

Summary of the Results

Sales (Average per Month)	31.94 trillion yen (5.2%)
Number of the Persons Working at the Location of Establishment (Annual Average)	29.25 million persons (0.2%)
*The figures in parenthesis indicate change over the year.	

1. Annual Average

(1) Sales (Average per Month)

The sales (average per month) of service industries amounted to 31.94 trillion yen in 2022, up 5.2% from the previous year and marking an increase for the second consecutive year.

The main positive contributors to the increase in sales of service industries were “Transport and postal activities” contributing 1.71 percentage points; “Living-related and personal services and amusement services” contributing 1.09 percentage points; and “Accommodations, eating and drinking services” contributing 0.97 percentage points.

(Figure 1-1, Table 1-1)

Figure1-1 Change over the Year and Contribution to Change in Sales (Average per Month) of Service Industries

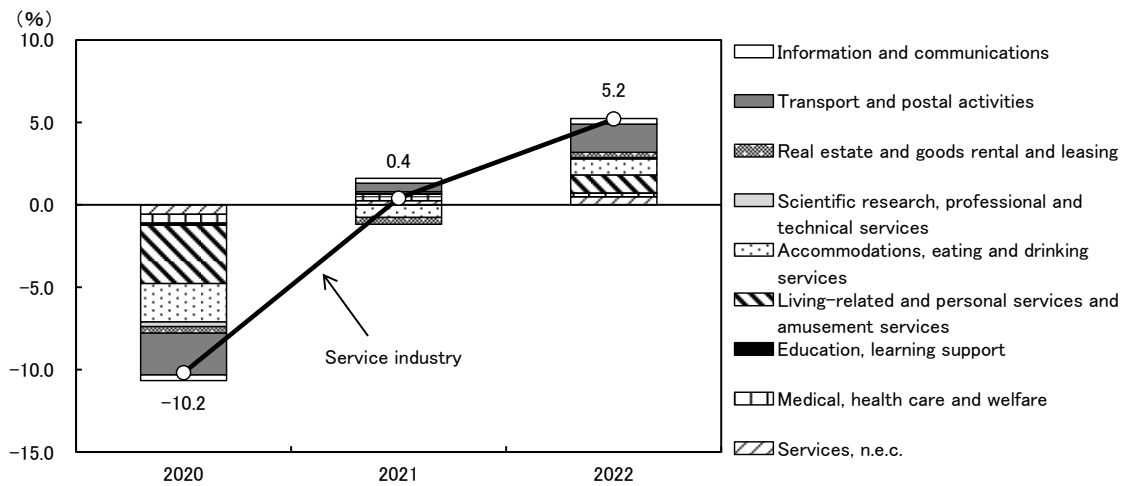


Table 1-1 Change over the Year and Contribution to Change in Sales (Average per Month) by Industry (Major Groups)

	Actual figures (million yen) 1)			Change over the year (%)			Contribution to change 2)		
	2020	2021	2022	2020	2021	2022	2020	2021	2022
Service industry	30,240,087	30,346,077	31,935,105	-10.2	0.4	5.2			
Information and communications	4,894,688	4,983,495	5,088,221	-2.3	1.8	2.1	-0.34	0.29	0.35
Transport and postal activities	4,529,930	4,682,977	5,200,976	-15.8	3.4	11.1	-2.53	0.51	1.71
Real estate and goods rental and leasing	4,217,742	4,093,893	4,193,040	-3.1	-2.9	2.4	-0.40	-0.41	0.33
Scientific research, professional and technical services	2,797,143	2,834,406	2,856,183	-3.2	1.3	0.8	-0.28	0.12	0.07
Accommodations, eating and drinking services	2,009,904	1,775,411	2,069,840	-28.1	-11.7	16.6	-2.33	-0.78	0.97
Living-related and personal services and amusement services	3,320,526	3,326,280	3,656,778	-26.4	0.2	9.9	-3.54	0.02	1.09
Education, learning support	284,300	289,303	295,698	-12.8	1.8	2.2	-0.12	0.02	0.02
Medical, health care and welfare	4,789,946	4,907,139	4,973,212	-3.6	2.4	1.3	-0.53	0.39	0.22
Services, n.e.c.	3,376,345	3,453,173	3,601,156	-5.5	2.3	4.3	-0.58	0.25	0.49

Note: 1) The population of the survey was changed and the sample establishments were replaced in January 2021. To remove the gaps caused by this change, the actual figures for 2020 and earlier have been adjusted in this annual report. Yet, these figures are not adjusted values by the replacement of the sample establishments in January 2023.

