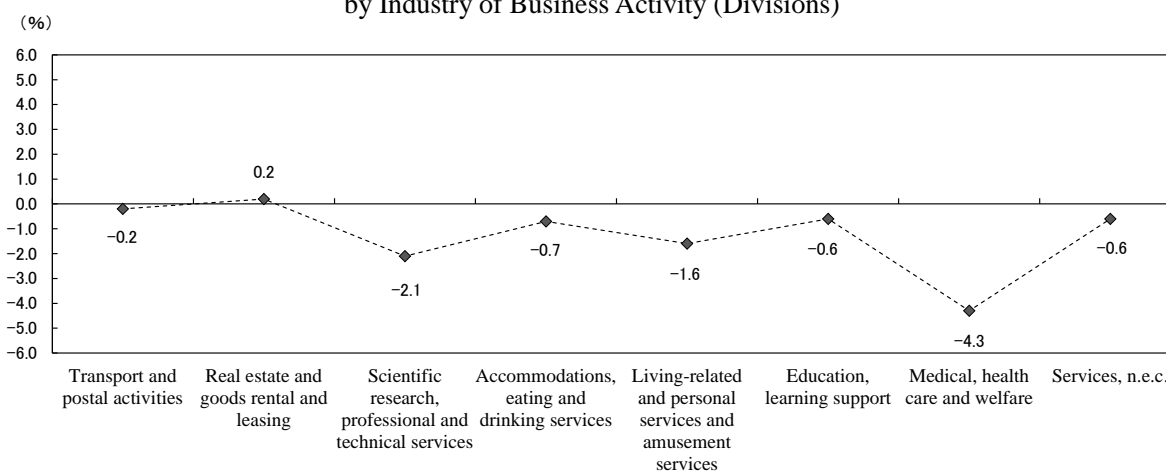


Table 3 Change over Previous Year of Annual Sales per Person Working at the Location of Establishment
by Industry of Business Activity (Divisions)

	Service industry	Transport and postal activities	Real estate and goods rental and leasing	Scientific research, professional and technical services	Accommodations, eating and drinking services	Living-related and personal services and amusement services	Education, learning support	Medical, health care and welfare	Services, n.e.c.
figures (thousand yen)									
2012	10,792	16,818	28,675	16,136	4,757	18,108	3,600	6,612	9,045
2013	10,498	16,784	28,734	15,803	4,726	17,819	3,578	6,328	8,990
change over previous year(%)									
2013	-2.7	-0.2	0.2	-2.1	-0.7	-1.6	-0.6	-4.3	-0.6

(2) General Situation by Industry of Business Activity (Detailed Groups)

<Transport and Postal Activities>

Annual sales of “Transport and postal activities” in 2013 was 59.5 trillion yen, an increase of 1.7% from previous year. Compared to previous year by industry of business activity, the value increased in six industries, including “Water transport” (5.1% increase), “Road freight transport” (3.0% increase), “Miscellaneous road passenger transport” (2.5% increase). On the other hand, the value decreased in two industries. “Common taxicab operators” decreased by 8.4% and “Services incidental to transport” decreased by 1.3%.

(Figure 9, Figure 10, Figure 11, Table 4)

Figure 9 Annual Sales by Industry of Business Activity (Detailed Groups)

-Transport and postal activities-

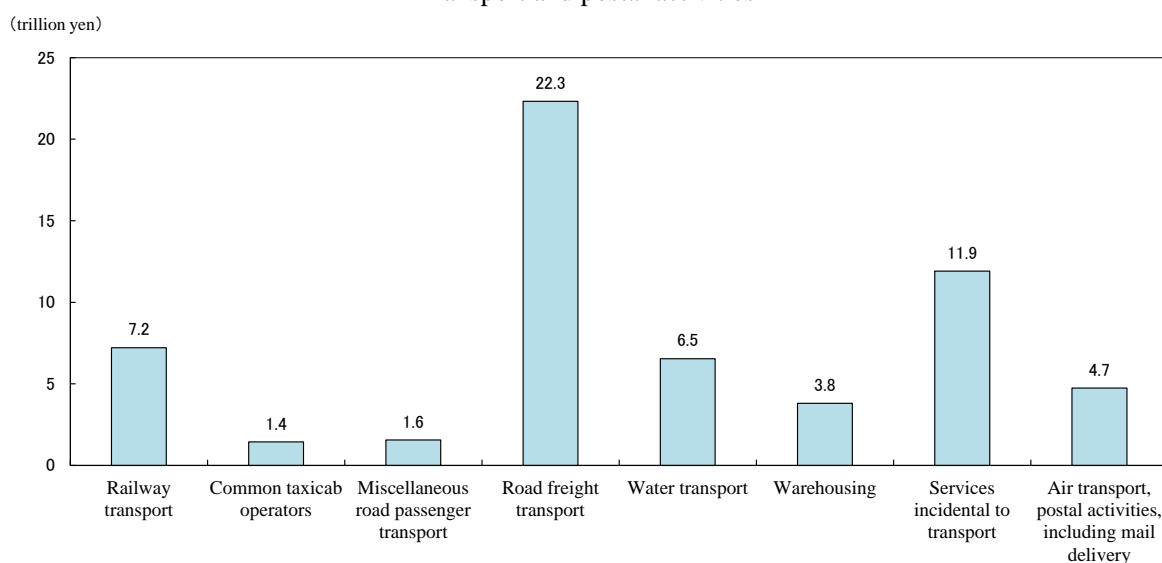


Figure 10 Change over Previous Year of Annual Sales

by Industry of Business Activity (Detailed Groups) -Transport and postal activities-

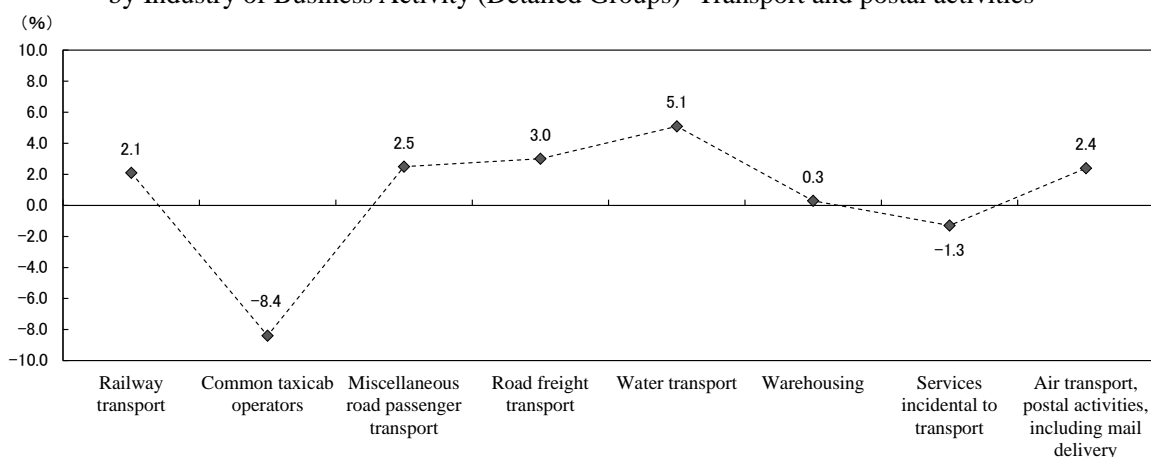


Figure 11 Change in Annual Sales by Industry of Business Activity (Detailed Groups)
-Transport and postal activities-

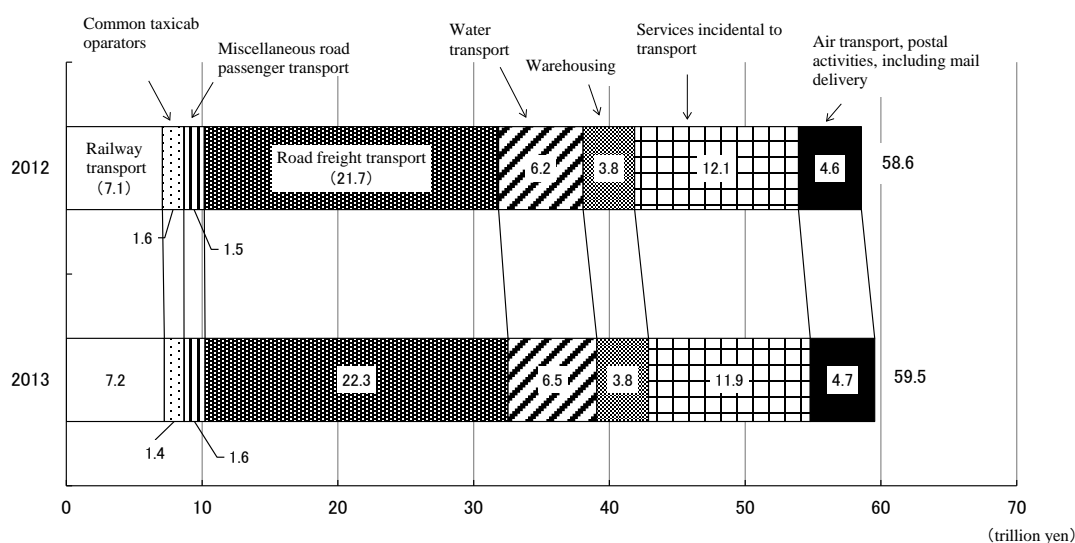


Table 4 Change over Previous Year of Annual Sales, the Number of Persons Working at the Location of Establishment, and Annual Sales per Person Working at the Location of Establishment by Industry of Business Activity (Detailed Groups) -Transport and postal activities-

		Transport and postal activities	Railway transport	Common taxicab operators	Miscellaneous road passenger transport	Road freight transport	Water transport	Warehousing	Services incidental to transport	Air transport, postal activities, including mail delivery
Annual Sales	figures (million yen)									
	2012	58,564,003	7,073,485	1,577,119	1,516,390	21,675,768	6,222,419	3,793,047	12,075,861	4,629,914
	2013	59,540,747	7,220,014	1,444,112	1,554,923	22,319,067	6,539,554	3,805,500	11,917,053	4,740,523
	change over previous year(%)	1.7	2.1	-8.4	2.5	3.0	5.1	0.3	-1.3	2.4
Number of Persons Working at the Location of Establishment	figures (persons)									
	2013	3,480,900	227,800	371,700	180,300	1,655,000	53,200	225,200	467,300	300,500
	2014	3,547,300	223,700	333,200	190,900	1,733,100	53,700	232,900	477,100	302,700
	change over previous year(%)	1.9	-1.8	-10.4	5.9	4.7	0.9	3.4	2.1	0.7
Annual Sales per Person	figures (thousand yen)									
	2012	16,818	31,044	4,243	8,350	13,096	117,054	16,839	25,830	15,408
	2013	16,784	32,267	4,334	8,147	12,878	121,850	16,332	24,977	15,659
	change over previous year(%)	-0.2	3.9	2.1	-2.4	-1.7	4.1	-3.0	-3.3	1.6

< Real Estate and Goods Rental and Leasing >

Annual sales of “Real estate and goods rental and leasing” in 2013 was 44.1 trillion yen, an increase of 3.2% from previous year. Compared to previous year by industry of business activity, the value increased in five industries, including “Sales agents of buildings and houses and land subdividers and developers” (6.1% increase), “Real estate lessors, except house and room lessors” (4.8% increase), “Miscellaneous goods rental and leasing” (4.2% increase). On the other hand, the value decreased in three industries: “Real estate managers” (2.4% decrease), “Real estate agents and brokers” (2.1% decrease) and “Automobile rental” (1.7% decrease).

(Figure 12, Figure 13, Figure 14, Table 5)

Figure 12 Annual Sales by Industry of Business Activity (Detailed Groups)



Figure 13 Change over Previous Year of Annual Sales

by Industry of Business Activity (Detailed Groups) -Real estate and goods rental and leasing-

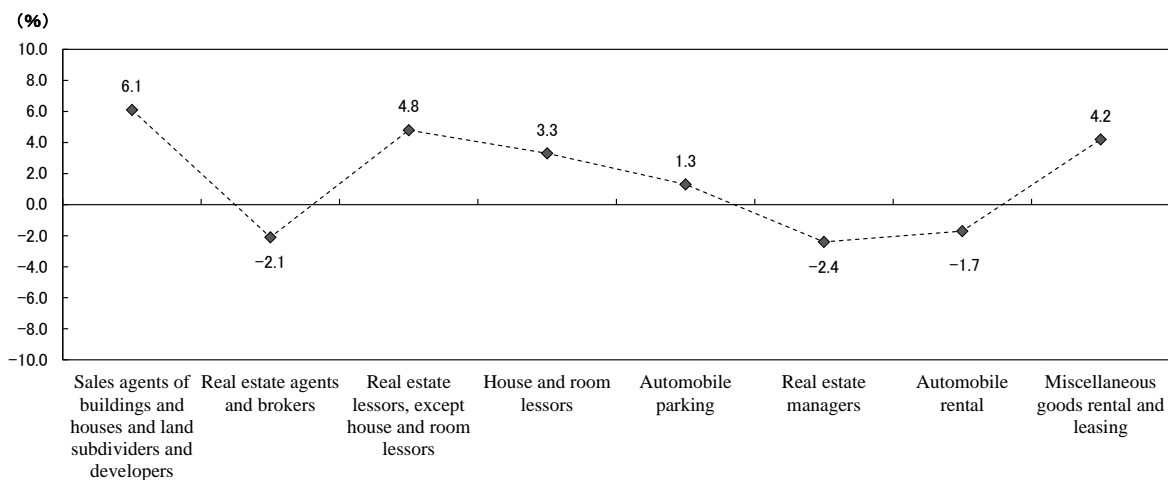


Figure 14 Change in Annual Sales by Industry of Business Activity (Detailed Groups)

-Real estate and goods rental and leasing-

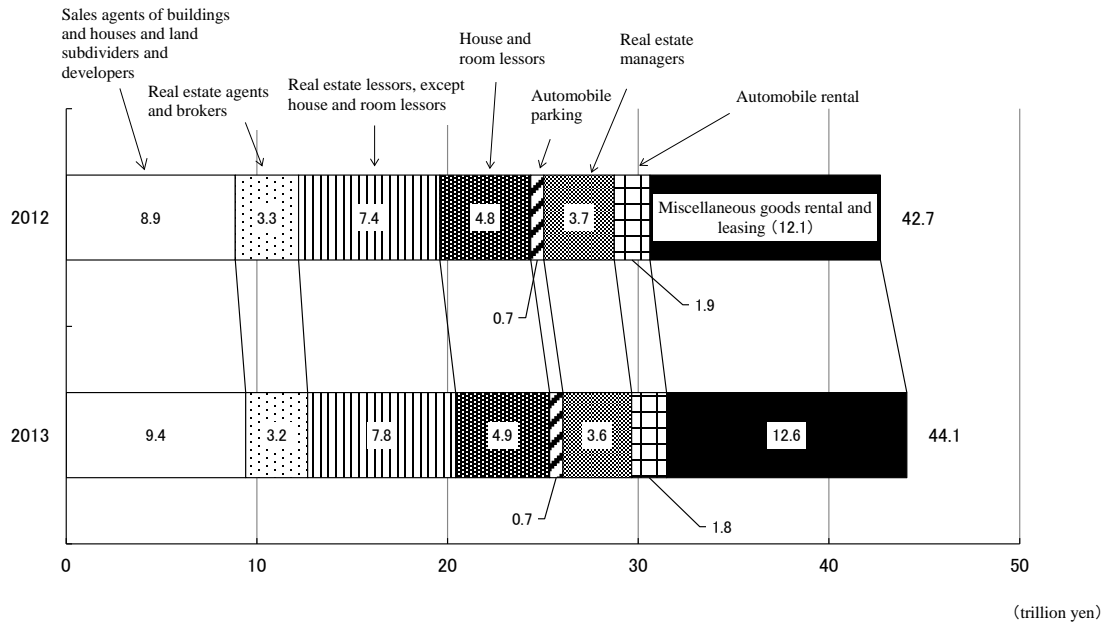


Table 5 Change over Previous Year of Annual Sales, the Number of Persons Working at the Location of Establishment, and Annual Sales per Person Working at the Location of Establishment by Industry of Business Activity (Detailed Groups) -Real estate and goods rental and leasing-

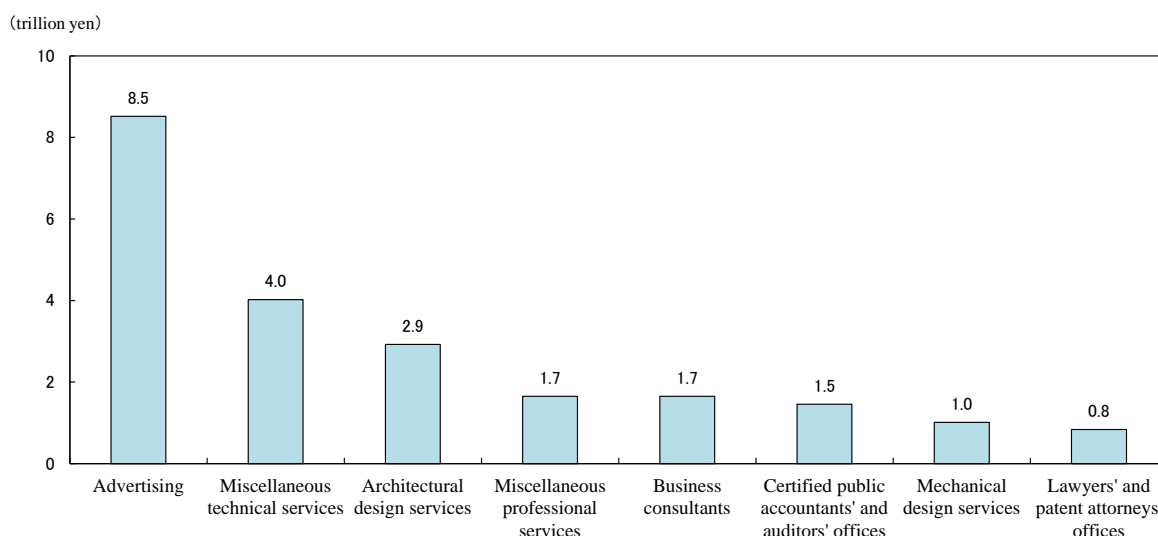
		Real estate and goods rental and leasing	Sales agents of buildings and houses and land subdividers and developers	Real estate agents and brokers	Real estate lessors, except house and room lessors	House and room lessors	Automobile parking	Real estate managers	Automobile rental	Miscellaneous goods rental and leasing
Annual Sales	figures (million yen)									
	2012	42,700,132	8,873,698	3,317,124	7,405,735	4,768,851	689,406	3,691,374	1,867,606	12,086,339
	2013	44,081,236	9,416,495	3,248,562	7,760,435	4,926,459	698,384	3,602,443	1,835,946	12,592,512
	change over previous year(%)									
2013	3.2	6.1	-2.1	4.8	3.3	1.3	-2.4	-1.7	4.2	
contribution										
2013	3.2	1.27	-0.16	0.83	0.37	0.02	-0.21	-0.07	1.19	
Number of Persons Working at the Location of Establishment	figures (persons)									
	2013	1,487,700	112,300	208,100	183,900	341,100	84,000	244,300	43,100	271,000
	2014	1,533,100	112,100	215,900	186,900	350,100	81,900	253,400	45,400	287,400
	change over previous year(%)									
2014	3.1	-0.2	3.7	1.6	2.6	-2.5	3.7	5.3	6.1	
contribution										
2014	3.1	-0.01	0.52	0.20	0.60	-0.14	0.61	0.15	1.10	
Annual Sales per Person	figures (thousand yen)									
	2012	28,675	79,010	15,893	40,237	13,968	8,200	15,079	43,332	44,572
	2013	28,734	83,977	14,996	41,489	14,062	8,519	14,199	40,408	43,814
	change over previous year(%)									
2013	0.2	6.3	-5.6	3.1	0.7	3.9	-5.8	-6.7	-1.7	

< **Scientific Research, Professional and Technical Services** >

Annual sales of “Scientific research, professional and technical services” in 2013 was 25.6 trillion yen, an increase of 4.1% from previous year. Compared to previous year by industry of business activity, the value increased in 16 industries, including “Miscellaneous professional services” (18.7% increase), “Administrative scriveners' offices” (11.9% increase), “Architectural design services” (11.5% increase). On the other hand, the value decreased in three industries: “Business consultants” (11.1% decrease), “Miscellaneous engineering and architectural services” (6.6% decrease) and “Design services” (3.4% decrease).

(Figure 15, Figure 16, Figure 17, Table 6)

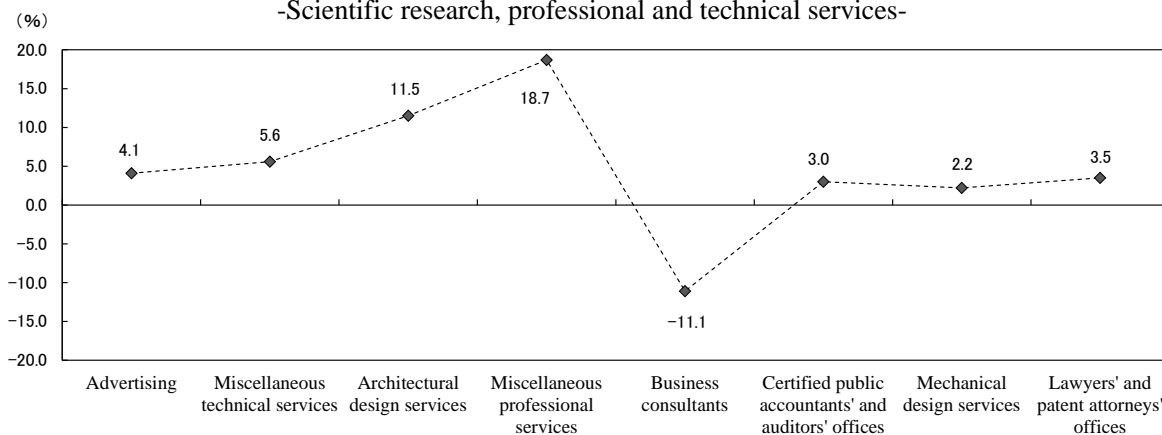
Figure 15 Annual Sales by Industry of Business Activity (Detailed Groups)
-Scientific research, professional and technical services-



*Indicates top 8 groups

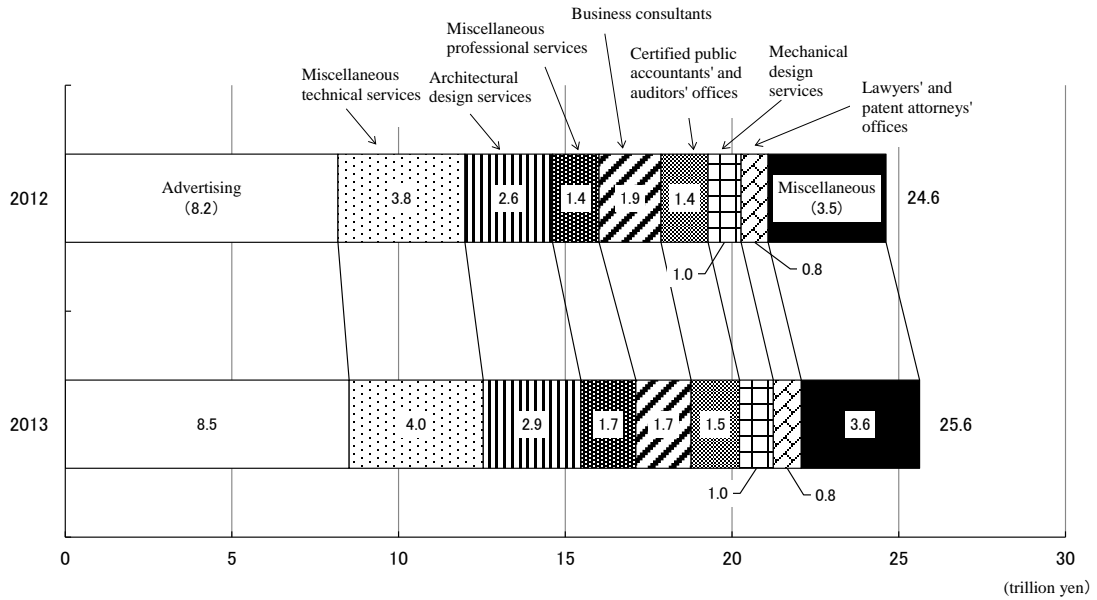
Figure 16 Change over Previous Year of Annual Sales
by Industry of Business Activity (Detailed Groups)

-Scientific research, professional and technical services-



*Indicates top 8 groups

Figure 17 Change in Annual Sales by Industry of Business Activity (Detailed Groups)
 -Scientific research, professional and technical services-



* In 2013, it indicates top 8 groups and other groups are included in "Miscellaneous."