2) The contributions to change of each year were calculated using the adjusted figures of the previous year respectively. Since the adjusted figures were calculated individually for each industry, the sum of contributions from each industry to the total change of service industries may not equal the total change over the year of service industries. The same applies hereinafter.

By industry, the sales (average per month) increased in all 9 industries: “Accommodations, eating and drinking services” (an increase of 16.6%), “Transport and postal activities” (an increase of 11.1%), “Living-related and personal services and amusement services” (an increase of 9.9%), “Services, n.e.c” (an increase of 4.3%), “Real estate and goods rental and leasing” (an increase of 2.4%), “Education, learning support” (an increase of 2.2%), “Information and communications” (an increase of 2.1%), “Medical, health care and welfare” (an increase of 1.3%), and “Scientific research, professional and technical services” (an increase of 0.8%).

(Table 1-1, Figure 1-2)

“Transport and postal activities” accounted for the largest proportion (16.3% of service industries or 5.20 trillion yen), while “Education, learning support” accounted for the smallest proportion (0.9% or 0.30 trillion yen).

(Table 1-1, Figure 1-3)

Figure 1-2 Change over the Year of Sales (Average per Month) by Industry (Major Groups)

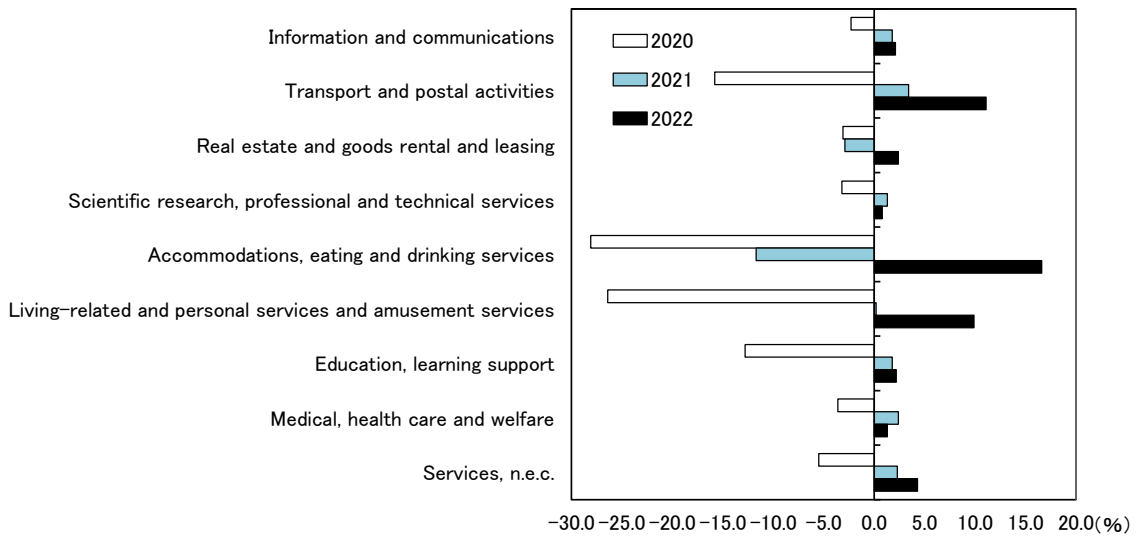
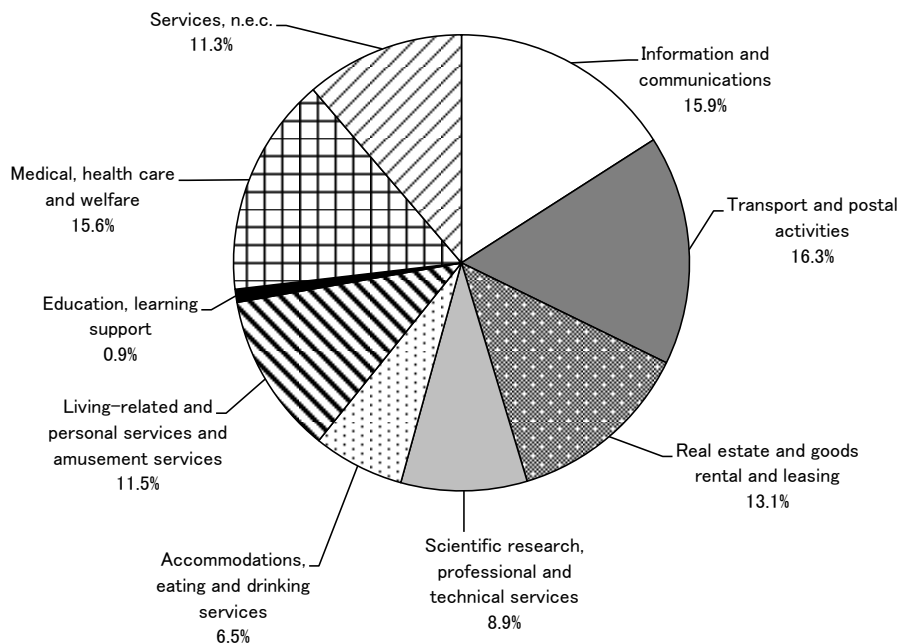