In 2012, industries shown above are the same as 2013.

Table 6 Change over Previous Year of Annual Sales, the Number of Persons Working at the Location of Establishment, and Annual Sales per Person Working at the Location of Establishment by Industry of Business Activity (Detailed Groups)
-Scientific research, professional and technical services-

		Scientific research, professional and technical services	Certified public accountants' and auditors' offices	Lawyers' and patent attorneys' offices	Notaries public's, judicial scriveners' and land and house surveyors' offices	Administrative scriveners' offices	Certified social insurance and labor consultants' offices	Business consultants	Design services	Detective agencies and credit bureaus	Miscellaneous professional services
Annual Sales	figures (million yen)										
	2012	24,617,720	1,412,847	809,060	304,321	32,300	74,451	1,859,304	485,011	47,730	1,393,451
	2013	25,624,393	1,454,971	837,270	309,687	36,153	81,837	1,652,565	468,423	51,947	1,653,375
	change over previous year(%) 2013	4.1	3.0	3.5	1.8	11.9	9.9	-11.1	-3.4	8.8	18.7
Number of Persons Working at the Location of Establishment	figures (persons)										
	2013	1,525,600	172,800	71,500	50,600	11,600	14,800	104,200	45,100	5,300	115,400
	2014	1,620,100	181,900	74,900	52,200	12,700	16,000	102,300	44,400	5,500	136,200
	change over previous year(%) 2014	6.2	5.3	4.8	3.2	9.5	8.1	-1.8	-1.6	3.8	18.0
Annual Sales per Person	figures (thousand yen)										
	2012	16,136	8,175	11,322	6,017	2,796	5,039	17,835	10,751	9,021	12,073
	2013	15,803	8,001	11,174	5,936	2,847	5,117	16,145	10,557	9,390	12,130
	change over previous year(%) 2013	-2.1	-2.1	-1.3	-1.3	1.8	1.5	-9.5	-1.8	4.1	0.5
Annual Sales	contribution 2013	4.1	0.17	0.11	0.02	0.02	0.03	-0.84	-0.07	0.02	1.06
	contribution 2014	6.2	0.60	0.22	0.10	0.07	0.08	-0.12	-0.05	0.01	1.36

		Advertising	Veterinary services	Architectural design services	Surveying services	Miscellaneous engineering and architectural services	Mechanical design services	Commodity inspection and non-destructive testing services	Surveyor certification	Photographic studios	Miscellaneous technical services
Annual Sales	figures (million yen)										
	2012	8,181,245	395,598	2,624,141	544,867	529,659	989,078	448,242	390,405	286,161	3,809,849
	2013	8,514,965	410,081	2,925,844	548,926	494,650	1,010,591	460,039	394,088	295,415	4,023,565
	change over previous year(%)										
	2013	4.1	3.7	11.5	0.7	-6.6	2.2	2.6	0.9	3.2	5.6
	contribution										
	2013	1.36	0.06	1.23	0.02	-0.14	0.09	0.05	0.01	0.04	0.87
Number of Persons Working at the Location of Establishment	figures (persons)										
	2013	134,600	47,400	287,200	74,600	44,900	86,700	48,600	33,000	48,600	128,700
	2014	140,700	50,500	314,100	73,500	42,700	90,500	49,600	34,000	50,100	148,200
	change over previous year(%)										
	2014	4.5	6.5	9.4	-1.5	-4.9	4.4	2.1	3.0	3.1	15.2
	contribution										
	2014	0.40	0.20	1.76	-0.07	-0.14	0.25	0.07	0.07	0.10	1.28
Annual Sales per Person	figures (thousand yen)										
	2012	60,780	8,355	9,138	7,300	11,789	11,410	9,215	11,820	5,888	29,602
	2013	60,496	8,118	9,315	7,465	11,582	11,162	9,284	10,978	5,897	27,145
	change over previous year(%)										
	2013	-0.5	-2.8	1.9	2.3	-1.8	-2.2	0.7	-7.1	0.2	-8.3

< Accommodations, Eating and Drinking Services >

Annual sales of “Accommodations, eating and drinking services” in 2013 was 25.7 trillion yen, an increase of 1.9% from previous year. Compared to previous year by industry of business activity, the value increased in four industries: “Food take out and delivery services” (12.0% increase), “Soba" and "udon" (Japanese noodles) restaurants and "sushi" bars” (6.5% increase), “Miscellaneous specialty restaurants” (5.9% increase), and “Accommodations” (1.0% increase). Besides, “Chinese and "ramen"(Chinese noodles) restaurants” was the same level as previous year. The value decreased in three industries: “Eating places, except specialty restaurants” (1.9% decrease), “Japanese restaurants” (0.9% decrease) and “Miscellaneous eating and drinking places” (0.8% decrease).

(Figure 18, Figure 19, Figure 20, Table 7)

Figure 18 Annual Sales by Industry of Business Activity (Detailed Groups)

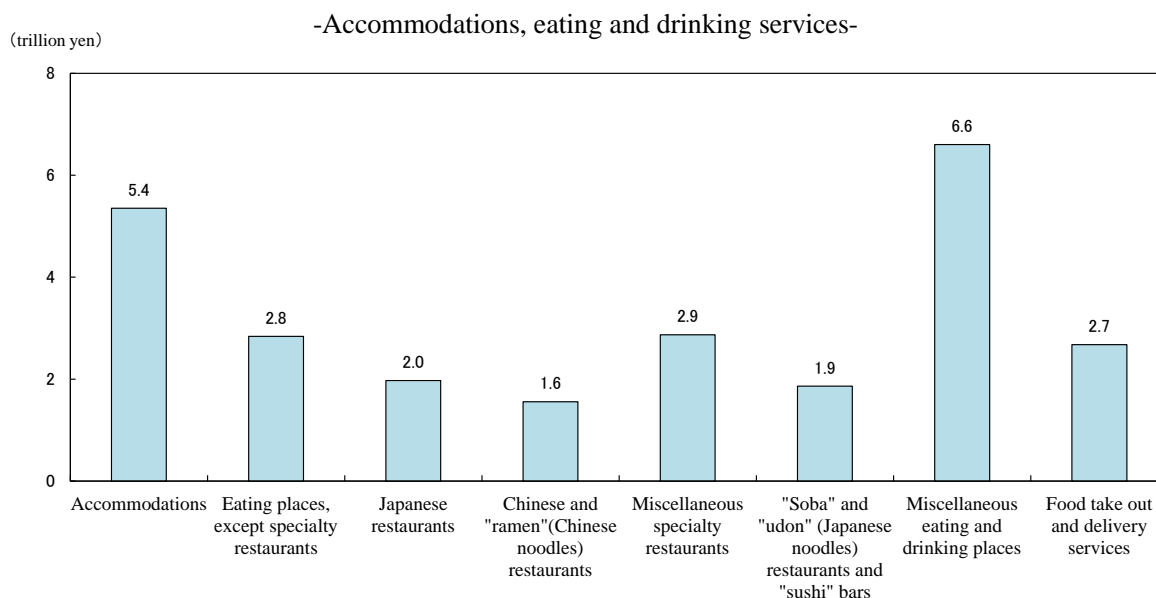


Figure 19 Change over Previous Year of Annual Sales by Industry of Business Activity (Detailed Groups)

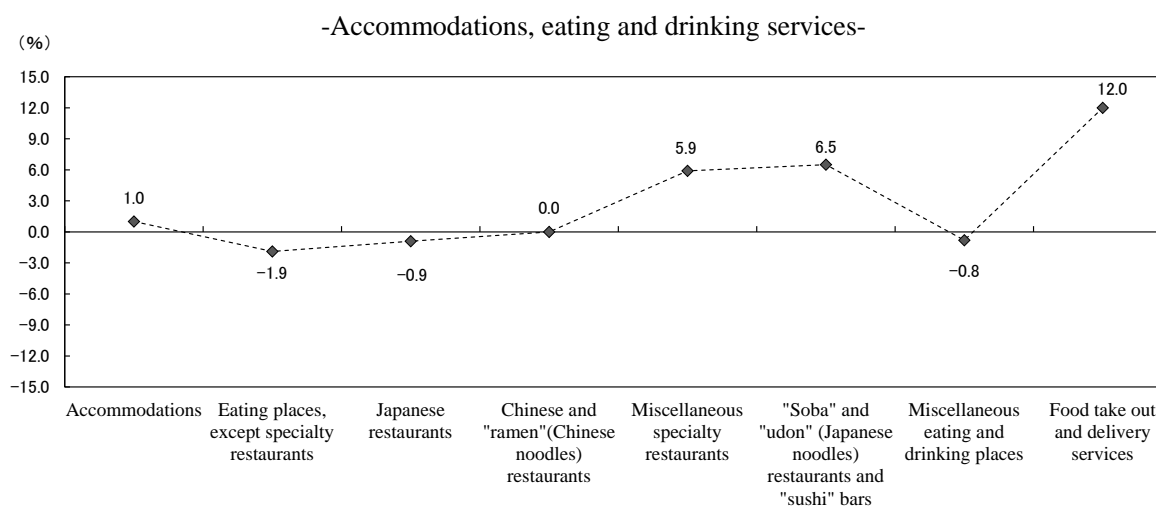


Figure 20 Change in Annual Sales by Industry of Business Activity (Detailed Groups)
-Accommodations, eating and drinking services-

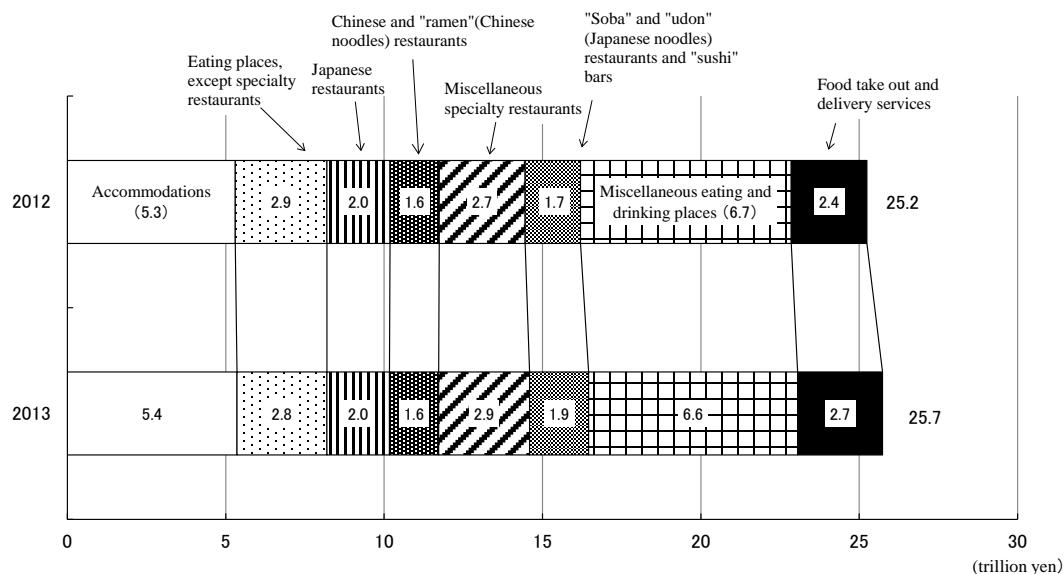


Table 7 Change over Previous Year of Annual Sales, the Number of Persons Working at the Location of Establishment, and Annual Sales per Person Working at the Location of Establishment by Industry of Business Activity (Detailed Groups) -Accommodations, eating and drinking services-

		Accommodations, eating and drinking services	Accommodations	Eating places, except specialty restaurants	Japanese restaurants	Chinese and "ramen" (Chinese noodles) restaurants	Miscellaneous specialty restaurants	"Soba" and "udon" (Japanese noodles) restaurants and "sushi" bars	Miscellaneous eating and drinking places	Food take out and delivery services	
		figures (million yen)	2012	25,243,062	5,300,235	2,893,499	1,991,473	1,556,224	2,710,507	1,749,295	6,651,760
	2013	25,734,294	5,353,606	2,839,041	1,973,433	1,556,413	2,870,840	1,862,700	6,601,410	2,676,850	
Annual Sales	change over previous year(%)	2013	1.9	1.0	-1.9	-0.9	0.0	5.9	6.5	-0.8	12.0
	contribution	2013	1.9	0.21	-0.22	-0.07	0.00	0.64	0.45	-0.20	1.14
Number of Persons Working at the Location of Establishment	figures (persons)	2013	5,305,400	660,800	615,900	459,600	350,200	595,300	399,800	1,706,100	517,600
		2014	5,444,800	674,500	630,000	437,800	351,000	624,000	420,100	1,723,800	583,600
	change over previous year(%)	2014	2.6	2.1	2.3	-4.7	0.2	4.8	5.1	1.0	12.8
	contribution	2014	2.6	0.26	0.27	-0.41	0.02	0.54	0.38	0.33	1.24
Annual Sales per Person	figures (thousand yen)	2012	4,757	8,018	4,696	4,333	4,444	4,553	4,375	3,899	4,617
		2013	4,726	7,936	4,503	4,507	4,434	4,600	4,434	3,829	4,586
	change over previous year(%)	2013	-0.7	-1.0	-4.1	4.0	-0.2	1.0	1.3	-1.8	-0.7

<Living-Related and Personal Services and Amusement Services>

Annual sales of “Living-related and personal services and amusement services” in 2013 was 45.8 trillion yen, a decrease of 2.3% from previous year. Compared to previous year by industry of business activity, the value increased in 12 industries, including “Public gardens and amusement parks” (15.9% increase), “Miscellaneous sports facilities” (8.5% increase), “Funeral services” (8.2% increase). On the other hand, the value decreased in nine industries, including “Bowling alleys” (17.9% decrease), “Miscellaneous amusement and recreation facilities” (10.0% decrease) and “Laundries” (6.8% decrease).