Figure 1-3 Composition of Sales (Average per Month) by Industry (Major Groups) in 2022



(2) Number of Persons Working at the Location of Establishment

The number of persons working at the location of establishment (annual average) of service industries amounted to 29.25 million in 2022, up 0.2% from the previous year and increasing for the first time in three years since 2019.

The main positive contributors to the increase in the number of persons of service industries were “Accommodations, eating and drinking services” contributing 0.16 percentage points; “Information and communications” contributing 0.12 percentage points; and “Scientific research, professional and technical services” contributing 0.05 percentage points, while the main negative contributor was “Transport and postal activities” contributing -0.07 percentage points.

(Figure 1-4, Table 1-2)

Figure 1-4 Change over the Year and Contribution to Change in the Number of Persons Working at the Location of Establishment (Annual Average) of Service Industries

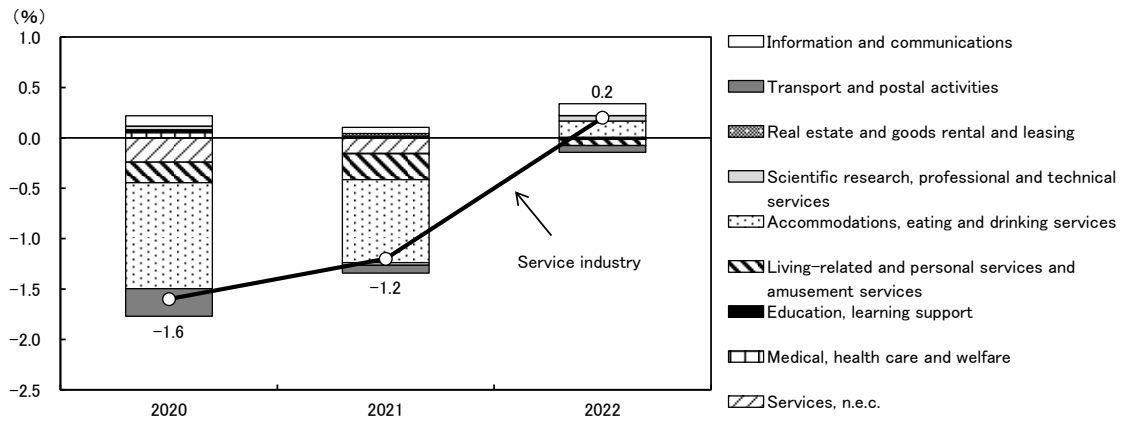


Table 1-2 Change over the Year and Contribution to Change in the Number of Persons Working at the Location of Establishment (Annual Average) by Industry (Major Groups)

	Actual figures (person)			Change over the year (%)			Contribution to change		
	2020	2021	2022	2020	2021	2022	2020	2021	2022
Service industry	29,555,800	29,192,800	29,249,400	-1.6	-1.2	0.2			
Information and communications	1,968,600	1,986,300	2,020,700	1.6	0.9	1.7	0.10	0.06	0.12
Transport and postal activities	3,372,700	3,349,100	3,329,400	-2.4	-0.7	-0.6	-0.27	-0.08	-0.07
Real estate and goods rental and leasing	1,578,800	1,586,500	1,586,600	0.0	0.5	0.0	0.00	0.03	0.00
Scientific research, professional and technical services	1,763,700	1,756,200	1,772,000	0.6	-0.4	0.9	0.04	-0.03	0.05
Accommodations, eating and drinking services	5,154,600	4,911,500	4,958,200	-5.8	-4.7	1.0	-1.05	-0.82	0.16
Living-related and personal services and amusement services	2,450,200	2,374,600	2,357,000	-2.4	-3.1	-0.7	-0.20	-0.26	-0.06
Education, learning support	997,800	996,100	995,000	0.5	-0.2	-0.1	0.02	-0.01	0.00
Medical, health care and welfare	8,489,600	8,494,900	8,491,300	0.2	0.1	0.0	0.06	0.02	-0.01
Services, n.e.c.	3,782,900	3,737,500	3,739,300	-1.9	-1.2	0.0	-0.24	-0.15	0.01