(Figure 21, Figure 22, Figure 23, Table 8)

Figure 21 Annual Sales by Industry of Business Activity (Detailed Groups)

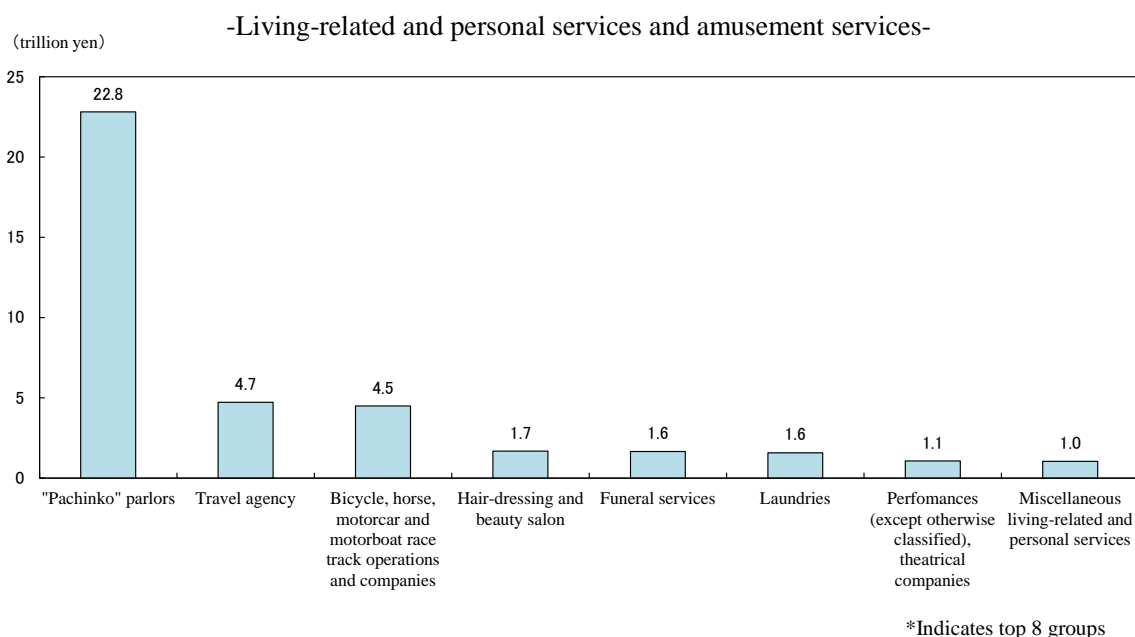


Figure 22 Change over Previous Year of Annual Sales by Industry of Business Activity (Detailed Groups)

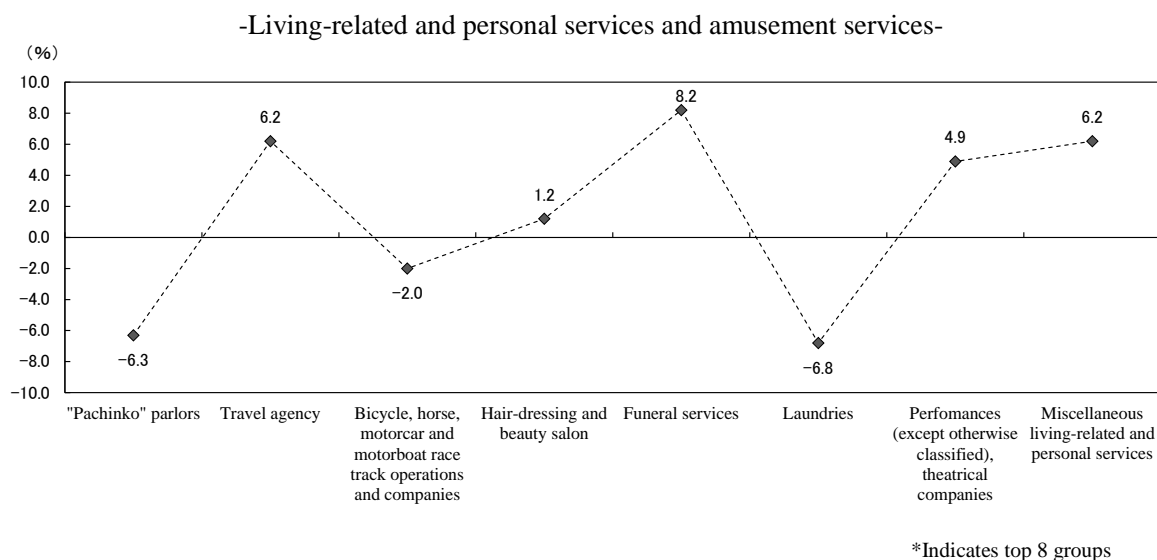
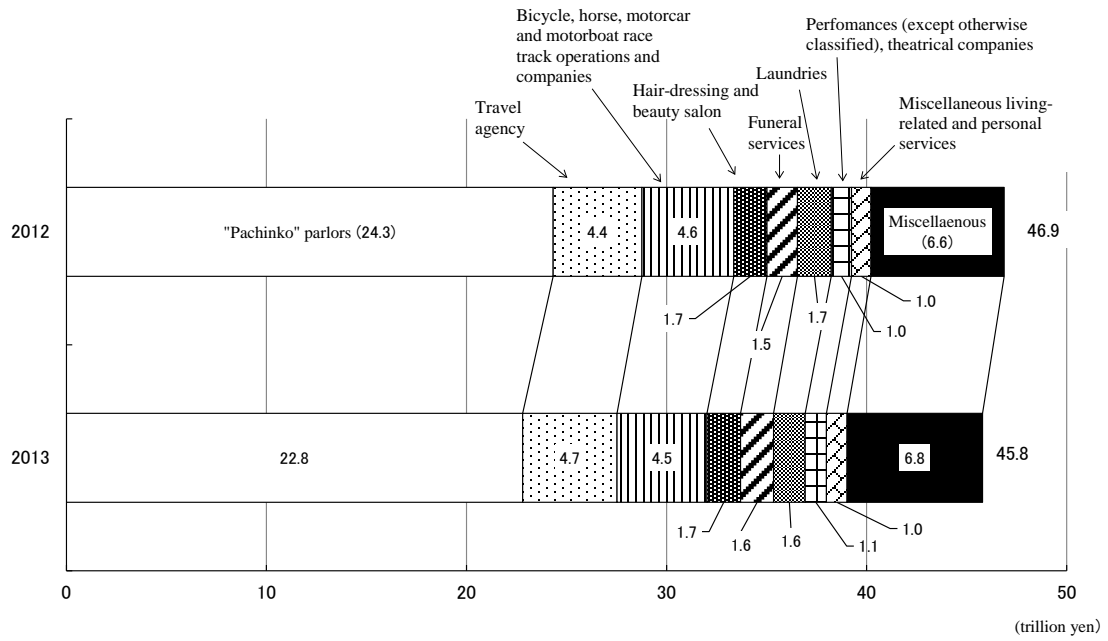


Figure 23 Change in Annual Sales by Industry of Business Activity (Detailed Groups)
 -Living-related and personal services and amusement services-



* In 2013, it indicates top 8 groups and other groups are included in "Miscellaneous."

In 2012, industries shown above are the same as 2013.

Table 8 Change over Previous Year of Annual Sales, the Number of Persons Working at the Location of Establishment, and Annual Sales per Person Working at the Location of Establishment by Industry of Business Activity (Detailed Groups)
-Living-related and personal services and amusement services-

		Living-related and personal services and amusement services	Laundries	Barbershops	Hair-dressing and beauty salon	Miscellaneous laundry, beauty and bath services	Travel agency	Funeral services	Wedding ceremony halls	Ceremonial occasion mutual aid society	Miscellaneous living-related and personal services	Cinemas
Annual Sales	figures (million yen)											
	2012	46,870,616	1,690,007	470,115	1,661,035	977,394	4,445,245	1,524,710	776,447	176,576	974,785	219,478
	2013	45,790,721	1,574,371	460,368	1,680,303	972,941	4,722,533	1,649,685	832,416	178,789	1,035,425	213,765
Annual Sales	change over previous year(%)											
	2013	-2.3	-6.8	-2.1	1.2	-0.5	6.2	8.2	7.2	1.3	6.2	-2.6
	contribution 2013	-2.3	-0.25	-0.02	0.04	-0.01	0.59	0.27	0.12	0.00	0.13	-0.01
Number of Persons Working at the Location of Establishment	figures (persons)											
	2013	2,584,900	350,600	211,100	436,700	185,300	98,900	96,800	64,800	16,200	176,000	17,200
	2014	2,565,800	327,900	204,400	439,900	185,200	99,300	107,700	70,600	15,800	177,600	16,900
Number of Persons Working at the Location of Establishment	change over previous year(%)											
	2014	-0.7	-6.5	-3.2	0.7	-0.1	0.4	11.3	9.0	-2.5	0.9	-1.7
	contribution 2014	-0.7	-0.88	-0.26	0.12	0.00	0.02	0.42	0.22	-0.02	0.06	-0.01
Annual Sales per person	figures (thousand yen)											
	2012	18,108	4,821	2,227	3,787	5,255	44,903	15,743	11,980	10,899	5,536	12,795
	2013	17,819	4,801	2,253	3,802	5,224	47,576	15,250	11,789	11,282	5,828	12,639
Annual Sales per person	change over previous year(%)											
	2013	-1.6	-0.4	1.2	0.4	-0.6	6.0	-3.1	-1.6	3.5	5.3	-1.2

		Performances (except otherwise classified), theatrical companies	Bicycle, horse, motorcar and motorboat race track operations and companies	Golf courses	Golf driving range operations	Bowling alleys	Fitness centers	Miscellaneous sports facilities	Public gardens and amusement parks	"Pachinko" parlors	Miscellaneous amusement and recreation facilities	Miscellaneous amusement and recreation services
Annual Sales	figures (million yen)											
	2012	1,014,942	4,584,943	924,836	189,121	107,115	492,378	300,179	466,478	24,326,213	700,620	847,998
	2013	1,064,745	4,493,253	958,452	184,190	87,931	519,513	325,785	540,706	22,805,385	630,465	859,700
Annual Sales	change over previous year(%)											
	2013	4.9	-2.0	3.6	-2.6	-17.9	5.5	8.5	15.9	-6.3	-10.0	1.4
	contribution 2013	0.11	-0.20	0.07	-0.01	-0.04	0.06	0.05	0.16	-3.24	-0.15	0.02
Number of Persons Working at the Location of Establishment	figures (persons)											
	2013	38,700	37,300	130,900	32,500	14,400	85,000	63,000	59,300	280,100	74,200	115,800
	2014	40,400	35,200	135,000	31,200	12,900	87,000	68,100	65,200	254,000	68,000	123,300
Number of Persons Working at the Location of Establishment	change over previous year(%)											
	2014	4.4	-5.6	3.1	-4.0	-10.4	2.4	8.1	9.9	-9.3	-8.4	6.5
	contribution 2014	0.07	-0.08	0.16	-0.05	-0.06	0.08	0.20	0.23	-1.01	-0.24	0.29
Annual Sales per Person	figures (thousand yen)											
	2012	26,243	122,960	7,062	5,826	7,429	5,790	4,762	7,865	86,684	9,439	7,277
	2013	26,363	127,637	7,097	5,899	6,793	5,970	4,781	8,290	89,617	9,268	6,932
Annual Sales per Person	change over previous year(%)											
	2013	0.5	3.8	0.5	1.3	-8.6	3.1	0.4	5.4	3.4	-1.8	-4.7

<Education, Learning Support>

Annual sales of “Education, learning support” in 2013 was 3.6 trillion yen, an increase of 5.2% from previous year. Compared to previous year by industry of business activity, the value increased in all six industries: “Social education” (8.3% increase), “Supplementary tutorial schools” (7.2% increase), “Miscellaneous instruction services for arts, culture and technicals” (4.8% increase), “Vocational and educational support facilities” (2.8% increase), “Foreign language instructions” (2.6% increase) and “Educational and learning support services, n.e.c.” (1.8% increase).