By industry, the number of persons working at the location of establishment (annual average) increased in 3 industries: “Information and communications” (an increase of 1.7%), “Accommodations, eating and drinking services” (an increase of 1.0%), and “Scientific research, professional and technical services” (an increase of 0.9%).

On the other hand, the number of persons working at the location of establishment (annual average) decreased in 3 industries: “Living-related and personal services and amusement services” (a decrease of 0.7%), “Transport and postal activities” (a decrease of 0.6%), and “Education, learning support” (a decrease of 0.1%), and were the same level as the previous year in 3 industries: “Services, n.e.c.”, “Real estate and goods rental and leasing”, and “Medical, health care and welfare”.

(Table 1-2, Figure 1-5)

“Medical, health care and welfare” accounted for the largest proportion (29.0% of service industries or 8.49 million persons), followed by “Accommodations, eating and drinking services” (17.0% or 4.96 million persons). These two industries thus cover more than 40 percent of service industries.

(Table 1-2, Figure 1-6)

Figure 1-5 Change over the Year of the Number of Persons Working at the Location of Establishment (Annual Average) by Industry (Major Groups)

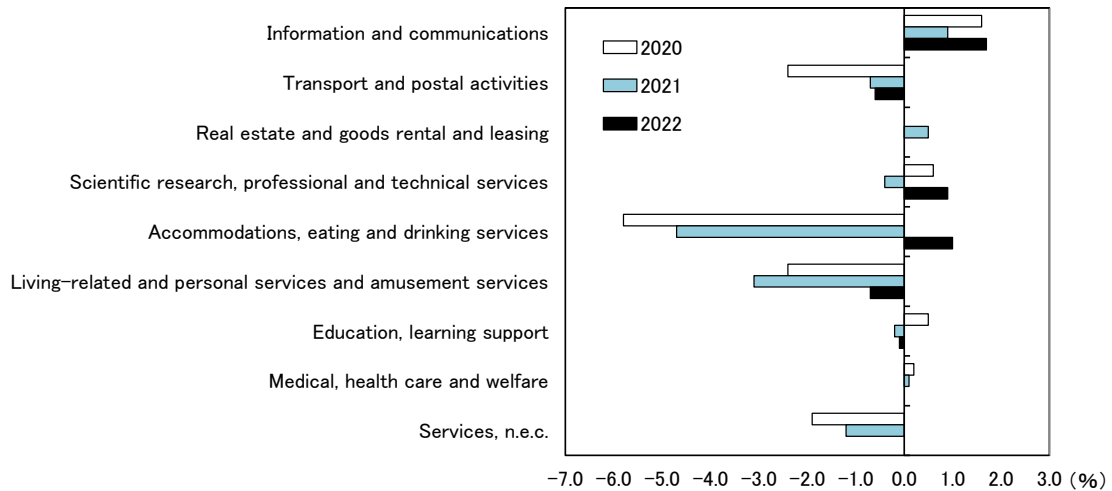
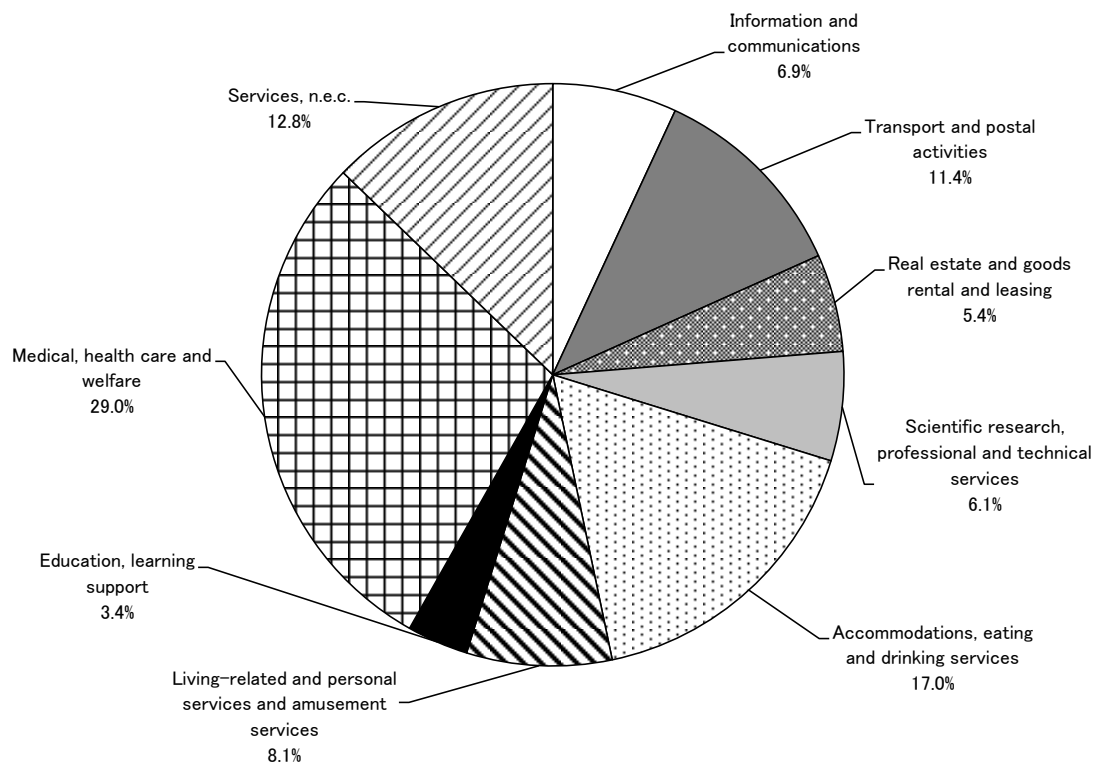


Figure 1-6 Composition of the Number of Persons Working at the Location of Establishment (Annual Average) by Industry (Major Groups) in 2022



2. Monthly Change

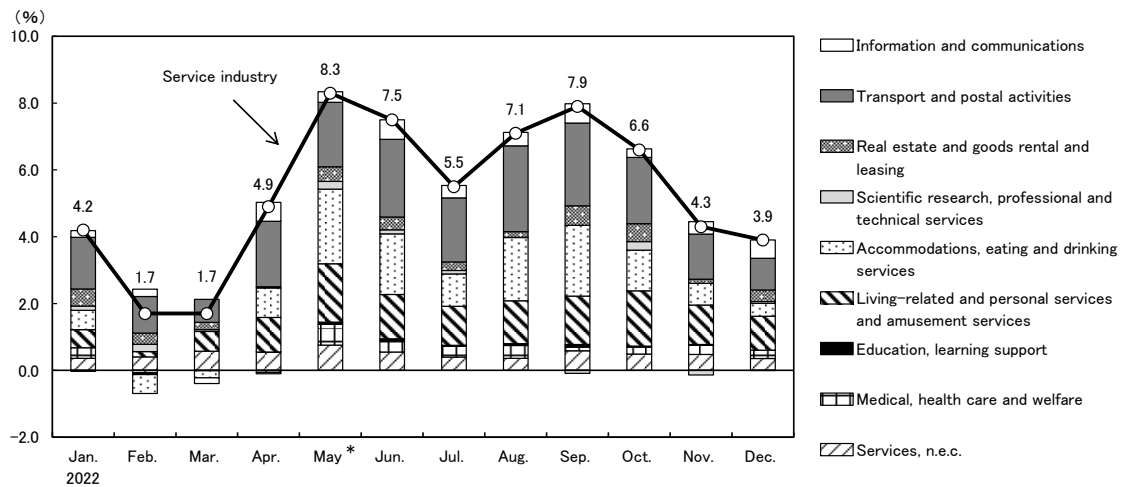
(1) Sales

The monthly sales of service industries increased in all months of 2022 compared with the previous year. The largest increase of monthly sales was in May by 8.3%, mainly due to an increase in “Accommodations, eating and drinking services”, “Transport and postal activities” and “Living-related and personal services and amusement services”.

However, the monthly sales of service industries have not recovered to the level of 2019, before the spread of the novel coronavirus disease (COVID-19).