(Figure 24, Figure 25, Figure 26, Table 9)

Figure 24 Annual Sales by Industry of Business Activity (Detailed Groups)

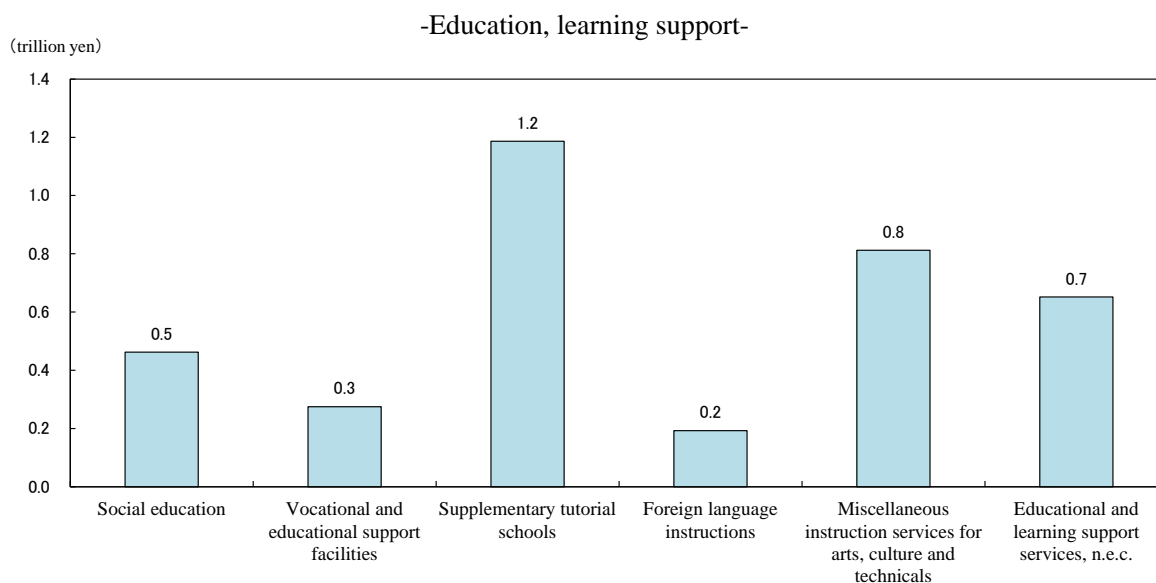


Figure 25 Change over Previous Year of Annual Sales by Industry of Business Activity (Detailed Groups) -Education, learning support-

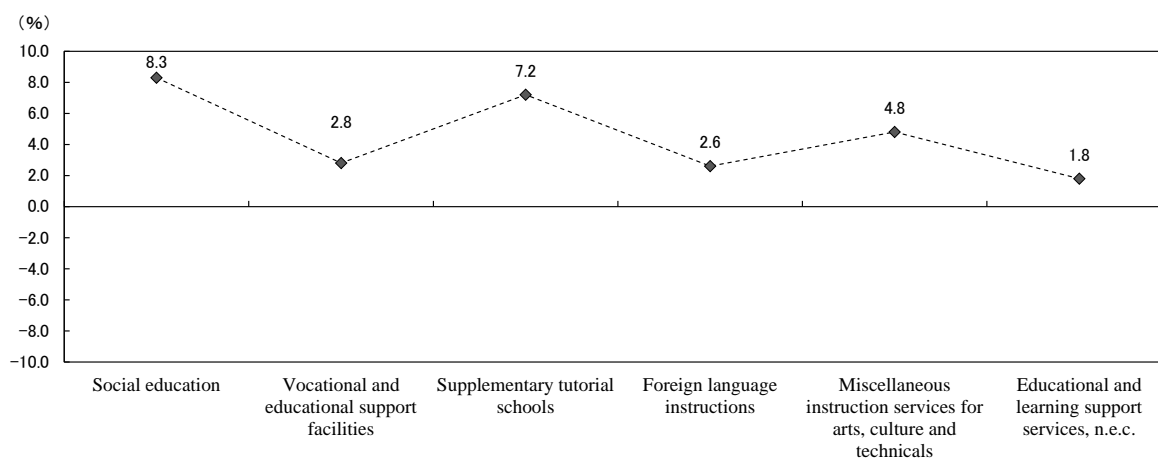


Figure 26 Change in Annual Sales by Industry of Business Activity (Detailed Groups)

-Education, learning support-

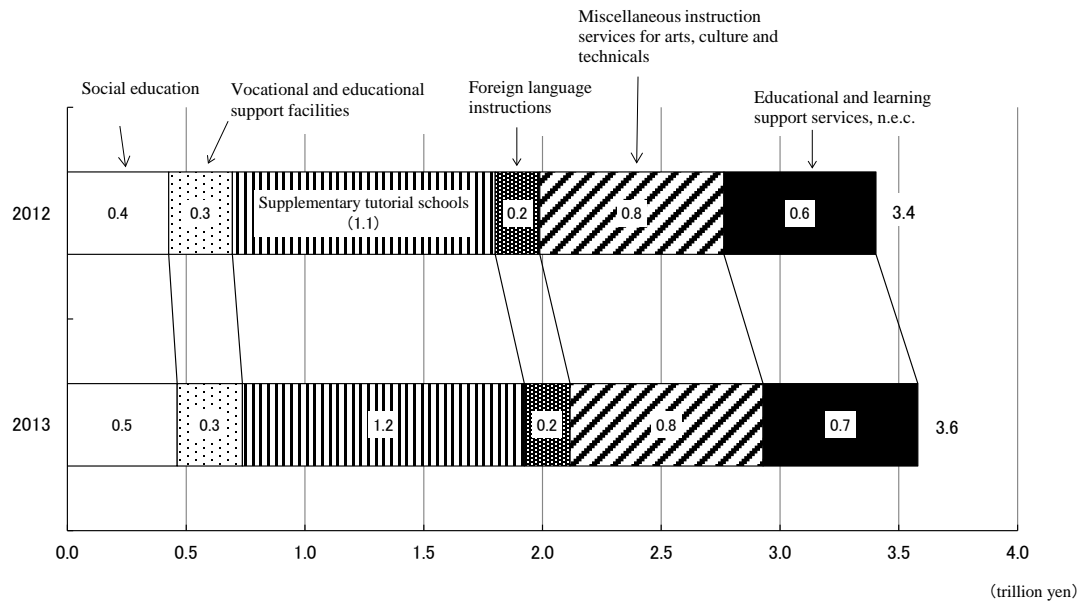


Table 9 Change over Previous Year of Annual Sales, the Number of Persons Working at the Location of Establishment, and Annual Sales per Person Working at the Location of Establishment by Industry of Business Activity (Detailed Groups) -Education, learning support-

		Education, learning support	Social education	Vocational and educational support facilities	Supplementary tutorial schools	Foreign language instructions	Miscellaneous instruction services for arts, culture and technicals	Educational and learning support services, n.e.c.
Annual Sales	figures (million yen)							
	2012	3,403,895	426,703	267,442	1,106,974	187,831	774,941	640,004
	2013	3,580,230	462,079	274,966	1,186,342	192,781	812,336	651,726
	change over previous year(%)	5.2	8.3	2.8	7.2	2.6	4.8	1.8
Number of Persons Working at the Location of Establishment	figures (persons)							
	2013	945,300	136,500	81,000	359,800	48,600	237,200	82,300
	2014	997,800	145,500	92,000	381,200	51,500	241,400	86,400
	change over previous year(%)	5.6	6.6	13.6	5.9	6.0	1.8	5.0
Annual Sales per Person	figures (thousand yen)							
	2012	3,600	3,126	3,302	3,076	3,863	3,264	7,781
	2013	3,578	3,176	2,990	3,112	3,745	3,326	7,547
	change over previous year(%)	-0.6	1.6	-9.4	1.2	-3.1	1.9	-3.0

< Medical, Health Care and Welfare >

Annual sales of “Medical, health care and welfare” in 2013 was 51.0 trillion yen, an increase of 9.2% from previous year. Compared to previous year by industry of business activity, the value increased in all eight industries, including “Day care short stay services for the aged and home-visit care services” (31.5% increase), “Public health and hygiene” (19.5% increase), “Miscellaneous welfare services for the aged and care services” (19.0% increase), “Miscellaneous social insurance, social welfare and care services” (12.3% increase), “Clinics of medical practitioners” (10.9% increase), “Dental clinics” (7.7% increase), “Miscellaneous medical and other health services” (7.4% increase), and “Hospitals” (3.5% increase).

(Figure 27, Figure 28, Figure 29, Table 10)

Figure 27 Annual Sales by Industry of Business Activity (Detailed Groups)

-Medical, health care and welfare-

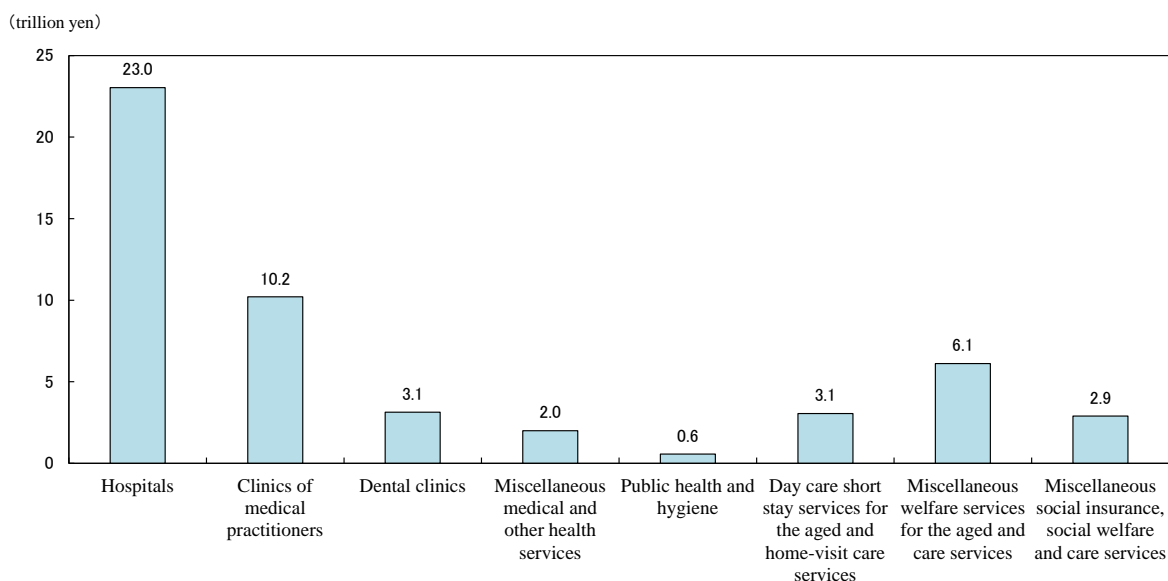


Figure 28 Change over Previous Year of Annual Sales

by Industry of Business Activity (Detailed Groups) -Medical, health care and welfare-