(Figure 2-1, Table 2-1)

Figure 2-1 Change over the Year and Contribution to Change in Monthly Sales of Service Industries



* Compared with same months of 2019, the monthly sales decreased by 5.2% in May.

Table 2-1 Change over the Year and Contribution to Change in Monthly Sales by Industry (Major Groups)

		2022											
		Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.
Change over the year (%)	Service industry	4.2	1.7	1.7	4.9	8.3	7.5	5.5	7.1	7.9	6.6	4.3	3.9
	Information and communications	1.2	1.3	-0.9	3.7	2.0	3.5	2.4	2.6	3.2	1.6	2.4	3.3
	Transport and postal activities	10.5	7.4	4.9	12.2	12.5	15.3	12.0	16.7	16.3	12.2	8.2	6.1
	Real estate and goods rental and leasing	3.8	2.3	1.5	0.3	3.2	2.9	2.0	1.3	4.4	4.2	0.9	2.7
	Scientific research, professional and technical services	1.5	2.4	0.5	-0.5	2.7	1.2	1.2	0.0	-0.9	3.0	-1.6	0.6
	Accommodations, eating and drinking services	10.2	-10.4	-4.0	14.9	40.9	36.2	15.4	32.5	45.0	18.7	9.6	5.4
	Living-related and personal services and amusement services	4.7	1.5	6.3	9.2	14.5	12.4	10.3	11.1	14.2	14.7	10.8	9.1
	Education, learning support	-2.6	-5.7	-0.2	0.6	7.4	6.0	3.6	5.2	8.6	2.8	3.0	-0.4
	Medical, health care and welfare	1.9	-0.4	-0.1	-0.4	3.7	2.1	1.9	2.2	0.7	1.2	1.6	1.7
	Services, n.e.c.	3.2	3.5	5.3	4.9	6.7	4.6	3.4	3.1	5.1	4.2	4.2	3.2
Contribution to change	Information and communications	0.20	0.22	-0.17	0.56	0.31	0.58	0.37	0.40	0.58	0.25	0.37	0.55
	Transport and postal activities	1.54	1.10	0.69	1.96	1.93	2.32	1.92	2.57	2.48	1.99	1.35	0.96
	Real estate and goods rental and leasing	0.51	0.34	0.22	0.04	0.44	0.39	0.25	0.17	0.59	0.54	0.12	0.34
	Scientific research, professional and technical services	0.13	0.22	0.06	-0.04	0.23	0.12	0.10	0.00	-0.09	0.25	-0.14	0.05
	Accommodations, eating and drinking services	0.58	-0.57	-0.21	0.88	2.24	1.82	0.97	1.89	2.12	1.22	0.65	0.39
	Living-related and personal services and amusement services	0.54	0.16	0.59	1.03	1.75	1.32	1.17	1.29	1.45	1.66	1.18	1.01
	Education, learning support	-0.03	-0.06	0.00	0.01	0.07	0.05	0.04	0.05	0.08	0.03	0.03	0.00
	Medical, health care and welfare	0.31	-0.07	-0.01	-0.06	0.62	0.34	0.32	0.38	0.11	0.21	0.27	0.25
	Services, n.e.c.	0.36	0.40	0.57	0.55	0.76	0.55	0.40	0.36	0.58	0.49	0.48	0.35

(2) Number of Persons Working at the Location of Establishment

The monthly number of persons working at the location of establishment of service industries increased in all months of 2022 except January to April, compared with the previous year. The largest increase of monthly number of persons working at the location of establishment was in September by 1.1%, mainly due to an increase in “Accommodations, eating and drinking services”.

“Information and communications” and “Scientific research, professional and technical services” contributed to the increase every month.

(Figure 2-2, Table 2-2)

Figure 2-2 Change over the Year and Contribution to Change in the Number of Persons Working at the Location of Establishment of Service Industries