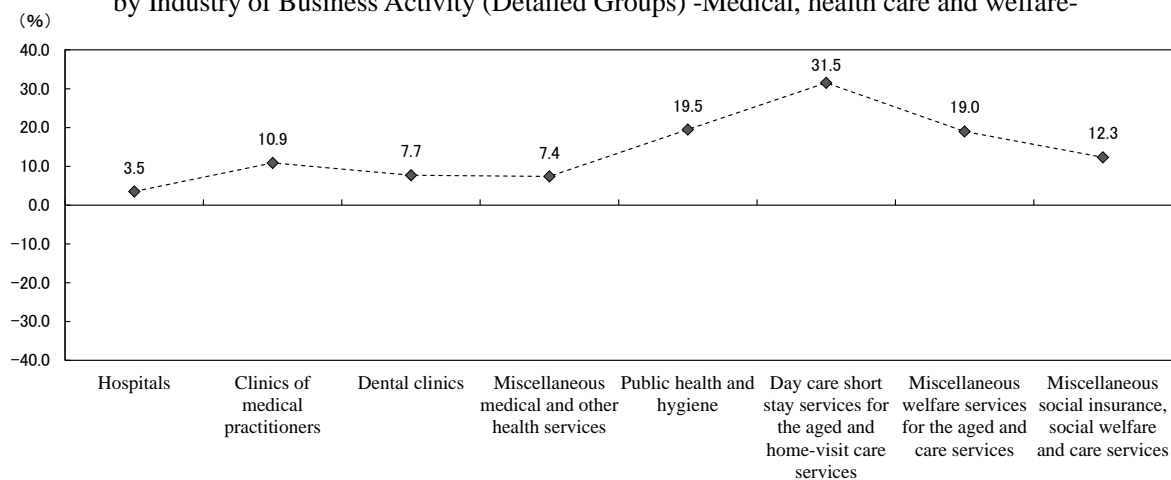


Figure 29 Change in Annual Sales by Industry of Business Activity (Detailed Groups)
-Medical, health care and welfare-

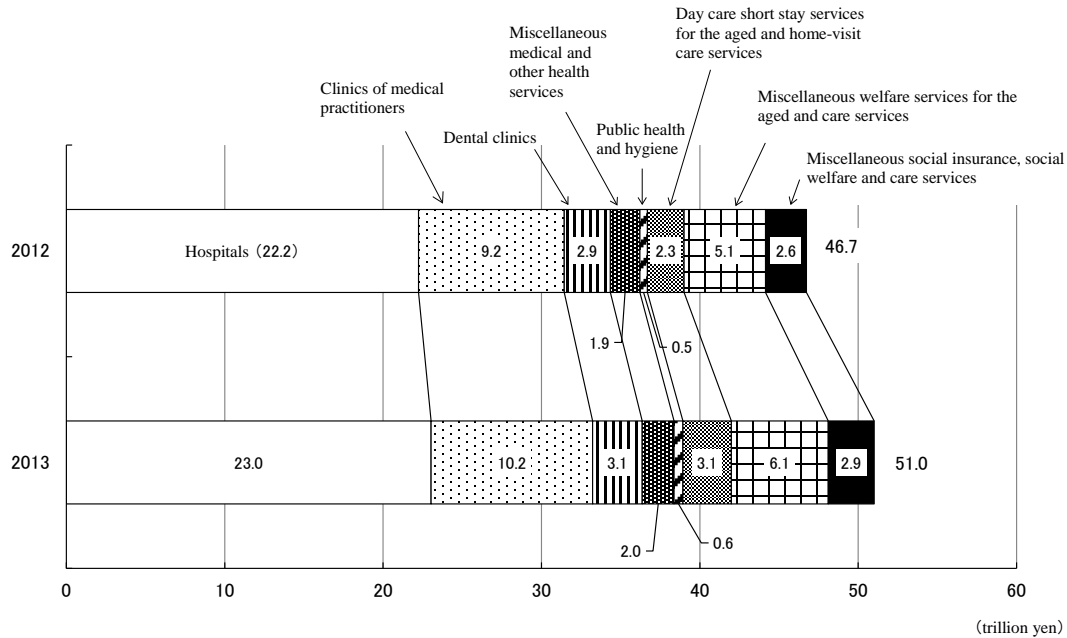


Table 10 Change over Previous Year of Annual Sales, the Number of Persons Working at the Location of Establishment, and Annual Sales per Person Working at the Location of Establishment by Industry of Business Activity (Detailed Groups) -Medical, health care and welfare-

		Medical, health care and welfare	Hospitals	Clinics of medical practitioners	Dental clinics	Miscellaneous medical and other health services	Public health and hygiene	Day care short stay services for the aged and home-visit care services	Miscellaneous welfare services for the aged and care services	Miscellaneous social insurance, social welfare and care services
Annual Sales	figures (million yen)	46,732,212	22,241,882	9,196,599	2,908,369	1,865,026	473,045	2,323,518	5,140,522	2,583,251
	2013	51,009,334	23,029,982	10,203,306	3,132,205	2,003,091	565,293	3,054,593	6,119,283	2,901,581
	change over previous year(%)	9.2	3.5	10.9	7.7	7.4	19.5	31.5	19.0	12.3
contribution	2013	9.2	1.69	2.15	0.48	0.30	0.20	1.56	2.09	0.68
Number of Persons Working at the Location of Establishment	figures (persons)	7,066,800	2,167,800	944,900	429,900	351,900	95,500	809,700	1,065,700	1,201,300
	2014	8,059,000	2,266,900	1,053,400	461,800	413,400	115,800	1,039,800	1,284,600	1,423,400
	change over previous year(%)	14.0	4.6	11.5	7.4	17.5	21.3	28.4	20.5	18.5
contribution	2014	14.0	1.40	1.54	0.45	0.87	0.29	3.26	3.10	3.14
Annual Sales per Person	figures (thousand yen)	6,612	10,260	9,731	6,765	5,297	4,954	2,864	4,823	2,150
	2013	6,328	10,159	9,684	6,782	4,845	4,883	2,931	4,764	2,039
	change over previous year(%)	-4.3	-1.0	-0.5	0.3	-8.5	-1.4	2.3	-1.2	-5.2

<Services, n.e.c.>

Annual sales of “Services, n.e.c.” in 2013 was 33.9 trillion yen, an increase of 4.3% from previous year. Compared to previous year by industry of business activity, the value increased in 10 industries, including “Employment services” (18.1% increase), “Business services, n.e.c.” (12.5% increase), “Meeting halls” (4.6% increase). On the other hand, the value decreased in four industries: “Stenographic, entrée document and copy services” (16.7% decrease), “Electrical machinery, apparatus, appliances and supplies repair shop” (5.4% decrease), “Automobile maintenance services” (5.1% decrease) and “Miscellaneous repair services, including paper hangers” (4.4% decrease).

(Figure 30, Figure 31, Figure 32, Table 11)

Figure 30 Annual Sales by Industry of Business Activity (Detailed Groups)

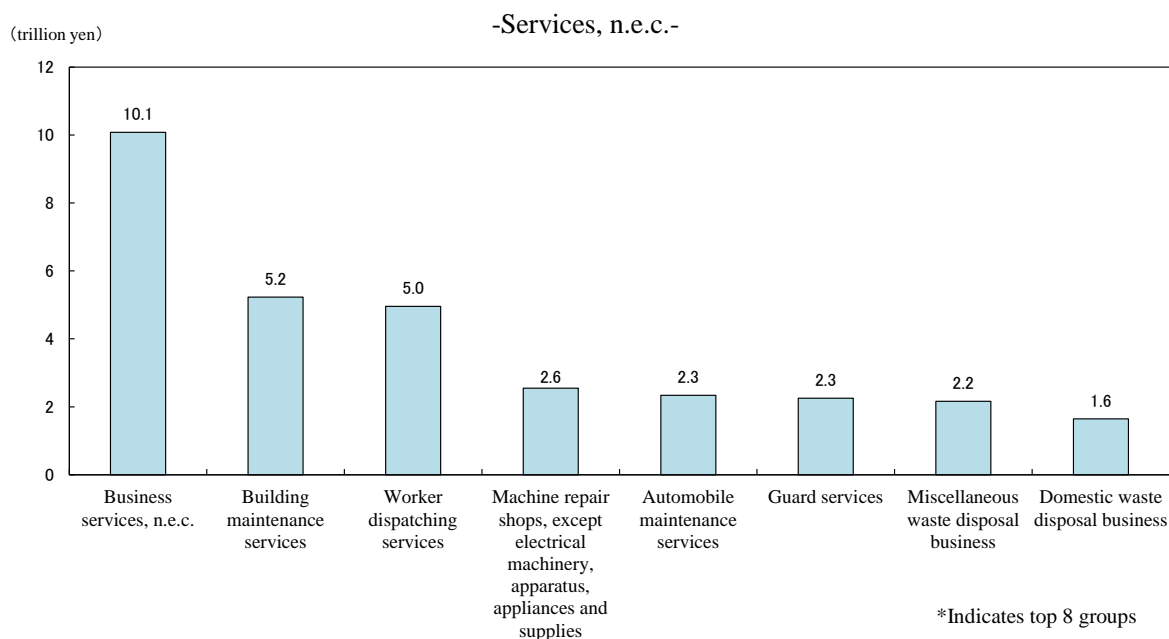


Figure 31 Change over Previous Year of Annual Sales by Industry of Business Activity (Detailed Groups) -Services, n.e.c.-

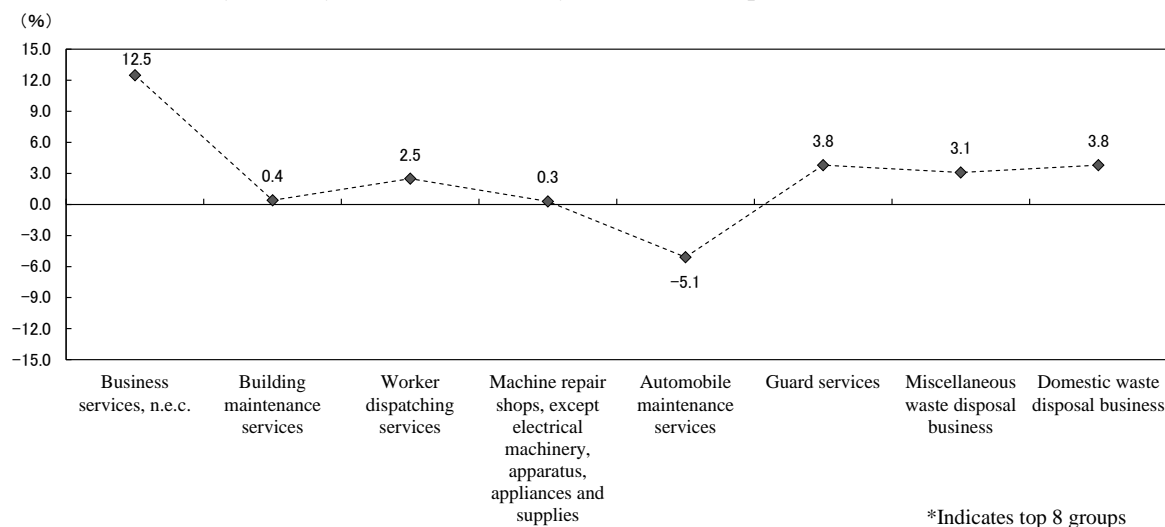
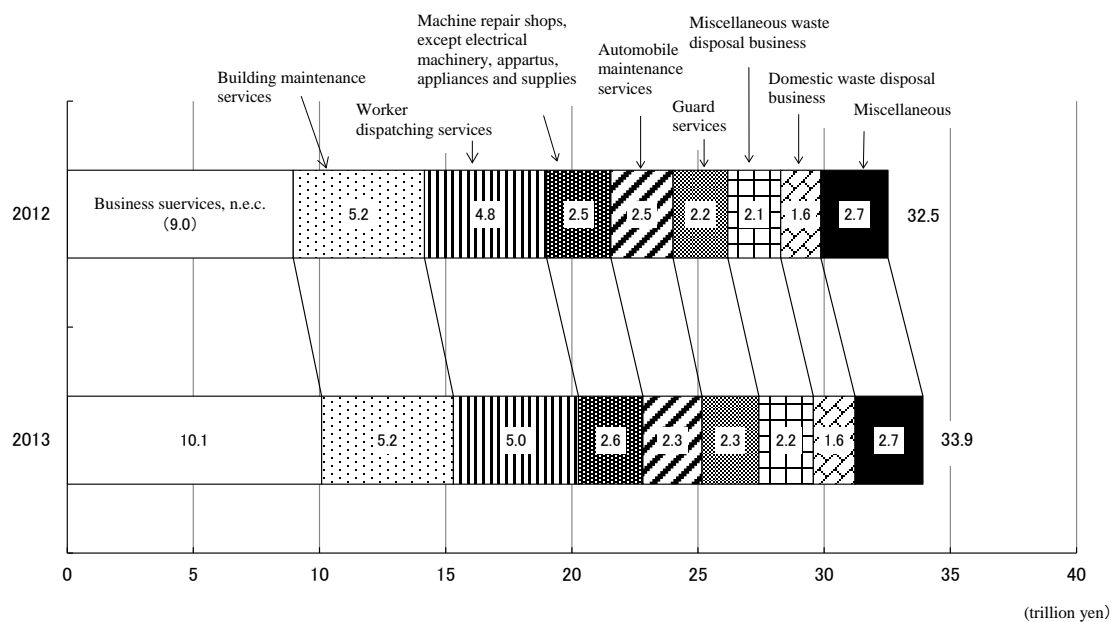


Figure 32 Change in Annual Sales by Industry of Business Activity (Detailed Groups)
 -Services, n.e.c.-



* In 2013, it indicates top 8 groups and other groups are included in "Miscellaneous."

In 2012, industries shown above are the same as 2013.

Table 11 Change over Previous Year of Annual Sales, the Number of Persons Working at the Location of Establishment, and Annual Sales per Person Working at the Location of Establishment by Industry of Business Activity (Detailed Groups) -Services, n.e.c.-

		Services, n.e.c.	Domestic waste disposal business	Miscellaneous waste disposal business	Automobile maintenance services	Machine repair shops, except electrical machinery, apparatus, appliances and supplies	Electrical machinery, apparatus, appliances and supplies repair shop	Miscellaneous repair services, including paper hangers	Employment services
Annual Sales	figures (million yen)								
	2012	32,530,364	1,585,411	2,098,666	2,464,189	2,543,582	1,199,574	187,293	673,942
	2013	33,914,936	1,644,899	2,163,167	2,338,002	2,551,955	1,134,420	178,980	795,782
	change over previous year(%)								
2013	4.3	3.8	3.1	-5.1	0.3	-5.4	-4.4	18.1	
contribution									
2013	4.3	0.18	0.20	-0.39	0.03	-0.20	-0.03	0.37	
Number of Persons Working at the Location of Establishment	figures (persons)								
	2013	3,595,800	214,600	125,000	258,800	145,500	73,300	27,000	48,600
	2014	3,771,400	219,300	131,800	247,400	153,900	66,400	26,500	51,400
	change over previous year(%)								
2014	4.9	2.2	5.4	-4.4	5.8	-9.4	-1.9	5.8	
contribution									
2014	4.9	0.13	0.19	-0.32	0.23	-0.19	-0.01	0.08	
Annual Sales per Person	figures (thousand yen)								
	2012	9,045	7,382	16,794	9,520	17,482	16,356	6,937	13,881
	2013	8,990	7,495	16,416	9,451	16,587	17,080	6,744	15,486
	change over previous year(%)								
2013	-0.6	1.5	-2.3	-0.7	-5.1	4.4	-2.8	11.6	

		Worker dispatching services	Stenographic, entrée document and copy services	Building maintenance services	Guard services	Business services, n.e.c.	Meeting halls	Slaughterhouses, Services, n.e.c.
Annual Sales	figures (million yen)							
	2012	4,838,829	156,791	5,204,897	2,172,966	8,958,179	205,778	240,265
	2013	4,957,987	130,604	5,227,662	2,255,496	10,079,990	215,331	240,661
	change over previous year(%)							
	2013	2.5	-16.7	0.4	3.8	12.5	4.6	0.2
	contribution							
	2013	0.37	-0.08	0.07	0.25	3.45	0.03	0.00
Number of Persons Working at the Location of Establishment	figures (persons)							
	2013	317,700	16,800	993,100	427,300	894,100	36,700	17,300
	2014	323,600	13,000	1,008,400	435,300	1,034,600	42,700	17,300
	change over previous year(%)							
	2014	1.9	-22.6	1.5	1.9	15.7	16.3	0.0
	contribution							
	2014	0.16	-0.11	0.43	0.22	3.91	0.17	0.00
Annual Sales per Person	figures (thousand yen)							
	2012	15,226	9,333	5,241	5,085	10,016	5,592	13,881
	2013	15,306	10,053	5,184	5,182	9,741	5,035	13,927
	change over previous year(%)							
	2013	0.5	7.7	-1.1	1.9	-2.7	-10.0	0.3

< Supplementary Data > Top 50 Industries by Industry of Business Activity (Detailed Group)

Table 12 Annual Sales (Top 50)

Rank	Industry	Annual Sales (million yen)	Change over Previous Year (%)	Rank (Previous year)
1	Hospitals	23,029,982	3.5	2
2	"Pachinko" parlors	22,805,385	-6.3	1
3	Road freight transport	22,319,067	3.0	3
4	Miscellaneous goods rental and leasing *Comprehensive leasing, CD rental, etc.	12,592,512	4.2	4
5	Services incidental to transport *Toll road managers, Airports, etc.	11,917,053	-1.3	5
6	Clinics of medical practitioners	10,203,306	10.9	6
7	Business services, n.e.c. *Event planning services, Call centers, etc.	10,079,990	12.5	7
8	Sales agents of buildings and houses and land subdividers and developers	9,416,495	6.1	8
9	Advertising	8,514,965	4.1	9
10	Real estate lessors, except house and room lessors	7,760,435	4.8	10
11	Railway transport	7,220,014	2.1	11
12	Miscellaneous eating and drinking places *Pubs and beer halls, Cafes, Hamburger shops, etc.	6,601,410	-0.8	12
13	Water transport	6,539,554	5.1	13
14	Miscellaneous welfare services for the aged and care services *Elderly nursing homes, etc.	6,119,283	19.0	16
15	Accommodations	5,353,606	1.0	14
16	Building maintenance services *Building cleaning service, Train cleaning service, etc.	5,227,662	0.4	15
17	Worker dispatching services	4,957,987	2.5	17
18	House and room lessors	4,926,459	3.3	18
19	Air transport, postal activities, including mail delivery	4,740,523	2.4	19
20	Travel agency	4,722,533	6.2	21
21	Bicycle, horse, motorcar and motorboat race track operations and companies	4,493,253	-2.0	20
22	Miscellaneous technical services *Plant engineering, Plant maintenance, etc.	4,023,565	5.6	22
23	Warehousing	3,805,500	0.3	23
24	Real estate managers	3,602,443	-2.4	24
25	Real estate agents and brokers	3,248,562	-2.1	25
26	Dental clinics	3,132,205	7.7	26
27	Day care short stay services for the aged and home-visit care services	3,054,593	31.5	34
28	Architectural design services	2,925,844	11.5	29
29	Miscellaneous social insurance, social welfare and care services *Nurseries and day care centers, etc.	2,901,581	12.3	30
30	Miscellaneous specialty restaurants *Indian or curry restaurants, Western food restaurants, etc.	2,870,840	5.9	28
31	Eating places, except specialty restaurants *Restaurants, Diners, etc.	2,839,041	-1.9	27
32	Food take out and delivery services	2,676,850	12.0	33
33	Machine repair shops, except electrical machinery, apparatus, appliances and supplies	2,551,955	0.3	31
34	Automobile maintenance services	2,338,002	-5.1	32
35	Guard services	2,255,496	3.8	35
36	Miscellaneous waste disposal business *Industrial waste collection and transportation services, etc.	2,163,167	3.1	36
37	Miscellaneous medical and other health services *Birth centers, Nursing, Acupuncture, etc.	2,003,091	7.4	39
38	Japanese restaurants *Specialty restaurants serving tempura, eel, pork cutlet or "gyudon" shops, etc.	1,973,433	-0.9	37
39	"Soba" and "udon" (Japanese noodles) restaurants and "sushi" bars	1,862,700	6.5	41
40	Automobile rental	1,835,946	-1.7	38
41	Hair-dressing and beauty salon	1,680,303	1.2	43
42	Miscellaneous professional services *Translation, Real estate appraisers, Writers, etc.	1,653,375	18.7	50
43	Business consultants	1,652,565	-11.1	40
44	Funeral services	1,649,685	8.2	47
45	Domestic waste disposal business	1,644,899	3.8	44
46	Laundries	1,574,371	-6.8	42
47	Chinese and "ramen"(Chinese noodles) restaurants	1,556,413	0.0	46
48	Miscellaneous road passenger transport *Share bus transport, Charter bus transport, etc.	1,554,923	2.5	48
49	Certified public accountants' and auditors' offices	1,454,971	3.0	49
50	Common taxicab operators *Limousine operators, etc.	1,444,112	-8.4	45

Table 13 Number of Persons Working at the Location of Establishment (Top 50)

Rank	Industry	number of persons working at the location of establishments	Change over Previous Year (%)	Rank (Previous year)
1	Hospitals	2,266,900	4.6	1
2	Road freight transport	1,733,100	4.7	3
3	Miscellaneous eating and drinking places *Pubs and ceer halls, Cafes, Hamburger shops, etc.	1,723,800	1.0	2
4	Miscellaneous social insurance, social welfare and care services *Nerseries and day care centers, etc.	1,423,400	18.5	4
5	Miscellaneous welfare services for the aged and care services *Elderly nursing homes, etc.	1,284,600	20.5	5
6	Clinics of medical practitioners	1,053,400	11.5	7
7	Day care short stay services for the aged and home-visit care services	1,039,800	28.4	9
8	Business services, n.e.c. *Event planning services, Call centers, etc.	1,034,600	15.7	8
9	Building maintenance services *Building cleaning service, Train cleaning service, etc.	1,008,400	1.5	6
10	Accommodations	674,500	2.1	10
11	Eating places, except specialty restaurants *Restaurants, Diners, etc.	630,000	2.3	11
12	Miscellaneous specialty restaurants *Indian or curry restaurants, Western food restaurants, etc.	624,000	4.8	12
13	Food take out and delivery services	583,600	12.8	13
14	Services incidental to transport *Toll road managers, Airports, etc.	477,100	2.1	14
15	Dental clinics	461,800	7.4	17
16	Hair-dressing and beauty salon	439,900	0.7	16
17	Japanese restaurants *Specialty restaurants serving tempura,eel, pork cutlet or "gyudon"shops, etc.	437,800	-4.7	15
18	Guard services	435,300	1.9	18
19	"Soba" and "udon" (Japanese noodles) restaurants and "sushi" bars	420,100	5.1	19
20	Miscellaneous medical and other health services *Birth centers, Nursing, Acupuncture, etc.	413,400	17.5	22
21	Supplementary tutorial schools	381,200	5.9	21
22	Chinese and "ramen"(Chinese noodles) restaurants	351,000	0.2	24
23	House and room lessors	350,100	2.6	25
24	Common taxicab operators *Limousine operators, etc.	333,200	-10.4	20
25	Laundries	327,900	-6.5	23
26	Worker dispatching services	323,600	1.9	26
27	Architectural design services	314,100	9.4	28
28	Air transport, postal activities, including mail delivery	302,700	0.7	27
29	Miscellaneous goods rental and leasing *Comprehensive leasing, CD rental, etc.	287,400	6.1	30
30	"Pachinko" parlors	254,000	-9.3	29
31	Real estate managers	253,400	3.7	32
32	Automobile maintenance services	247,400	-4.4	31
33	Miscellaneous instruction services for arts, culture and technicals *Piano instructions, etc.	241,400	1.8	33
34	Warehousing	232,900	3.4	35
35	Railway transport	223,700	-1.8	34
36	Domestic waste disposal business	219,300	2.2	36
37	Real estate agents and brokers	215,900	3.7	38
38	Barbershops	204,400	-3.2	37
39	Miscellaneous road passenger transport *Share bus transport, Charter bus transport, etc.	190,900	5.9	41
40	Real estate lessors, except house and room lessors	186,900	1.6	40
41	Miscellaneous laundry, beauty and bath services *Public baths, Beauty salons and nail salons, etc.	185,200	-0.1	39
42	Certified public accountants' and auditors' offices	181,900	5.3	43
43	Miscellaneous living-related and personal services *Bicycle parking spaces, Marriage consultants, etc.	177,600	0.9	42
44	Machine repair shops, except electrical machinery, apparatus, appliances and supplies	153,900	5.8	44
45	Miscellaneous technical services *Plant engineering, Plant maintenance, etc.	148,200	15.2	48
46	Social education *Museums, Zoos, Correspondence education services, etc.	145,500	6.6	45
47	Advertising	140,700	4.5	46
48	Miscellaneous professional services *Translation, Real estate appraisers, Writers, etc.	136,200	18.0	51
49	Golf courses	135,000	3.1	47
50	Miscellaneous waste disposal business *Industrial waste collection and transportation services, etc.	131,800	5.4	49