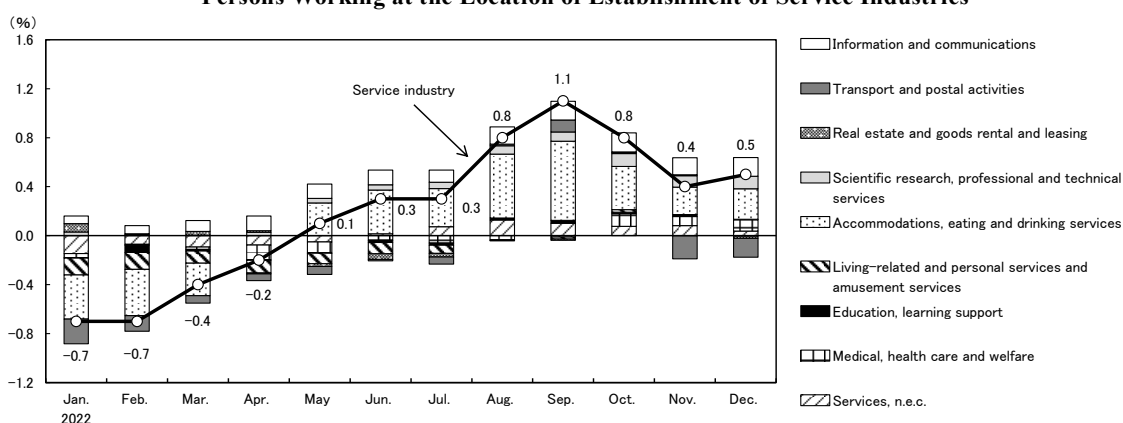


Table 2-2 Change over the Year and Contribution to Change in the Number of Persons Working at the Location of Establishment by Industry (Major Groups)

		2022											
		Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.
Change over the year (%)	Service industry	-0.7	-0.7	-0.4	-0.2	0.1	0.3	0.3	0.8	1.1	0.8	0.4	0.5
	Information and communications	0.9	1.0	1.3	1.8	1.7	1.8	1.4	2.0	2.2	2.3	2.0	2.2
	Transport and postal activities	-1.7	-1.1	-0.5	-0.5	-0.6	-0.1	-0.5	0.1	0.9	0.0	-1.6	-1.3
	Real estate and goods rental and leasing	1.3	0.1	0.5	0.3	-0.4	-0.8	-0.5	-0.1	-0.2	0.2	0.1	-0.3
	Scientific research, professional and technical services	0.5	0.2	0.1	0.5	0.6	0.7	0.9	1.1	1.3	1.7	1.6	1.7
	Accommodations, eating and drinking services	-2.1	-2.2	-1.6	0.0	1.6	2.2	1.9	3.1	3.9	2.1	1.3	1.5
	Living-related and personal services and amusement services	-1.7	-1.7	-1.2	-1.3	-1.0	-1.1	-0.8	0.0	-0.2	0.3	0.0	-0.1
	Education, learning support	-0.1	-1.7	-0.4	-0.2	-0.1	-0.5	-0.5	0.5	0.7	0.3	0.5	0.1
	Medical, health care and welfare	-0.1	0.0	-0.1	-0.4	-0.3	-0.1	-0.2	-0.1	0.0	0.4	0.3	0.3
	Services, n.e.c.	-1.1	-0.6	-0.7	-0.6	-0.4	0.1	0.6	1.0	0.8	0.6	0.6	0.3
Contribution to change	Information and communications	0.06	0.07	0.09	0.12	0.12	0.12	0.10	0.14	0.15	0.15	0.14	0.15
	Transport and postal activities	-0.20	-0.13	-0.06	-0.06	-0.07	-0.01	-0.06	0.01	0.10	0.01	-0.19	-0.15
	Real estate and goods rental and leasing	0.07	0.00	0.03	0.01	-0.02	-0.04	-0.03	0.00	-0.01	0.01	0.01	-0.02
	Scientific research, professional and technical services	0.03	0.01	0.01	0.03	0.04	0.04	0.05	0.07	0.08	0.11	0.09	0.10
	Accommodations, eating and drinking services	-0.36	-0.38	-0.26	-0.01	0.27	0.36	0.31	0.52	0.65	0.35	0.22	0.25
	Living-related and personal services and amusement services	-0.14	-0.14	-0.10	-0.10	-0.09	-0.09	-0.07	0.00	-0.02	0.02	0.00	0.00
	Education, learning support	0.00	-0.06	-0.01	-0.01	0.00	-0.02	-0.02	0.02	0.02	0.01	0.02	0.00
	Medical, health care and welfare	-0.03	-0.01	-0.02	-0.12	-0.09	-0.04	-0.06	-0.04	-0.01	0.10	0.07	0.09
	Services, n.e.c.	-0.15	-0.07	-0.09	-0.08	-0.05	0.02	0.07	0.13	0.10	0.08	0.08	0.04