Table 14 Annual Sales per Person Working at the Location of Establishment (Top 50)

Rank	Industry	Annual Sales per person (thousand yen)	Change over Previous Year (%)	Rank (Previous year)
1	Bicycle, horse, motorcar and motorboat race track operations and companies	127,637	3.8	1
2	Water transport	121,850	4.1	2
3	"Pachinko" parlors	89,617	3.4	3
4	Sales agents of buildings and houses and land subdividers and developers	83,977	6.3	4
5	Advertising	60,496	-0.5	5
6	Travel agency	47,576	6.0	6
7	Miscellaneous goods rental and leasing *Comprehensive leasing, CD rental, etc.	43,814	-1.7	7
8	Real estate lessors, except house and room lessors	41,489	3.1	9
9	Automobile rental	40,408	-6.7	8
10	Railway transport	32,267	3.9	10
11	Miscellaneous technical services *Plant engineering, Plant maintenance, etc.	27,145	-8.3	11
12	Performances (except otherwise clasified), theatrical companies *Theatres, Baseball stadiums, etc.	26,363	0.5	12
13	Services incidental to transport *Toll road managers, Airports, etc.	24,977	-3.3	13
14	Electrical machinery, apparatus, appliances and supplies repair shop *Television repair services, etc.	17,080	4.4	18
15	Machine repair shops, except electrical machinery, apparatus, appliances and supplies	16,587	-5.1	15
16	Miscellaneous waste disposal business *Industrial waste collection and transportation services, etc.	16,416	-2.3	17
17	Warehousing	16,332	-3.0	16
18	Business consultants	16,145	-9.5	14
19	Air transport, postal activities, including mail delivery	15,659	1.6	21
20	Employment services	15,486	11.6	25
21	Worker dispatching services	15,306	0.5	22
22	Funeral services	15,250	-3.1	20
23	Real estate agents and brokers	14,996	-5.6	19
24	Real estate managers	14,199	-5.8	23
25	House and room lessors	14,062	0.7	24
26	Slaughterhouses, Services, n.e.c. *Slaughterhouses, Central and regional wholesale markets, etc.	13,927	0.3	25
27	Road freight transport	12,878	-1.7	27
28	Cinemas	12,639	-1.2	28
29	Miscellaneous professional services *Translation, Real estate appraisers, Writers, etc.	12,130	0.5	29
30	Wedding ceremony halls	11,789	-1.6	30
31	Miscellaneous engineering and architectural services *Geological suvery service, Building surveyors, etc	11,582	-1.8	32
32	Ceremonial occasion mutual aid society	11,282	3.5	35
33	Lawyers' and patent attorneys' offices	11,174	-1.3	34
34	Mechanical design services	11,162	-2.2	33
35	Surveyor certification *General surveyor certification, mineral, Environmental mesurement and analysis services, etc.	10,978	-7.1	31
36	Design services	10,557	-1.8	36
37	Hospitals	10,159	-1.0	37
38	Stenographic, entrée document and copy services	10,053	7.7	42
39	Business services, n.e.c. *Event planning services, Call centers, etc.	9,741	-2.7	38
40	Clinics of medical practitioners	9,684	-0.5	39
41	Automobile maintenance services	9,451	-0.7	40
42	Detective agencies and credit bureaus	9,390	4.1	45
43	Architectural design services	9,315	1.9	44
44	Commodity inspection and non-destructive testing services	9,284	0.7	43
45	Miscellaneous amusement and recreation facilities *Game arcades, Pool halls, Mah-jong club	9,268	-1.8	41
46	Automobile parking	8,519	3.9	48
47	Public gardens and amusement parks	8,290	5.4	51
48	Miscellaneous road passenger transport *Share bus transport, Charter bus transport, etc.	8,147	-2.4	47
49	Veterinary services	8,118	-2.8	46
50	Certified public accountants' and auditors' offices	8,001	-2.1	49

2 Regional Situation of Service Industries in Japan

<Industry Composition of Annual Sales by Region>

Table 15 shows top three service industries with large annual sales by prefectures. “Medical, health care and welfare” was the highest in 25 prefectures including Fukuoka, Hokkaido and Hiroshima. “Transport and postal activities” was the highest in 14 prefectures including Kanagawa, Aichi and Saitama.

Besides, “Living-related and personal services and amusement services” was the highest in six prefectures including Gumma, Miyagi and Fukushima. “Real estate and goods rental and leasing” was the highest in Tokyo and Osaka.

(Table 15)

Table 15 Top 3 Industries in Annual Sales by Prefectures (Divisions)

(million yen)

Prefectures	Total of service industries	1st place		2nd place		3rd place	
National	287,775,760	Transport and postal activities	58,889,839	Medical, health care and welfare	51,009,313	Living-related and personal services and amusement services	45,788,400
Hokkaido	9,799,127	Medical, health care and welfare	2,363,408	Living-related and personal services and amusement services	1,958,325	Transport and postal activities	1,638,708
Aomori	1,983,353	Medical, health care and welfare	484,057	Living-related and personal services and amusement services	413,130	Transport and postal activities	335,710
Iwate	2,124,036	Transport and postal activities	536,587	Medical, health care and welfare	511,422	Living-related and personal services and amusement services	328,877
Miyagi	4,818,967	Living-related and personal services and amusement services	841,282	Transport and postal activities	836,979	Medical, health care and welfare	823,831
Akita	1,466,181	Medical, health care and welfare	479,089	Living-related and personal services and amusement services	275,700	Transport and postal activities	222,982
Yamagata	1,684,744	Medical, health care and welfare	435,938	Living-related and personal services and amusement services	321,206	Transport and postal activities	310,278
Fukushima	3,078,210	Living-related and personal services and amusement services	720,951	Medical, health care and welfare	692,461	Services, n.e.c.	406,391
Ibaraki	5,312,391	Transport and postal activities	1,138,046	Medical, health care and welfare	1,136,453	Living-related and personal services and amusement services	1,072,256
Tochigi	3,530,719	Medical, health care and welfare	823,433	Living-related and personal services and amusement services	772,896	Transport and postal activities	640,389
Gumma	3,581,816	Living-related and personal services and amusement services	928,029	Medical, health care and welfare	834,672	Transport and postal activities	656,225
Saitama	12,369,795	Transport and postal activities	3,096,866	Medical, health care and welfare	2,334,824	Living-related and personal services and amusement services	2,170,409
Chiba	12,194,184	Transport and postal activities	2,993,322	Living-related and personal services and amusement services	2,281,688	Medical, health care and welfare	2,007,095
Tokyo	72,206,582	Real estate and goods rental and leasing	16,229,135	Transport and postal activities	15,110,750	Scientific research, professional and technical services	10,804,374
Kanagawa	18,404,847	Transport and postal activities	4,009,167	Medical, health care and welfare	3,207,305	Real estate and goods rental and leasing	2,984,803
Niigata	4,030,490	Transport and postal activities	840,367	Medical, health care and welfare	821,974	Living-related and personal services and amusement services	725,549
Toyama	1,757,949	Medical, health care and welfare	511,452	Living-related and personal services and amusement services	293,988	Transport and postal activities	237,981
Ishikawa	2,053,276	Medical, health care and welfare	589,637	Living-related and personal services and amusement services	355,203	Transport and postal activities	281,252
Fukui	1,535,632	Medical, health care and welfare	342,224	Living-related and personal services and amusement services	318,854	Transport and postal activities	303,298
Yamanashi	1,471,874	Living-related and personal services and amusement services	335,614	Transport and postal activities	298,521	Medical, health care and welfare	296,074
Nagano	3,578,122	Medical, health care and welfare	885,502	Living-related and personal services and amusement services	593,223	Transport and postal activities	586,244
Gifu	3,406,016	Medical, health care and welfare	830,573	Living-related and personal services and amusement services	758,979	Transport and postal activities	596,803
Shizuoka	7,402,636	Transport and postal activities	1,730,454	Medical, health care and welfare	1,365,346	Living-related and personal services and amusement services	1,280,741
Aichi	17,580,558	Transport and postal activities	3,656,075	Living-related and personal services and amusement services	2,927,174	Medical, health care and welfare	2,866,921
Mie	3,451,537	Transport and postal activities	890,915	Medical, health care and welfare	738,865	Living-related and personal services and amusement services	536,500
Shiga	2,138,051	Transport and postal activities	463,343	Medical, health care and welfare	429,789	Living-related and personal services and amusement services	330,400

Prefectures	Total of service industries	1st place	2nd place	3rd place
Kyoto	5,091,582	Medical, health care and welfare 1,136,348	Living-related and personal services and amusement services 927,762	Transport and postal activities 812,534
Osaka	24,830,401	Real estate and goods rental and leasing 5,011,490	Transport and postal activities 4,889,015	Medical, health care and welfare 4,066,632
Hyogo	10,964,748	Transport and postal activities 2,620,417	Medical, health care and welfare 2,383,508	Living-related and personal services and amusement services 1,425,091
Nara	1,763,536	Medical, health care and welfare 564,392	Living-related and personal services and amusement services 383,053	Transport and postal activities 209,859
Wakayama	1,312,906	Medical, health care and welfare 332,121	Transport and postal activities 224,162	Accommodations, eating and drinking services 191,246
Tottori	934,953	Medical, health care and welfare 342,640	Living-related and personal services and amusement services 140,842	Transport and postal activities 128,858
Shimane	1,015,818	Medical, health care and welfare 363,823	Transport and postal activities 145,141	Real estate and goods rental and leasing 135,399
Okayama	3,340,074	Transport and postal activities 867,828	Medical, health care and welfare 751,211	Living-related and personal services and amusement services 465,028
Hiroshima	5,557,068	Medical, health care and welfare 1,286,082	Transport and postal activities 1,204,270	Living-related and personal services and amusement services 762,815
Yamaguchi	2,401,656	Transport and postal activities 650,437	Medical, health care and welfare 643,477	Living-related and personal services and amusement services 375,998
Tokushima	1,281,785	Medical, health care and welfare 476,687	Living-related and personal services and amusement services 265,470	Transport and postal activities 184,319
Kagawa	1,818,295	Medical, health care and welfare 444,482	Transport and postal activities 360,564	Living-related and personal services and amusement services 348,092
Ehime	2,340,340	Transport and postal activities 619,801	Medical, health care and welfare 567,133	Living-related and personal services and amusement services 357,823
Kochi	1,113,520	Medical, health care and welfare 452,164	Living-related and personal services and amusement services 268,221	Transport and postal activities 110,225
Fukuoka	10,294,345	Medical, health care and welfare 2,466,312	Transport and postal activities 1,914,055	Living-related and personal services and amusement services 1,467,738
Saga	1,220,423	Medical, health care and welfare 316,946	Transport and postal activities 309,394	Living-related and personal services and amusement services 262,790
Nagasaki	2,038,817	Living-related and personal services and amusement services 566,276	Medical, health care and welfare 527,659	Transport and postal activities 231,144
Kumamoto	2,467,856	Medical, health care and welfare 678,366	Transport and postal activities 445,287	Living-related and personal services and amusement services 367,415
Oita	1,612,104	Living-related and personal services and amusement services 373,461	Medical, health care and welfare 355,362	Transport and postal activities 247,306
Miyazaki	1,445,624	Medical, health care and welfare 466,415	Living-related and personal services and amusement services 288,968	Transport and postal activities 224,879
Kagoshima	2,171,486	Medical, health care and welfare 652,985	Transport and postal activities 462,306	Living-related and personal services and amusement services 326,377
Okinawa	1,797,329	Medical, health care and welfare 476,452	Accommodations, eating and drinking services 384,132	Real estate and goods rental and leasing 237,870